

The opportunity beyond the SCO

PM Modi's meetings with Xi and Putin have more substantial takeaways than the SCO outcomes

nina rolled out the red carpet for the leaders of India, Iran and Russia at the Shanghai Cooperation Organisation (SCO) summit in Cooperation Organisation (SCO) stimility in Tianjin, with some quarters even casting the meeting as Beijing's effort to project itself as a force of economic stability at a time when the global trade order has been upended by the tariff policies of the US administration. The shadow of US President Donald Trump loomed large over the event, with questions swirling whether it would lead to realignment of international politics to cope with the uncertainty unleashed by the American leader's whimsical decisions. Chinese President Xi Jinping raised the "chaotic and intertwined" nature of the international scenario, and Prime Minister Narendra Modi emphasised the need for reform to rise to the challenge of global economic uncertainties. At their bilateral meeting on Sunday, the two leaders also concurred on the role the Indian and Chinese economies can play in stabilising world trade. All of these are references to the US recent tariff actions that have roiled the world.

But the SCO's membership and the interests of its constituents are too diverse for it to emerge as an alternative to the western order, and this was reflected in the joint declaration at the conclusion of the summit in Tianjin. There was condemnation of the Pahalgam terror attack and a denouncement of two other terror attacks in Pakistan's Balochistan province. It was in this context that Modi said SCO members should question support for terrorism by some countries and the double standards in fighting the menace. India also opted out of backing China's Belt and Road Initiative. It is unrealistic in these circumstances to think the SCO summit will lead to some major diplomatic realignment, though there is bound to be closer coordination between players such as India, China

Russia, and Iran — all targets of US tariffs and sanctions
—to chart a way forward in the economic sphere.
The SCO summit provided Modi an opportunity to
meet the leaders of China and Russia to take stock of
bilateral ties. In the case of China, the focus was on driving the process of rebuilding ties, which began with the end of the military standoff on the border, and ensuring fair trade with predictable policies. The meeting with President Vladimir Putin allowed both sides to focus on insulating India-Russia ties from the US's punitive measures and to prepare for an annual summit. Both outcomes are far more substantial than any of the takeaways from the

Signalling health in packaged food space

the Food Safety and Standards Authority of India (FSSAI) will reportedly mandate front of the pack warning labels (FOPL) for packaged foods, prompted by a Supreme Court order earlier this year on transparent warnings. This will make high sugar, salt, and fat content of packaged foods explicit, with their levels displayed prominently. It can prove a significant driver of healthier food choices if it nudges significant driver of neartiner rood choices in Iriudges consumers to act on easily digestible nutritional information. The gains for the country — already the diabetes capital of the world and set to see more than a doubling of obesity incidence, from 180 million in 2021 to 449 million by 2050 — are not too hard to imagine.

FOPL warnings can be an easy-to-understand guide on the potential harm from packaged food items for consumers. The large pictorial warning regime for cigarette packets, which came into effect in 2016, offers a glimpse of such behavioural change. Compliance by tobacco companies has helped push down smoking in India — according to an analysis by the Global State of Tobacco Harm Reduction, the prevalence of adult daily smoking fell from 8.6% in 2017 to 7.1% in 2022. In the case of foods, feedback from informed consumption (following the warnings) could prompt manufacturers to reformulate products and make them healthier.

The efficacy of an FOPL regime will depend on two factors. One, the labelling has to be easy to understand and widely popularised for the average consumer to be aware of what a particular warning label indicates. To that end, the FSSAI must conduct information campaigns prior to rolling out FOPL. Two, to encourage healthier eating choices, there has to be awareness generated about the health effects of harmful foods. Children present the perfect catchment for this, given they are a large consumer segment for packaged foods, and schools can be harnessed to educate them about avoiding unhealthy foods.

India, China & US: Need for calibrated closeness

The SCO summit and Modi-Xi meeting add momentum to the improvement of Sino-Indian ties, But India must keep an eye on how the US-China relationship evolves

he Narendra Modi-Xi Jinping meeting in Tianjin
on August 31, 2025, on the
sidelines of the 25th summit of the Shanghai Coopsecond to the state of the state of the state of the state of India's plummeting relations with
the US. The improvement in IndiaChina relations has been taking place
since Prime Minister Modi and Chinese President Xi met in Kazan. Russta, in October 2024, on the stellanes of the previous SCO summit — their
first meeting since the serious
clashes between Indian and Chinese
forces in Galwan in eastern Ladakh
in 2020.

The worsening of India-US relations has imparted a significant
tmomentum to the ongoing Sino-Indian rapprochement. The summit
did not announce any steps towards
de-escalation and de-induction of the
more than 50,000 troops ranged on
each side of the border in eastern
Ladakh. Modi welcomed the stabilisation of the border situation, but to
re-establish peace and tranquility.

much more needs to follow. The Chinese military alliance with Pakistan remains a major security concern for India. China finds Pakistan a most useful proxy to keep India tehered in the subcontinent and will do whatever is necessary to enable Pakistan to play that role effectively. China has, in the past, supported Pakistan with military hardware and even enabled if to acquire nuclear weapons capability in the 1980s. During the recent Operation Sindoor. China went beyond hardware and even enabled in the capability of the providing the providing of the providing the providing of the providing location explicitly condemants the terrorist attack on Pahajam, and this is clearly a gesture on the part of China. While this is being celebrated as a win for India, China's 'iron brother' relationship with Pakistan is unlikely to change. Both India and China swear by a multipolar Asia found no echo from China. India must be based on a multipolar Asia found no echo from China. India must be fully cognisant of these real limits to the two countries evolving any meaningful strategic understanding.

Within these limits, the Modisummit gives India more room for manoeuvre in a rapidly transforming goopolitical landscape. PM Modismeeting with President Vladimit Putti of Russia was marked, as was expected, with great warmth and a display of goodwill. There was no revival of the Russia-India-China trilateral, but there was a televised hud-

die among the leaders of the three countries in the corridors as a visual substitute.

There is another parallel development that should worry India. US President Donald Trump continues to alk about having very good relations with China and his own friendly relationship with X. After expressing concerns about Chinese students flooding American universities. As a continuation of the c



this must be based on a multipolar Asia Japan defence relations, the common declaration of closer cooperation in ensuring security in the Indo-Pacific region, and a significant commitment of Japanese investment in India point to both countries hedging against the US downscaling its Indo-Pacific strategy and, worse, reaching some kind of strategic understanding with China. This kind of '7-2' has been pursued before when Barack Obama took office as US President in 2008. That fell victim to Chinese overreach. It could be different this time round, For China, if the gains from the so-called C-2 are significant — for example, a US abandonment of Taiwan — then relations with India and with several other countries could be the collateral damage. India needs to watch these developments closely. Just as it has doubled down on its partnership with Japan, India should actively pursue similar expanded relations with Australia, whether Quad survives or not. India could take the lead in ensuring. Japun, must stone the similar expanded relations with Australia, whether Quad survives or not. India could take the lead in ensuring India rullateral succeeds the quadrilateral and become the kernel of a

broader network of countries in East and Southeast Asis. Any prospect of collusion between the US and Chira would be as worrisome to the countries of the region as it would be to India. This includes Bassia, For India to become a major player in the region, it will need to pursue closer economic and commercial relations with its eastern flank. The economic pillar is as important as the security pillar.

pillar is as important as the secondary pillar.

There are important components of the India-18 partnership that have not been affected by the turmoil at the top. These include technology, defence, and counterterrorism. This could change, Our effort should be to keep this practical cooperation intract, given its importance to India's development objectives.

Within these limits, Tanajin marks a modest success in India's efforts to cope with an adversarial US.

What has prevented another World War

orid War II began on September Li 1939. Eighty-seven years later, the global landscape shows etch series with some crucial differences that have, so far, prevented another World War. Let us first book at how WWII broke out. On September 1 1939. Germany, under Adof Ha-ler. attacked Poland to regain claimed territories, expand eastward for "Lebersnum" (his-ing space), and assert dominance in Europe. The Nazi delongy viewed the Slavas aan inferior people, and Poland was seen as an obstacle to Germany's imperial ambitions. Despite signing a non-aggression pact with Poland in 1934. Hilter violated it, using a false flag operation at Gleiwitz to justify the invasion. The Molotov-Ribbertrop Pact (August 1939) between Nazi Germany and the erstwhile Sowiet Union secretly agreed to divide Poland, enabling Germany to attack without fearing Soviet resistance.

The conflict expanded when, on

fearing Soviet resistance.
The conflict expanded when, on September 3, the UK and France declared war on Germany, honouring their alliance with Poland. The Soviet Union invaded Poland from the east on September 17, as per the pact with Germany. By October, Poland was defeated. In 1940–41, Hilder overran much of Western Europe (France, Belgium, the Netherlands, and Norway). The euphoria of success made Hilder over-ambitious, following which he broke the pact with the Goviet Union In 1941 and invaded it (Operation Barbarossa), expanding the war into the East. Japan was already at war against China since 1937 and it became part of the Tripartite Pact with Germany and Italy in 1940, formally joining the Asis Powers, Reacting to the sanctions by the US, Japan attacked Pearl Harbour (Hawaii) no December 7, 1941, to cripple the US Pacific Pleet and prevent American interference in its expansion across Southeast Asia and the Pacific Japan also attacked the Philippines, Malaya, and other Allied positions—formally jumping into WWII. This encouraged Germany and Italy to declare war on the US as well, making the conflict fully global. The Japanes miscalculated their attack as they failed to destroy US aircraft carriers, which were not in port that day. The US industrial and military response was swift and overwhelming, eventually leading to Japan's defeat with the dropping of atom bombs.

The trigger for WWII was the personality of a lew leaders such as Hilder, and their aggression driven by expansionist and/or racist sideology. Hiller reflected charisma, authoritarianism, funaticism, and paranoid—making him a uniquely dangerous keafer. His abilitor of the properties of the Poland of the Polan

The world is facing heightened economic nationalism with the trade and tariff wars triggered by US President Donald Trump and his Make America Great Again Ideology. This has pit global trade under strain, where supernations are turning inwards, paralleling the protectionist and post-Depression sentiments of the 1930s.

Another important similarity between com-

protectionist and post-Depression sentiments of the 1930s.

Another important similarity between conditions then and now is the weakening of global institutions; just as the League of shadons failed to prevent war, institutions such as the UN and WTO are being increasingly seen as ineffective, often pranipsed by great power rivalries. One notices the deep polarisation and alliances being formed such as in pre-WWII. Today, one sees a fragmented global order with formations like NATO, Quad. Brics, China-Russia-Iran trilateral ties and some proxy alliances that suggest a move towards bloc politics.

All this said, what is preventing another World War? Nuclear deterrence is the biggest game-changer. The doctrine of Mutually Assured Destruction (MAD) keeps nuclear States in check since conflict escalation comes with existential risks. There is also a significant global economic interdependence — this deep interlinking of global economies, especially with China. Masset sold was economically cartastrophic for all major powers.

interlinking of global economies, especially with China, masks total war economically carl-astrophic for all major powers.

Today, because of technology one can get real-time intelligence, ensuring transparency, unlike the conditions in 1829s. Modern surveilance (satellites, open-source intelligence or OSBNT, Al-based analysis, etc.) makes surprise invasions and deception much harder, which, of course, deters large-scale eagression.

While large-scale conventional forces would be difficult to assemble under the full gaze of technology, cyber and hybrid warfare would substitute the threat dimensions with major powers waging wars in cyber, information, and economic domains rather than getting locked in an open conflict. Proxy wars and grey-zone tactics have replaced conventional wars.

Heightened public awareness and anti-war sentiment across the globe that keep alive the memories of the muss destruction of global wars, act as democratic pressure points against war, supported by civil resistance movements.

There is a chance that public pressure

opinion. While we may seem to be on the brink today, there are guardralis such as those discussed here. Yet, the system remains raigle. If diplomacy flair, or if an accidental escalation occurs (like a miscalculated strike or even an Al-based decision error), another World War may not seem completely ruled out — there are deterrences, the threat has not been eliminated. The key lies in resuscitating and reinforcing global norms and multilateral cooperation before the similarities between pre-WVII conditions and those today grow sharper.

former deputy chief, Integrated Defence Services. The views expressed are personal

NAK KAPOOR for and on behalf of HT Media Ltd. 19-20. Kashariba Gandhi Mare, New Delhi-19001 and printed at HT Media Ltd. Process at Plot No. 4t. Utbog VRur, Greater Noide, Distt. Gantam Budh Nagar (UP). Pro BOARD: 400 2286128 • Extrogram: 1001 66661294 bdtn USA 1254 • Circunatrops: 101166669010 • Apprentioner; 2010 66661296 • Fax: 1011 6666129.

ANDRÉ CORREA DO LAGO | PRESIDENT, COP30 Science tells us we have very little time. The world risks running out of time to act on climate change without cooperation between developed and developing countries

Mandal, market, migration: The story of Bihar's long exile

In the collective memory of modern Bihar is richly layered, shaped by the heroism of the Freedom struggle, the definance of the JP movement, and the dignity-assertions of the Mandal era. Memory, however, in sever static. For the older, it is a ledger of struggle and scarcity. For the youth, it carries the weight of aspiration. The upomning Bihar elections emerge as a crucible where memories contend with one another, suspended between the gravity of the past and the horizon of uncharted aspiration. At the core of this paradox is migration—Bihar's most enduring story. No other Indian state has woven migration so deeply into the warp and weff of its economy, identity, and politics as Bihar. Yet the state curiously remains indifferent to the condition of its migrants. This is remarkable given the scale. Nearly one in three Biharis is a migrant worker. The state records the highest out migration rate in India in successive censuses. The 2011 census found that over 8.3 million people from Bihar äved outside the state, a figure that has only grown in the last decade-and-a-half. NSSO surveys estimate that close to 10% of Bihar's population resides elsewhere for work. In electoral discourse, however, migration is normalised as inevitable, even romanticled as

Bihar's population resides elsewhere for work in electoral discourse, however, migration is normalised as inevitable, even romanticised as
proof of the hard-working Bihari.
Migration from Bihar fractures into two
departures. One is chosen, the other compeled. The first are those who "made it". They
left decades ago for education or work, built
new lives in Delth, Mumbal, Bengaluru, even
Duhai or New Jersey, For them, migration was
reinwention—success at the cost of severance.
Bihar survives in memory for these migrants—
Chharli in balconies, donations to village
schools, Bibejpuri lu liables for their children.
But for them, return is untihalable. Why abandon lives won through hardship and resilience
despite ridicule for a home that offers a reo
opportunities? The others — farmhands,
masons, madis in India's meropolises—leave
because hunger leaves them on choice. Their
Chypton of the company of the company of the company
has been been considered to the land,
though the land no longer feeds them.
This scale within belonging is history sedimented in political choices. The 1990s, domirated by the Mandal moment, marked a watershed in dignity politics. The revoit of the backward classes against entrenched upper-case
dominance was both just and necessary,
reshaping Bihar's democratic landscape. But

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the Mandal revolution prioritised representation over economic reimagination. At this very
moment, India was taking its great leap through
liberallisation, prividustion, and globalisation—
unshackling markets, attracting capital, and
redrawing lisc contonic destiny. While Gujara,
Maharashtra, and even Odisha embraced calibraced liberalisation, Bilhar chose caution—
treating private capital as antithetical to social
justice. The result was stark, Between 1993 and
2005, Bihar's average annual per capita income
growth was benefy 2%, half the national rate.
Even when the state registered a spurt in construction-led growth. Its per capita GSDP in
2022-22 was only 254,000— just 36% of the
national average and the lowest among all
Indian states. Poverty remained structurally
enterended. While multidinarensoral poverty
declined in Bihar between 2006 and 2200, over
34% of its population still lives below the poventremhed. While multidinarensoral poverty
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Shubhrastha is co-author of The Last Battle of Saraighat: The Story of the BIP's Rise in the North-east. The views expressed are personal

Text&Context

Can an AI image-to-video feature put children at risk?

New Generative AI tools have made it easy to turn your photos into videos with just a tap of the finger, meaning it is easier for children's images to be morphed and misused

n June 22, Reddit co-founder Alexis Ohanian posted a childhood photo of his mother and himself. In the picture, both are wearing red sweaters while hugging each other against a mountain backdrop.

Alongside the image, Mr. Ohanian posted an Al-generated video that brought the picture to life: the mother and child cuddle each other as the wind ruffles their hair.

"Damn, I wasn't ready for how this would feel. We didn't have a camcord so there's no video of me with my mom. posted Ohanian on X (formerly Twitter).
"I dropped one of my favourite photos of
us in midjourney as 'starting frame for an
AI video' and wow... This is how she hugged me. I've rewatched it 50 times."

The post quickly went viral, and arnered well over 20 million views While many empathised with Mr.
Ohanian's act of turning a cherished family photo into a video, he was also amily photo into a video, he was also severely criticised. Many X users accused him of creating "false" memories, damaging his ability to grieve his mother in a healthy way, or seeking comfort in an interaction that he manufactured.

The capacity to turn images into video is not limited to tools like Midjourney. In recent weeks, multi-billionaire Elon Musk announced 'Grok Imagine' for users to generate short videos from text/image generate short videos from text/image prompts. Google, in July, rolled out 'Create' mode in its Photos app to transform photos into short videos for U.S.-based users. There are also other, smaller platforms that offer to turn use photos into Al videos.

smaller platforms that offer to turn users' photos into Al videos.

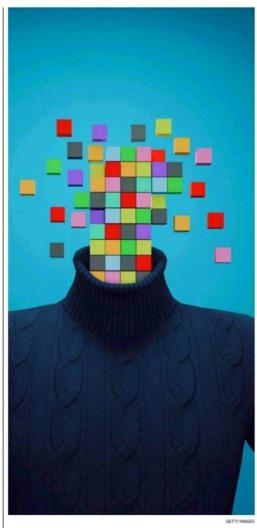
Al tools have been used for years to enhance old media through a process called Al upscalling: removing blurred parts, pixelation, and grain to deliver better output. While GenAl has made this process faster and easier, it also allows users to morph and manipulate images with advanced tools that can remove objects and fill in missing spaces.

The jump in technology comes with legal questions to consider, as permission is usually required before making any significant edits to a copyrighted creation. Purthermore, ethical conundrums also arise when a person manipulates a photo featuring someone who is no longer alive. Significantly, more users need to consider the impact on the photo's most vulnerable subjects – children.

vulnerable subjects - children.

Children's rights and safety at risk
For instance, cybercriminals can now
rapidly create realistic AI videos of minors
by using their publicly available photos
with ease. In the past, criminals have
targeted minors by generating synthetic
nude photos of them to extort money.
One such case in the U.S. led to a teenager
dying by suicide. His family was not aware
that the child was being harassed.
Data protection lawyer and AI
specialist Kleanthi Sardeli, who works
with the Vienna-based NGO noyb and
advocates for consumers' digital rights,
said that turning still images into video
clips could be done for innocent reasons
but that there are "serious implications"
to consider as well.

"The lower the barriers to creating
realistic content, the more we also need



to think about ethics, consent and context. A photo can be turned into a convincing video without the knowledge or consent of the person depicted, increasing the risk of deepfakes, defamation and abuse," said Ms. Sardeli, adding that the risks multiplied when photos of children were involved.

She explained that under the EU's General Data Protection Regulation (GDPR) laws, children cannot legally consent to such use of their personal data, including their image, until they

turn 16 years old.

Though experts and lawmakers have called on Al companies to enforce strong guardrails to prevent Al chatbots from generating highly pornographic media, the reality is that many chatbots easily churn out sexual content. What's more, Al firms and their bosses are aggressively promoting their service. For instance, one specific video Mr. Musk shared that promoted Grok Imagine's capability depicted a fantay-style clip of a winged woman wearing very little clothing.

Across the internet, meanwhile websites lure users with morphed porn videos, featuring celebrities, and invite users to digitally undress victims of their choice. "Beyond obvious dangers such as CSAM (Child Sexual Abuse Material), less malicious uses, such as animating a child's photo for advertising or entertainment purposes, can also jeopardise children's privacy, dignity and autonomy," said Ms. Sardeli.

Gatekeepers and guardrails The Hindu reached out to both Google and xAI about the safeguards in place on these platforms to restrict users from turning photos of children into videos, and whether there are content filters to stop photos from being turned into pornographic content or child abuse material. A Google spokesperson said that the company took child safety online seriously and that the photo-to-video capability in Google Photos could be used with only two prompts: "Subtle movements" and "I'm feeling lucky"

Furthermore, these videos would include an invisible SynthID digital watermark, as well as a visual watermark, the company said.

"Our safety measures include extensive 'red teaming' to proactively identify and address potential issues, as well as thorough evaluations to understand how features can be used and prevent misuse We also welcome user feedback on issues, which we use to make ongoing which we use to make ongoing improvements to our safety measures and overall experience. We have clear policies and Terms of Service on what kinds of content we allow and don't allow, and build guardrails to prevent abuse," said the Google spokesperson.

"Google Photos is a place to store your memories and we want our users to be able to use its fun creative tools on photos of their friends and family, including their kids, while also prioritising safety," the company said.

ds, while also provided as mpany said. xAI did not respond to a request for a

atement. In the U.S., the National Center for

statement.

In the U.S., the National Center for Missing and Exploited Children (NCMEC) has highlighted that it is "deeply concerned" about how Generative Al was being used to sexually exploit children. "Over the past two years, NCMEC's Cyber Tipline has received more than 7,000 child sexual exploitation reports involving GAI (Gen AI), and the numbers are expected to grow as we continue to track these trends," stated the organisation on its website.

Meanwhile, Ms. Sardeli noted that existing laws in the EU provided some safeguards but were not specifically designed with AI content in mind. This means EU child protection laws clearly prohibit explicit material, but they are less clear when it comes to synthetic media that is not overfly illegal but is still exploitative or harmful, according to her. In India, the Ministry of Electronics and Information Technology (MEITY) has issued advisories that require platforms to remove morphed content (including AI deepfakes), and especially if the content is graphic or sexually abusive. Furthermore, platforms such as Meta, Google, and X have appointed grievance officers in India to handle complaints raised by affected users.

"AI providers are beginning to build in

to handle complaints raised by affected users.

"Al providers are beginning to build in safeguards, like detection systems and content filters, but these are uneven across platforms and not always effective. The law is lagging behind the technology. In particular, there is no comprehensive global framework that addresses the misuse of children's likenesses in GenAI," explained Ms. Sardeli.
"Stronger rules around consent, transparency, and accountability are needed, along with technical standards that make it harder to misuse children's photos."



Know your English

K. Subrahmanian S. Upendran

"You're late again! Where have you

been?"
"I went to meet Gopa. I needed some money."

"I went to meet Gopa. I needed some money."

"You went to borrow money from that tightwad! You must be joking."
"A tight what?"
"A tight wad is pronounced like the 'o' in words like cot, pot and lot."
"I see. But who or what is a tightwad?"
"Do you know what wad means?"
"No, I don't."
"Well, a tight bundle of cloth, paper or bank notes is usually referred to as a wad."
"So, can I say my father gave me a wad of paper?"

"So, can I say my father gave me a wad of paper?"
"You certainly can. I am sure you would have been much happier if he had given you a wad of bank notes."
"You mean a wad of money? I would have been exstatic."
"I am sure you would have been. Now that you know what wad means, can you guess what tightwad mears?"
"Let me see now. Wad obviously refers to someone who holds on to money tightly. Does the word mean a sting person?"
"That's right! A tightwad is a miser. For example, I can say, my boss is a real tightwad."
"My fether says that most businessmen.

example, I can say, my toos a wave-tightwad."
"My father says that most businessmen are tightwads."
"Maybe that's true. Oh, by the way, the word tightwad is commonly used in the U.S., not in Britain."
"That's good to know. Tell me, is there a difference between for ever and forever."

a unicelesc between for ever and forever."

"Yes, there is. When used as two words, it means for all time, eternally. For example, I will love my wife for ever."

"That's easy for you to say. You're not even married! Can I say, I will remember which the fore ""?"

this day for ever?"
"You certainly can. The English
thought that their Empire would last for

Nothing lasts for ever. Now tell me

what forever means?"

"Forever means persistently. For example, I can say, my cousin is forever saying that he will retire when he turns

. "Can I say, our teacher is forever late to

"You certainly can. You are forever asking questions."
"No, I don't. I was..."

"No, I don't. I was..."
"Relax. I was making use of the word forever in a sentence, that's all."
"Oh, I was..."
"Oh, I was..."
"one thing you have to remember. Nowadays, not many people make a distinction between for ever and forever."
"What do you mean?"
"Most people tend to use both use one."

"What do you mean?"

"Most people tend to use both as one word, forever. So, they tend to write, I'll love you forever, instead of I'll love you

"Is it wrong to use it as one word?"
"Not really. It's becoming quite
common these days to use it as one

Published in The Hindu on November

Word of the day

Synonyms: lustful, lewd, obscene, raunchy

Usage: Do not indulge in such salacious

Pronunciation: newsth.llve/salaclouspro

International Phonetic Alphabet: /soler.jos/

> For feedback and suggestions for Text & Context, please write to letters@thehindu.co.in with the subject 'Text & Context

THE DAILY QUIZ

Though the Asia Cup cricket tournament has been held 16 times before, only twice has it been held in the T20 format. Here is a quiz on the Asia Cup held in T20 format

Soorya Prakash, N

OUESTION 1

There has been only one occasion where a team has scored 200 or more runs in a match. Which team is it?

QUESTION 2 red the most

runs in the two edition played in T20 format? OUESTION 3

centurions in the Asia Cup played in T20 format. Who scored the first hundred?

OUESTION 4

CM CO



a bowler has taker in an innings. Which bowler holds this distinction?

OUESTION 6

Who took the most wickets in the 2016 edition? **OUESTION 7**



This field umpire has officiated most of the matches in the Asia Cup played in the T20 format. Name him. ${\it AP}$

Early Birds: Sonali Das| Tito Shiladitya| Sudhir Thapa| Arun Kumar Singh| Vikash Kumar

...

Questions and Answers to the previous day's daily quiz:

1. The Titanic wreck was found about 370 miles off the coast
of this place in Canada. Ans: Reveroundland

2. Name the two institutions involved in the discovery
mission. Ans: U.S.'s Woods Hole Oceanographic
institution and the French Research institute for
Exploration of the Sea

3. Name the submersible that made the discovery. The images
of this part of the ship was sent across first. Ans: Argo; the
giant boilers.

4. The name given by scientificate.

giant boilers.
4. The name given by scientists to iron-eating microorganisms.
Ans: Holomonas titanicae commonly called Rusticles
5. Scientists have attributed this reason as well to the sinking.
Ans: Low-quality steel or weak rivets
6. Name the company that was granted permission to retrieve artifacts from the wreckage. Ans: Titanic Ventures, Inc.
(later renamed R.M.S. Titanic, Inc.)
1. 2024. hip bornes rativately area for alled on the ocean. 7. In 2024, this bronze statuette was located on the ocean Visual: Identify this noted American explorer. Ans: Dr. Robert



The Statesman

Uneasy Reboot

ndia's export engines have been joited by the sudden spike in American traiffs, a move that threatens both diamond polishers in Sturt and sealond exporters along the coast. For a government that has anchored its economic ambitions on trade-driven growth, the blow is sharp. Yet, it is not india alone that feels the heat. China too is struggling with slowing domestic economy and the heavy drag of Washington's tariff wall.

tariff wall.

Against this backdrop, Prime Minister Narendra Modi's decision to engage Beiling acquires new weight. The encounter does not suggest a grand reconciliation: the memories of Ladakh and the bloody Galwan clash remain raw. But what it does signal is that both nations are willing, however cautiously, to explore space for pragmatic cooperation in the shadow of American pressure.

to expiore space to pragnatuc cooperation in the snatow of American pressure.

The logic is economic. India's growth prospects remain robust, but its industrial base depends heavily on Chinese inputs- from raw materials to electronic components. For China, a shrinking US market and saturated Southeast Asian outlets make India's L45 billion consumers a tempting prize. Even limited easing - such as faster visa approvals, resumption of direct flights, or selective trade relaxations - would be small but significant wins for two countries that claim civilizational kinship but remain locked in suspicion.

But let us not mistake this for friendship. The structural rivalry persists. The unresolved Himalayan frontier, questions over Tibet, anxieties about China's projects on trans-boundary rivers, and Beijing's embrace of Pakistan are enduring flashpoints. For New Delhi, the wounds from app bans, stalled investments, and delayed infrastructure projects remain close to the surface. For Beijing, India's tilt toward the Quad and its insistence on 'Startegic automomy' remain irritants.

Still, in a world where the United States weaponiese tariffs and Russia reorients energy markets. Delhi and Beijing may

and Russia reorients energy markets. Delhi and Beijing may find selective alignment useful, even if larger issues remain

unresolved. Platforms like the Shanghai Cooperation Organisation or BRICS offer optics of solidarity and a chance to speak the language of multi-polarity, Err India, showing flexibility in suc forums also sends an unmistakable signal to Washington; Nev Delhi has other doors to knock on if the costs of American friendship outweigh its benefits.

The real test lies in whether the two Asian giants can move beyond optics to tangible outcomes. Manufacturing section opines to tangible outcomes. Manufacturing partnerships, supply-chain coordination, and a more balanced approach to market access would be concrete steps forward. None of this erases geopolitical rivaliries, but it reflects an important truth economic pragmatism sometimes demands cooperation even among adversaries. For India, this is not about abandoning old partners or embracing use uses. It is about abandoning old partners or embracing use uses. It is about abandoning old partners or

For India, this is not about abandoning old partners or embracing new ones. It is about hedging in a world where alignments are shifting, tariffs are wielded as weapons, and growth ambitions cannot be held hostage to diplomatic spats. A careful reboot with China may be less about trust and more about survival - and in today's fracturing global economy, survival itself can be strategic victory.

Dynasty Undone

hailand has once again been thrust into political turbulence with the abrupt removal of Prime Minister Pactongtarn Shinawatra. Her dismissal over a leaked phone call is more than a personal setback being the latest episode in a long saga of judicial interventions, comested legitimacy, and deep mistrust that have defined the country's democratic experiment for nearly two decades.

The central controversy was not about corruption or misuse of office, but about perception. In a private conversation with Cambodia's former leader Hun Sen, Ms Pactongtarn was heard using language that critics interpreted as aligning with a foreign power at a time of heightened border tensions. The court concluded that her words cast doubt on her loyalty to national interests, even though she insisted her intention was to prevent conflict and save lives.

The verdict underscores how easily political careers in

interests, even though she insisted her intention was to prevent conflict and save lives.

The verdict underscores how easily political careers in Thailand can be undone by interpretations of conduct rather than evidence of concrete wrongdoing.

For the Shinawarta family, this decision carries the weight of history. Mr Thaksin was ousted in a coup in 2006, Ms Yingluck was removed by court order in 2004, and now Ms Pactongtarn has been dismissed in a similar fashion. Three successive leaders from the same dynasty have been denied the chance to serve out their full terms. This pattern reflects not only the polarising nature of the Shinawarta name but also the enduring distrust between the country's conservative establishment and a populist movement that continues to command a strong electoral base.

The immediate beneficiaries of this turmoil are the conservative forces that have long resisted Shinawarta dominance. Within hours of Ms Pactongtarn's dismissal, her coalition partner shifted allegiances, paving the way for a new

dominance. Within hours of Ms Pactongtarn's dismissal, her coalition partner shifted allegiances, paving the way for a new government led by a rival bloc.

This swift realignment shows the fluidity of alliances in Thai politics, where loyalty often bends under pressure and where power transitions are engineered less by voters than by courts and political bargains.

Beyond the drama of personalities and dynasties, what stands exposed is the structural fragility of Thailand's democracy. Institutions are weaponised in political battles, leaving little space for consensus or continuity.

Each judicial intervention may be justified on technical grounds, but collectively they reinforce a eyele in which elected

Each judicial intervention may be justified on technical grounds, but collectively they reinforce a cycle in which elected leaders are repeatedly removed before policies can take root. In the long run, this crodes faith in democratic processes and strengthens the argument of those who prefer authoritarian stability over fragile representation.

Ms Pactongarmis downfall, therefore, is not just the story of one leader's misstep, it is a reflection of a country caught between competing visions of legitimacy; one rooted in mass electoral support, the other in elite-defined guardianship of the state. Until Thailand resolves this tension, its politics will remain prone to abrupt shocks, and its citizens will continue to see their choices undone in courtrooms rather than contested in Parliaments.

Quad and India Incorporating and directly descended from the Friends of India -founded 1818

For India, maintaining a peaceful border with China is critical, as overt conflict could strain its military resources and weakenits position in the Quad. This is particularly relevant given that India is the sole Quad member with a direct land borderwith China, rendering it uniquelyvulnerabletomilitary escalations. The recent disengagement allows India to focus on strengthening its maritimesecurity in the Indo-Pacificthrough the Quad and Small Islands, rather than being drawn into a prolonged military standoff on its northern

he contours of global relations have

he contours of global relations have changed beyond recognition since India joined the Quadrilateral Security Dialogue, a strategic partnership between India, the United States, Japan and Australia (QUAD), formally in 2007. Things have turned southwards particularly following the border clashes with China and, more recently, due to India's deteriorating relations with the United States. The Quad underwent significant transformations in recent years to become a central pillar of India's foreign policy in the Indo-Pacific. It evolved into a strategic partnership focused on ensuring regional security and sabability, particularly in response to China's growing influence. It serves as a counterpoint to China's Belt and Road Initiative (IRI), which has been instrumental in expanding Beijing's influence through the filnancing of infrastructure projects across Asia, Africa and Latin America.

As the Quad continues to expand its scope, developments at the 2024 Quad Summit and India's well-negotiated disengagement with China along the Line of Actual Control (LAC) illustrate how New Delhi must adeptly balance its national interests.

interests.
These developments demonstrate how
the Quad has evolved beyond a loose coalition
of like-minded democracies to become a
platform for tangible regional projects. This
shift is crucial for India, as it enables New shift is crucial for india, as a contribute to regional security without explicitly engaging in direct military confrontations with China. While the Quad



has become a valuable platform for India, its strategic calculus is complicated by its relationship with China. India and China have a protracted history of border disputes, which culminated in a lethal confrontation in the Galvan Valley in 2020. However, recent discregagement efforts along the LAC indicate a potential de-esclasion, through the relationship remains fraught with tension. This discregagement is significant as it influences India's engagement with the Quad and its positioning vis-ā-vis China.

For India, maintaining a peaceful bonder with China is critical, as overt conflict could strain its military resources and weaken its position in the Quad. This is particularly relevant given that India is the sole Quad member with a direct land border with China, rendering ituniquely vulnerabletomillary seculations. The recent disengagement allows India to focus on strengthening its maritime security in the Indo-Pacific through the Quad and Small Islands, rather than being drawn into a prolonged military standoff on its northern border. However.

Quad and Small Islands, rather than being drawn into a prolonged military standoff on its northern border. However, this disengagement does not imply that India can afford to relax its vigillance. China's ongoing investments in India's neighbouring countries, such as Pakistan and Sri Lanka, through the BRI continue to encisely bettis retreasilest.

neugmouring countries, such as raisastian and Sri Lanka, through the Bill continue to encircle India strategically. The expanded-unactor of the minimum countries has instigated concern over the postential to become an anti-Chinese coalition likened to an Asian NATO. Although both frameworks were ostensibly created to counter collective national security threats from the USSR (Russia) or the People's Republic of China, their fundamental differences render a direct comparison between the QUAD and NATO inappropriate. Thus, India's involvement in the Quad remains crucial to counterbalance China's influence in the region. By focusing on non-traditional security issues, such as

Infrastructure. digital connectivity and capacity building, India can engage with the Quad in a manner that does not provoke overt military conflict with China but safeguands its strategic interests nevertheless. One of the challenges india faces in the Quad is the differing strategic priorities of its partners. While the USA, Japan and Australia are primarily focused on the Western Pacific and countering Chinese influence in areas like the South China Sea, India's primary focus remains the Indian Ocean Region (100R). Hence, first and foremost, India seeks tose curre the IOR from the dragon's influence in its Asian backyard while maintaining alimited hedge in the Pacific. India's strategic autonomy has been a fundamental principle offis foreign policy and its involvement in the Quad must be analysed through this perspective, India has historically exercised raution regarding close auton and the Challenge of the Tiggger India and the India and India and

within the Quad - stein as the Maiatour naival exercises - represents an emerging trend. Experts believe that India must recalculate its military moves as positioning the Quad too closely with Indo-Pacific strategies may inadvertently provoke China into escalating tensions in the eastern IOR. It could lead to a strategie shift, potentially opening a new a manage snitt, potentially opening a new front in maritime rivalry that India would prefer to avoid.

Peace Studies (TIPS), a think

prefer to avoid.

India has enhanced its defence ties with all Quad members through bilateral agreements. It maintains a cautious approach regarding

the escalation of tensions with China. The recent disergagement at the LAC enables India to concentrate on developing military interoperability in the maritime domain. rather than becoming involved in land and maritime conflicts.

This strategic decision allows India to contribute to the Quad's security objectives without overcommitting to direct military confrontations, which could potentially compornise its economic and diplomatic interests in the region.

Prime Minister Narendra Modi is breathing new life into the concept of Indo-Pacific security, it is focused on the vigorous pursuit of political influence through regional maritime powers. Heightened security cooperation with Japan, Australia and the United States is the prime indicator of the new doctrine.

United States is the prime indicator of the new doctrine.

Shinzo Abe, the former Japanese Prime Minister was the first to undenscore the rising significance and linkages between the Indian and the Pacific Oceans. During his visit to India, Prime Minister Abe had commented that the rising confluence of the two seas would draw together Asias two wealthlest democracies. Modi's evolving doctrine in the Indo-Pacific is also being largely encouraged by the regional institutions seeking a greater role for New Delhi. In the east, the rhetoric has been that India has so far failed to play its role as a security partner in the region. India's participation in the Quad presents both opportunities and challenges. On the

in the region.

India's participation in the Quad presents both opportunities and challenges. On the one hand, the Quad offers India a platform to counterbalance China's influence in the Indo-Pacific, particularly-through initiatives in infrastructure, technology, and maritime security. On the other hand, India's unique geographic and strategic position-bordering China - necessitates careful navigation of its relationship with Beijingto avoid military escalation. The recent disengagement on the LAC affords India the opportunity to focuson the Quad-bowader strategic objectives without the distraction of border tensions.

As the Quad-continues to evolve, India is likely to assume a more prominent role in shaping is agenda. However, India's enguernent will remain pragmatic, ensuring that it can secure its national interests while maintaining its strategic autonomy in an increasingly multipolar world.

its strategic autonomy in an increasingly multipolar world. In this hedging act, India stands to derive significant benefits from its active participation in the Quad, provided it can continue to navigate the complexities of its relationship with China and the differing priorities of its Quad partners. The future of India's role in the Indo-Pacific will depend on its ability to leverage the Quad's growing influence while safeguarding its own strategic and economic imperatives.

The Island

A mission tainted with hypocrisy

flaved the latter for the Treasury bond

llayed the latter for the Treasury bond scanns (2018). It is now up to the judiciary to scrutinise charges against Wickremesinghe, arrested and remanded for alleged misuse of state funds, and determine whether he is guilty or not. Those who are keen to have corruption and misuse chause of state funds climinated rejoice when politicians and state of licida we prospected for such

funds eliminated rejoice when politicians and state officials are prosecuted for such offences - and understandably so. Their concerns should be appreciated and their call for stringent action against the corrupt heeded. But the question is whether the JVP/NPP has any moral right to condern no thers for causing losses to the state coffers.

Minister Debuggies may not have

Minister Rathnayake may not have realised that it was self-defeating for him to refer to what happened 40 years or so ago. He has unwittingly reminded the public of the JVP's wanton destruction of state assets in the late 1980s. The JVP burnt 553 SLTB buses, 15 SLTB depots and workshops, 16 trains, 24 railway stations, and countless transformers and pylons belonging to the CEB, according to media reports published during that period. The human cost of the JVP's mindless terror and the UNP's savage

mindless terror and the UNP's savages counterterror was linealculable.

With the country of the property investigated and criminal proceedings instituted against the perpetrators, many of the present day JVP leaders would have been thrown behind bars. As for the Batalanda torture chamber, will the JVP-led government explain why the second part of the parliamentary debate on the Batalanda Commission report has not taken place yet.

place yet.
The first part of the debate was held in April. Is it because the report reveals numerous crimes the JVP committed during its reign of terror in the late 1980s?

If the JVP is so concerned about the Treasury bond scams will it explain why it honeymooned with Wickremesinghe's UNP from 2015 to 2019? During the 2018 'constitutional coup' when President Sirisena tried to sack Prime Minister

The JVP villified the leaders of the previous UPFA government and raised questions in Parliament about allegations against them thereby preparing the ground for their arrests. Some courts were kept open until midnight for the suspects to be remanded. The JVP was represented in the powerful National Executive Council

of the Yahapalana government and its leaders frequented Temple Trees, where the Anti-Corruption Secretariat was located. The members of the UPFA government were no doubt corrupt and had to be brought to justice, but the

had to be brought to justice, but the Yahapalana government and the JVP set about the task of doing so the wrong way to gain political mileage: They turned the arrests of their rivals into political circuses. All the cases filed in a hurry at the belest collapsed, and the Rajapaksa played the victim card, regained public sympathy and made a stunning conebask. The Yahapalana government, just like its predecessors, had the Attorney General's Department and the CID on a string, with SSP Shani Abeysclera as the CID Director.

Department and une Calbon astring, with SSP Shani Abeysekera as the CID Director. Today, the JVP/NPP has gone a step ahead: it has pulled Abeysekera out of retirement and appointed him CID director. Abeysekera and ex-SDIG (CID) Ravi Seneviratne joined the NPP and actively took part in its election campaigns as key members of the NPP's Retired Police

Collective.
Seneviratne is the incumbent Secretary
to the Ministry of Public Security. The
CID has been reduced to a mere appendage
of the ruling JVP/NPP.

Letters To The Editor | editor@thestatesman.com

A healthy nation

sir, In these times, health is considered the greatest wealth of any nation. In a country like ours,

any nation. In a country like ours, with a population of more than IA billion, ensuring that every citizen remains healthy is a major challenge. Non-communicable diseases (NCDs) such as diabetes, heard disease, various types of cancer, obesity, and lifestyle-related illnesses are rapidly increasing. India is procing trawards becoming a global moving towards becoming a global hub of such non-communicable diseases, which is a matter of concern. Various surveys reveal that about 63 per cent of all deaths

in the country are caused by NCDs.

Take diabetes as an example:
nearly 90 million people in India
suffer from this disease, and the
number is expected to rise to 110
million by 2030.

Every year, its direct and indirect

Every year, its direct and indirect treatment costs the nation approximately Rs 15 lash crose. Additionally, cervical cancer alone causes the death of nearly 75,000 women annually.

These figures are not just alarming but also point to the fact that treatment alone is not enough-preventing diseases before they occur is essential.

According to the World Health Organization if developing countries invest just Si in preventive healthcare.

they can gain nearly \$7 worth of cocomonic benefit interns of reduced healthcare costs.

The sum of the cocosts when the necessary is through health awareness, many diseases can be prevented. Yours, etc., Dr., Illesh Mori, Yours, etc., Dr., Illesh

economic benefit interms of reduced healthcare costs.

But are we taking the necessary steps to prevent these diseases?

Sodis, the answer is often discurriging and negative.

However, by making lifestyle changes such as 45 minutes of regular exercise or walking, awoding harmful foods, getting enough sleep, and staying away from addictions, we can keep our bodies healthy in the long run.

We must not forget that healthy citizens are the foundation of a healthy society and a strong nation, instead of spending billions on treatment, if every citizen brings small changes into their daily lives

Sir, The All India Football Federation (AIFF) is in danger of being suspended for the second time in three years if it fails to get its constitution ratified by October 30, according to a recent letter from FIFA, the governing body for world football, and the Asian Football

Confederation (AFC).
This is disturbing, FIFA had suspended India on 16 August 2022, for third-party influence because a Supreme Court appointed

committee of administrators was running the federation. The ban was lifted ten days later, paving the way for elections where Kalyan Chaubey was elected as

president. Notably, FIFA and AFC have given AIFF a deadline of October 30 to secure a definitive order from the Supreme Court approving the revised AIFF constitution, ensure full alignment with mandatory provisions of FIFA and AFC statutes and regulations, and obtain formal ratification of the constitution at the next AIFF general body meeting. This should be a warning to India's





Text&Context

THEMOHINDU

NEWS IN NUMBERS

Number of people affected by Punjab floods in one month

lakh. Twelve out of the 23 districts in the State have been hit, in the one month starting August 1, in what the State government has called one of the worst flood disasters to hit Punjab in decades. The flood worsened due to heavy rainfall in many parts of the State. #1

Volume of UPI transactions in the month of August

pillion. According to the NPCI, UPI transaction amount registered a growth of 21% at ₹24.85 lakh crore as compared to ₹20.60 lakh crore in the same month a year ago. In volume terms, the growth was 34% to 20.01 billion as against 14.9 billion in August 2024. 971

The increase in gross GST collection in the month of August

In per cent. Gross GST collection increased 6.5% to over 12.86 lakh crore in August on higher domestic revenues, as per government data released on Monday. The gross GST mop-up was 4.75 lakh crore in August 2024. Last month, the collection was 1.06 falsh recovery. collection was ₹1.96 lakh crore. ₱11

The death toll from an earthquake which hit eastern Afghanistan

Desperate Afghans clawed through rubble in the dead of the night in search of missing loved ones after a strong earthquake killed some 800 people and injured more than 2,500 in eastern Afghanistan, according to figures provided by the Taliban government.

Departmental action cases pending against CBI personnel

Of these cases, 22 were pending for more than four years. As of December 31, 2024, as many as 30 departmental cases against Group 'N' officers and 21 cases against Group 'B' and 'C' officials of the CBI were pending at various stages. #11 COMPILED BY THE HINDU DATA TEAM

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A dissent to safeguard the future

The dissent from the lone woman Supreme Court judge on the elevation of Justice Pancholi is multi-faceted. It did not merely focus on the point that there were other senior women High Court judges. Her reservations touched upon the criteria the Collegium had to consider while assessing a candidate for elevation

LETTER & SPIRIT

he dissent by Supreme Court judge, Justice B.V. Nagarathna, against a proposal to elevate Justice Vipul Manubhai Pancholi to the top court was an appeal to protect the future of the court and credibility of the Collegium system of

judicial appointments. Justice Nagarathna, in her note, urged Chief Justice of India (CJI) B.R. Gavai to keep in mind, as the head of the Suprem Court Collegium and pater familias of the judicial fraternity, that decisions taken in the present would have ramifications on the future administration of justice. Her dissent drew strength from the court's own principle that judicial appointments must be free of fear of other power centres. Executive interference in judicial appointments, as Justice Madan B. Lokur wrote in the National Judicial Appointments Commission judgment, would cripple justice administration, for the government was 'unashamedly the biggest litigant in the country'.

The dissent indicated the bar, while recommending judges who could become Chief Justices of India, must be set 'really high' as they become protectors of the independence of the judiciary in posterity, Justice Pancholi, who was sworn in as a Supreme Court judge on August 29, is in line to be CJI in 2031. dissent drew strength from the court's

Lone voice
The dissent from the lone woman
Supreme Court judge is multi-faceted. It
did not merely focus on the point that there were other women High Court there were other women High Court judges senior to Justice Pancholi. Her reservations touched upon the criteria the Collegium had to consider while assessing a candidate for elevation. A Collegium resolution of July II, 2024 listed these as criteria for the judges under consideration – merit as demonstrated by the judgments authored by the judges and



performance; integrity; the need to ensure diversity in terms of region, gender and community; and the need for inclusion of the marginalised and backward segments of the community. The train of events leading to the 4:1 division in the Collegium harked back to May 25, 2025 when Chief Justice Gavai broached the subject of the candidacy of Justice Pancholi to the top court. Justice Nagarathna is said to have expressed her oral dissent. It appeared that Justice Vikram Nath, formerly a Gujarat High Vikram Nath, formerly a Gujarat High Court Chief Justice, too had objected to the proposal. Justice Anjaria, who was senior to Justice Pancholi in the Gujarat High Court, was recommended the next day. Justice Anjaria had fulfilled the criteria of both seniority and regional representation in May 2025. But the proposal to elevate Justice Pancholi, who

had been Patna Chief Justice since July 21 this year, to the top court came up again in August. This time, Justice Nagarathna reportedly put in a written dissent requesting the CJI and her other Collegium colleagues to consider the "serious and grave concerns" that led the Collegium to ransfer Justice Pancholi from Gujarat to Patna High Court in July 2023, Justice Nagarathna is noted to have said the decision to transfer was made after due deliberation following consultations with Justices M.R. Shah, consultations with Justices M.R. Shah,

Nath, J.B. Pardiwala and Aravind Kumar Justice Nagarathna requested the Collegium to call for and peruse the minutes of the meeting recommending the transfer in 2023. She asked why a lawyers' delegation had met the then Chief Justice of India, Justice D.Y. Chandrachud (now retired), in the

presence of Justice Shah, and pleaded for the transfer. Justice Nagarathna sought reasons that led Justice Nath to reprimand Justice Pancholi while the former was the Gujarat High Court Justice.

The Supreme Court judge, in her dissensostensibly noted that Justice Pardiwala's (former Gujurat High Court judge) opinion was not sought for the proposal to elevate Justice Pancholi as Patna High Court Chief Justice. A section of a 41-page document posted online by the Supreme Court titled, 'Appointment of High Court Judges', has a section called the 'The Role of the Supreme Court Collegium' in which the first tenet is that "the Chief Justice of India seeks views of the judges of the Supreme Court, outside the Collegium who are conversant with the affairs of the concerned High Court".

She reportedly objected to the elevation of Justice Pancholi, who was ranked 57 in the all-India seniority, to the arranked 57 in the all-India seniority, to the Supreme Court, citing that it would prove "counter-productive" to the administration of justice and risk the credibility of the Collegium, Justice Nagarathna, who is herself in line to be the first woman Chief Justice of India in 2027, raised doubts about whether Justice Pancholi's prospective Chief Justiceship from October 3, 2031 to May 27, 2033 would be in the interest of the institution. Justice Nagarathna also presumably asked whether there was a requirement for a third judge from the Gujarat High Court with Justice Pardiwala, who is in the running for Chief Justiceship, and Justice Anjaria already on the Supreme Court Bench. She raised the point that several

Bench. She raised the point that several High Courts were not represented or had inadequate representation in the top court. The High Courts without representation include Jammu and Kashmir, Orissa, Jharkhand, Sikkim, Meghalaya, Tripura and Uttarakhand. The dissent note is said to have argued that there were several meritorious judges senior to Justice Pancholi the Collegium could recommend for the top court.

THE GIST

Justice Nagarathna, in her note, urged CJI B.R. Gavai to keep in mind that decisions taken in the present would future administration of justice

She reportedly objected to the elevation of Justice Pancholi to the Supreme Court, citing that it would prove "counter-productive" to the administration of justice and risk the credibility of the Collegium.

The Supreme Court judge, in her dissent, ostensibly noted that Justice Pardiwala's (former Gujurat High Court judge) opinion was not sough for the proposal to elevate Justice Pancholi as Patna High Court Chief Justice

What is CEREBO, the brain tool developed indigenously?

How are traumatic brain injuries caused? Why would the tool be particularly useful in rural areas?

Bindu Shajan Perappadan

The story so far:

EREBO is a novel hand-held, portable non-invasive brain injury diagnostic tool, developed through a collaboration between the Indian Council of Medical Research (ICMR), the Medical Device & Diagnostics Mission Secretariat (MDMS), AIIMS Bhopal, NIMHANS Bengaluru, and Bioscan Research. The device is to be used for Traumatic Brain

Injuries (TBIs) and can detect intracranial bleeding and edema within a minute. It is safe for infants and pregnant women, and can be used by paramedic staff as well as unskilled personnel.

Why is this device important? Offered as an option in settings where advanced diagnostic tools like CT or MRI scans are inaccessible or delayed, CEREBO provides colour-coded,

radiation-free, and cost-effective results. The device is designed for deployment in ambulances, trauma centres, rural clinics, and disaster response units and is aimed at enhancing early TBI detection and patient outcomes. According to the ICMR, CEREBO has undergone clinical validation, regulatory approvals, and feasibility studies, paving the way for global adoption in emergency and

military healthcare systems. ICMR added that multi-centre clinical performance evaluation and utility trials were conducted at leading trauma care and neurosurgical centres to generate and neurosurgical centres to generate prospective evidence on diagnostic accuracy, time-to-decision benefits, and integration feasibility within emergency care pathways. Post-market surveillance supported by ICMR-MDMS further confirmed its role in user adoption as a tool for effectively triaging patients for further neurological assessments. Health technology assessments assessments.

recommended the adoption of the device in tertiary care to accelerate CT scans, optimise triage, and reduce imaging costs.

TBIs are a significant public health challenge, particularly in emergency settings, rural areas, and underserved populations. Traditional diagnostic thods, such as the Glasgow Coma Scale (GCS), are prone to errors and subjective interpretations, while imaging techniques require specialised infrastructure, traine personnel, and are cost-intensive. It is to address this issue that CEREBO has been

address this issue that CEREBO has been developed using advanced near-infrared spectroscopy technology powered by machine learning.

TBi is a condition caused by a sudden trauma or injury to the head, which disrupts normal brain function. This injury can range from mild (concussion) to severe, often resulting in long-term physical, cognitive, emotional, and

behavioural impairments. The severity of TBI depends on factors such as the force of impact, the location of the injury, and the individual's overall health. According to an article titled, 'Epidemiology of traumatic brain injuries: Indian scenario', TBIs are a leading cause of morbidity, mortality, disability and socio-economic losses in India and other developing countries. It is estimated that nearly 1.5 to 2 million persons are injured and one million succumb to death every year in India. Road traffic injuries are the leading cause (60%) of TBIs followed by falls (20%-25%) and violence (10%). behavioural impairments. The severity of

(20%-25%) and violence (10%).
It is possible for a TBI to go
undiagnosed initially, especially if
symptoms are mild or if there are no
visible signs of injury. A TBI can cause permanent brain damage in some cases, particularly if the injury is severe or if there are complications such as bleeding or swelling in the brain. Patients with mild TBIs (concussions) may only require monitoring and observation to ens symptoms do not worsen. "Close monitoring of neurological status, vital monitoring of neurological status, vital signs, and cognitive function is important, especially in the first 24 to 48 hours after injury," it adds. Long-term consequences of TBI include cognitive impairments (such as memory problems), emotional and behavioural changes (such as depression, anxiety), physical disabilities, and increased risk of neurodegenerative diseases later in life, say experts.

THE GIST

The device is to be used for Traumatic Brain Injuries (TBI) and can detect intracranial bleeding and edema within a

Offered as an option in settings where advanced diagnostic tools like CT or MRI scans are inaccessible or delayed, CEREBO provides colour-coded, radiation-free, and cost-effective results.

It is possible for a TBI to go undiagnosed initially, especially if symptoms are mild or if there are no visible signs of injury.

CM CM



Rethinking carbon pricing and taxes

ndia's free trade agreement (FTA) with the U.K., heralded as the gold standard by the Minister for nerce and Industry, Piyush Goyal, has a lot going for it. Yet, it does not address the one imminent policy instrument that is likely to significantly upend its possible benefits for India.

The U.K.'s Carbon Border diustment Mechanism Adjustment Mechanism (UK-CBAM), similar in principle to the European Union (EU)'s CBAM, will be implemented from January 2027. It covers both direct and indirect emissions for hard-to-abate sectors such as steel and aluminum, including the electricity used in their production. CBAM's scope will later be expanded to other products.

later be expanded to other products.

Mr. Goyal noted that India would retaliate against any harmful impacts of CBAM. However, any prospective action may not provide the desired relief for the imminent cost impact. This is an issue that needs to be addressed upfront in a bilateral agreement. For instance, in the recently announced U.S.-EU trade agreement, the EU has agreed to address U.S. concerns on CBAM and other rules relating to corporate sustainability, through flexibilities.

rates for aluminium and iron and steel were in the range of 0-6%. Under the India-U.K. FTA, these duties will be reduced to zero for Indian exports. At first glance, this appears beneficial for India. But m January 2027, aluminium and steel imports will need to match the U.K.'s carbon price, which, as of now, is approximately \$66/tCO2 translating to a cost increase of at

least 20% to 40% for exporters. The U.K.'s CBAM permits deductions for carbon pricing in exporting countries, including carbon taxes or prices paid under emissions trading schemes. While Indian industry pays levies such as coal cess, bears costs under the



Prachi Priya Mumbai-based



In an era of

barriers, we

fragmented carbon pricing

turning into

compliance costs

rising tariff and non-tariff

renewable purchase obligation, and now an explicit carbon price under the recently announced Carbon Credit Trading Scheme (CCTS), it is unclear whether the U.K. will allow deductions beyond the CCTS. Even with respect to the the CCTS. Even with respect to the CCTS, a major challenge is the large gap between India's projected carbon price, estimated by the Bureau of Energy Efficiency at around \$8-10 per tonne of CO₂, and the U.K.'s carbon price, currently at \$66 per tonne. As with the EU's CBAM, the U.K.'s approach is focused on

currently at \$66 per tonne. As with the EU's CBAM, the U.K.'s approach is focused on levying a charge on exports into the U.K. to match the embedded carbon price paid by domestic producers. By levying the same price as paid by U.K. producers in specific sectors where the U.K. perceives a competitive disadvantage, the unilateral settin of carbon price upends multilateral commitments on emission reductions under the United Nations Framework Convention on Climate Change and the Paris Agreement. There can never be a singular carbon price across econtomies as emissions vary across countries based on energy mix, industry structure, and technological availability and viability. A joint report by multilateral institutions in October 2024 urged greater coordination on carbon markets, warning that fragmented systems cause distortions, leakage, and undermine net-zero goals. Fragmented markets will only

undermine net-zero goals. Fragmented markets will only

raise compliance costs, disrupt supply chains, and hinder both growth and climate goals. A globa carbon pricing agreement is essential to align methods for easuring emissions, stream reporting requirements, and ensure support for green tech transfer. The International Monetary Fund in 2021 proposed an International Carbon Price Floor (ICPF) with tiered pricing: \$25 for low-income, \$50 for middle-income, and \$75 for high-income countries. Building on this, the World Economic Forum proposed a three-phased

approach to facilitate a smooth transition to global carbon pricing, starting with minimum standards for pricing and reporting, and linking this to regional systems and harmonising monitoring and verification processes. It also proposed linking regional carbon markets (EU, China, India, other parts of Asia) to reduce

parts of Asia) to reduce fragmentation and move towards a unified global system. It is important for the Indian government to assess whether this model would work and explore synergies with like-minded developing countries. In an era of rising tariff and non-tariff barriers, we cannot risk fragmented carbon pricing turning into massive compliance costs.

National action

National action

Amidst rising protectionism global consensus is unlikely in the short term. Hence Indian industry must view clean technologies as tools for efficiency and competitiveness, and not just as export compliance. The government needs to act as an enabler by streamlining various implicit carbon taxes into a unified carbon market framework. Implementing stricter emission reduction targets under a single explicit carbon tax through the CCTS, instead of multiple taxes on carbon-intensive sectors, will improve carbon price discovery, simplify compliance and monitoring, and preserve our competitiveness. It would position India to build a stronger carbon pricing system, capable of joining a cohesive global carbon market in the future. Revenues from the future. Revenues from the future. Revenues from the future discovery is the future discovery in the future revenues from the future. Revenues from the future discovery is the future discovery in the decarbonisation. The draft climate finance taxonomy developed by the Ministry of Finance, is another initiative that will enable investors

to boost clean tech investment. In a world where multilateral rules are being undermined, and bilateral free trade deals are failing to secure equity, proactive action between govern ent and industry within the country is the only

The need to recognise women drug users

There is no gender-sensitive infrastructure for drug users in J&K

STATE OF PLAY

Bilal Gani

ammu and Kashmir (J&K) is in the grip of a drug crisis. Data from the Ministry of Social Justice and Empowerment forms 4 for a company to the and Empowerment found that in 2022, around 1.08 lakh men and 36,000 women in J&K re-ported using cannabis in 2022. About 5.34 lakh men and 8,000 women consumed nd 8,000 women consumed pioids, 1.6 lakh men and ,000 women used sedatives, nd 1.27 lakh men and 7,000 comen were addicted to

women were addicted to inhalants.

While there is growing alarm over male addiction, women remain overlooked. While many women bear the brunt of drug use among male family members, a much smaller share of them – 7% of drug users in J&K in 2023, or roughly 62,000 individuals have also turned to drugs for different reasons: due to acute anxiety and other mental health difficulties during periods of political unrest; lossing husbands, sons, and brothers during conflicts; sustained periods of outerployment; mariduring conflicts; sustained periods of unemployment; mari-tal issues; and gender-based pressures. Some women are reportedly used for drug ped-dling and are abused, some-times sexually. Some are also introduced to drugs by their male friends and family members. members.

As women drug users are considered to be bringing shame and dishonour to their families, many of them are segregated in their communi-ties. Further, there is no gen-der-sensitive infrastructure to support women drug users. According to the Ministry, out of the 46 addiction treatr facilities across India, only 10 are in J&K, and out of 340 reh-



wide, J&K has only one such centre. There is no women-only rehabilitation centre in the region. There are very few female counsellors – a crisis that is especially grave when we consider the stories of abuse. There is also no public space for women to speak openly about addiction. Where then will women seek help or even share their stories with one another?

The shame associated with being a drug user, compounded by the psychological toll of substance use, invisibilises women. Their trauma remains untreated because of social stigma and an indifferent system. This neglect is not actiontal; it reflects a structural failure to recognise women a part of the addiction crisis and wide, J&K has only one such

failure to recognise women as part of the addiction crisis and as having separate gender-based requirements during treatment and rehabilitation.

The growing trend of he-roin addiction among the youth, particularly women, has been made possible by the unhindered supply of drugs from States in northern India and from across the border. Drug mafias have a close nex-us with local dealers, which has precipitated the easy flow of drugs to addicts in the Val ley. The government could break this nexus by increasing vigil on the highway at places such as Udhampur.

The government has at tached properties worth tached properties worth crores belonging to drug peddlers as a deterrent to dis

tle the drug-supply network in the region. However, confis-cating the properties of drug suppliers may condemn them to remain criminals forever. While it is imperative for the government to act tough against peddlers, seizing their

government to act tough against peddlers, scizing their properties, including homes, could have serious repercussions on their social and psychological well-being. Rebabilitation must be compassionate and grounded in humanistic care.

The unique character of the region has long sidelined women's agency. The stigma surrounding women's drug addiction has only deepened their misery.

We need public awareness campaigns that present drug addiction as a disease – specifically as a chronic, relapsing brain disorder – rather than as a moral failure. Building women's support groups with in villages can help replace stigma with trust and solidarity. More gender-sensitive infrastructure is the need of the hour. J&K needs centres where female users are treated with privacy and empathy so that more women come forward for treatment. Rehabilitation facilities need proper funding and staffing to be effective centres of care and rehabilitation facilities need proper funding and staffing to be effective centres of care and rehabilitation. fective centres of care and rehabilitation. But for all of this to happen,

it is crucial that the J&K go-vernment first recognises that drug addiction is a public health emergency that requires both government and community engagement. And that women drug users need proper and separate rehabili-tation, including therapy, counselling, and a fair opportunity to recover and live a normal and dignified life.

Bilal Gani is faculty of Political Studie ent Degree College Beerwah, J&K

India-U.S. relationship: trust defines partnership, not tariffs

Sweeping tariff hikes may sting, but the India-U.S. relationship is anchored in resilience, strategic convergence, and people-to-people ties

DATA POINT

he U.S.'s decision to sharply raise tariffs on Indian exports — doubling duties to 50% on a wide range of products—has caused deep concern and disappointment in India. After decades of building a mature, multifaceted relationship, the imposition of such sweeping trade measures feels like a setback. The economic impact is significant. In 2024, India exported goods worth 887.3 billion to the U.S., its single largest trading partner. Of this, nearly \$48-\$5 billion worth of merchandise is directly at risk. The heaviest blows fall on labour-intensive, job-creating sectors (Chart I):

• Germs and jewellery (about \$10 billion annually): The U.S. is India's largest market, buying more than a quarter of its diamond and jewellery exports.

• Textiles and anyare! (about \$8 he U.S.'s decision to share

than a quarter of its diamond and jewellery exports.

• Textiles and apparel (about \$8 billion): Around 70% of India's U.S.-bound exports are now caught under the tariff net.

• Agriculture (about \$6 billion): Exports of rice, spices, seafood, and niche agri-products may lose erround.

 Leather and footwear (about
 Tanditional export \$3 billion): Traditional export strengths are at risk of losing market share to other low-cost sup-pliers. Just weeks before the tariffs came into force, exporters rushed to meet orders. In July 2025, gems and jewellery exports surged 16%, with lab-grown diamonds leaping 27.6%. This urgency reflected both adaptability and anxiety about the road ahead

Balanced trade that endures

Yet, it would be a mistake to view U.S.-India ties solely through the lens of tariffs. A large share of bilat eral trade remains unaffected – and continues to thrive (Chart 2)

Pharmaceuticals (about \$50 billion industry; \$3.7 billion exports in H1 2025): Exempt from ta-

riffs. India supplies 40% of America's generic drug demand.
• Services and IT (\$387,5 billion

Services and IT (\$387.5 billion in FY 2024-25; \$33.2 billion to U.S.): IT services, BFSI, and con-sulting remain robust, with Indian firms powering Fortune 500 com-panies and U.S. tech majors ex-

panies and U.S. tech majors ex-panding in India.

Energy and clean tech: LNG imports, renewable energy part-nerships, and joint work on decar-bonisation continue to deepen.

Aviation and aerospace: Boe-ing aircraft orders, airport moder-nisation, and CNS/ATM collabora-tions are unaffected.

Defence: Under the 2-2 dia-logue, co-production projects, technology transfer, and joint mili-tary exercises are strengthening ties.

tary exercises are strengthening ites.

• Space and innovation: NASA-ISRO cooperation and digital innovation partnerships represent the future of collaboration. This dual exports, while services and strategic sectors thrive – shows the depth and diversity of the relationship.

Real strength of ties

The most enduring anchor is not trade alone, but people-to-people ties. If trade and diplomacy are the "hardware," people are the "soft-ware" that keeps the partnership

running.

• Diaspora: The 4.8 million-strong Indian diaspora in the U.S. excels across medicine, law, busi-ness, and politics. Over 150 Indian-origin CEOs now lead global corporations, shaping boardrooms as

much as trade flows.

• Students: With more than 2,00,000 Indian students enrolled in U.S. universities, the talent pipe-line is shaping innovation ecosys-

tems in both countries.
• Professionals: Indian IT engi-Professionals: Indian IT engineers drive Silicon Valley, while U.S. entrepreneurs are investing in Bengaluru's start-up ecosystem.

Cultural exchange: Indian Americans serve in Congress, state legislatures, and local leadership,

while festivals like Deepavali are They are trust-based bonds cultiv-ated over decades, making the re-lationship structural and resilient.

lationship structural and resilient.

Strategic collaborations
Equally important, the U.S.India
partnership extends well beyond
trade disputes.

Defence and security: Joint exercises, intelligence sharing, and
technology transfers highlight
growing defence convergence.

Aviation: The U.S. is a key
partner in India's aviation boom,
from aircraft fleets to airport
modernisation.

Climate and clean energy:
Oth nations are collaborating on
renewables, green hydrogen, and
sustainable fuels.

Healthcare and pharma:
Beyond generics, U.S. companies
partner with Indian firms in R&D
and clinical trials.

Space: From lunar missions to
satellite navigation, NASA-ISRO
collaborations extend the partnership beyond Earth itself.

India's response must be measured and strategic: diversify markets in Africa, Latin America, and
le Indo-Pacific; strengthen domkets in Africa, Latin America, and the Indo-Pacific; strengthen dom-estic resilience by innovating supply chains and moving up the va-lue chain; and persist in diplomacy because this often makes the difference between set-

back and breakthrough. back and breakthrough. Tariffs may disrupt markets, un-settle industries, and dominate headlines, but they do not define destiny. The U.S.-India relation-ship has survived Cold War suspicion, sanctions, and past trade dis-putes before – and every time, it has emerged stronger. The deeper has emerged stronger. The deeper truth is this: trust defines partner-ships, not tariffs (Table 3). And trust, built by people and streng-thened by strategy, ensures that even when trade faces turbulence, the relationship remains steady.

Mehnaz Ansari is a former _ Official and Global Trade Expert and of Aero

Relationship beyond tariffs

The data for the charts were sourced from Reuters; the U.S. Trade Representative; the Indian Ministries of Commerce, Education, an



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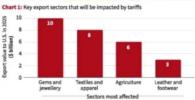


Chart 2: Value of key sectors not directly affected by tariffs

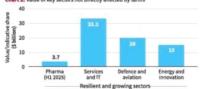


Table 3: Tariff versus trust Export at risk (tariff) Indian diaspora in the U.S. 4.8M Indian students in the U.S.

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FROM THE ARCHIVES The Man Frindn.

FIFTY YEARS AGO SEPTEMBER 2, 1975

China's recognition of Bangla a 'hopeful move'

Bangla a 'hopeful move'

New Delhi, Sept. 1: Despite its persisting differences with China over various issues, India is prepared to look upon Peking's belated recognition of Bangladesh as a hopeful development in the belief that the very logic of the subcontinental situation would sooner or later compel China to adopt a more realistic attitude to the problems of the region. China has at last extended de jure recognition although it has been dealing with Bangladesh on a de facto basis for quite some time by reconciling itself to the reality of the breakup of old Pakistan. The recent events in Bangladesh have, no doubt, hastened the Chinese recognition, but the moves for the establishment of diplomatic relations were set in a motion a year ago after Bangladesh's admission to the United Nations. From then on it was only a question of time and factics on China's part to choose a politically advantageous moment for announcing the recognition. After an absence of nearly four years, the Chinese will be re-establishing their presence in Dacca soon. It remains to be seen whether they will be descending on the scene determined to make their presence felt by creating difficulties or lending a helping hand in consolidating Bangladesh's hard-won freedom. The Chinese had placed themselves in such an unenviable position by initially supporting the Pakistan savagery and later on refusing to accept the emergence of Bangladesh as an independent nation that the recent events had provided the hard-heeded men in Peking with an excellent opportunity to extricate themselves from this embarrassing position with the pretence of opportunity to extricate themselves from this embarrassing position with the pretence of some tactical gain in the long run.

A HUNDRED YEARS AGO FROM THE ISSUE DATED SEPTEMBER 1, 1925 AS THERE WAS NO ISSUE DATED SEPTEMBER 2, 1925

Indians in Australia

Mr. Bhore, in answer to Mr. Sarfraz Khan, announced that the Australian Government had given effect to the hopes held out to Mr. Sastri by introducing a Bill, which had already been passed by the Senate and when passed by the House of Representatives would give Indians State and Commonwealth franchise throughout Australia, except in Queensland and in Western Australia, where Indians had no suffrage in respect of election for the Lower House.







Another chance

Allowing objections beyond deadline may help wrongly excluded voters

The Supreme Court of India's September 1 order on Bihar's Special Intensive Revision (SIR) exercise offers a crucial lifeline to voters who found themselves wrongfully excluded from the draft electoral rolls. The Court's ruling and the Election Commission of India's (ECI) clarification that claims and objections can continue to be filed even after the deadline, represent a welcome move in an exercise that has raised questions about transparency and fairness. The ECI has confirmed that applications submitted after September 1 will be considered after the electoral roll is finalised, with the process continuing until the last date for filing of nominations. This ensures that inclusions and exclusions can be integrated into the final roll, providing excluded voters with a meaningful opportunity for redress through their Andhaar card. However, the ECI's numbers raise a curious question. While over 15 lakh new others registered using Form 6, only around 33,000 claims were filed for re-inclusion of the approximately 65 lakh excluded names. This large difference becomes even more concerning when one considers that both categories use Form 6, potentially leading to conflation in the data presented to the Court. This data confusion feeds into a broader dispute between the ECI and political parties. While the ECI claims, using its daily data reports, that parties failed to assist excluded voters, parties contend that they did raise claims, but these were not properly processed by Block Level Officers.

Recognising these challenges, the Court has wisely directed that the Blar State Legal Services Authority use para-legal volunteers to assist vaculed rolers intervention appears to reflect concerns that mirror data-driven investigations, including by The Hindu, which have identified unusual patterns in the exclusion lists, pointing to anomalies. Ground results and the rest. Given that Andhaar serves as sufficient proof british parties to rise above nearow self-interest and actively assist genuinely excludiven investigations

Ouestionable cheer

The government might find it difficult to meet its fiscal deficit targets

The government might find it difficult to meet its fiscal deficit targets

The GDP growth numbers released on Friday, showing that growth in Q1 of this financial year stood at 7.8%, came as a pleasant surprise at a time when most of the commentary has been about the factors holding growth back. For instance, even the Reserve Bank of India, as recently as August 6, had predicted that growth would be at 6.5% in Q1. It was off by a significant 11.3 percentage points less than a month before the data came out, something it must introspect about. Within the data, the strong manufacturing sector growth, of 7.7%, was sepecially beartening given that it came on a relatively high base of 7.6% in Q1 of last year. Some commentators have said that this is because companies were ramping up production and exports ahead of the August tariff deadline by the U.S. However, given that merchandise exports grew just 1.6% in Q1, the more likely reason is that companies were catering to domestic demand. However, the numbers released by the government do not provide much cairty here. The manufacturing sector, as measured by the Index of Industrial Production, grew at 3.3% in Q1, slower than the 4.3% seen in Q1 last year. Steel consumption was drastically slower in Q1 this year than last year. Both private and commercial vehicle sales actually contracted 5.4% and 0.5%, respectively, in Q1. Rallway freight traffic grew by 2.5% versus 5% last year, while air freight grew at 5.4% compared to 1.39% last year. Two wheeler vehicle sales contracted 6.2% while three-wheeler sales were flat a 0.1% growth. Diverse data show that the core and consumer sectors were slowing, and so the pickup in the manufacturing sector is worth a deep examination. The strong performance by the services sector is welcome, and shows how dependent the Indian economy is on this sector.

Chief Economic Adviser V. Anamha Nageswarah has said alt the government vas retaining its 6.3%-6.8% growth prediction for the year. This means that, with 7.8% in Q1, the government exp

CM CM

The rise and risks of health insurance in India

minimal definition of universal health care (UHC) is that quality health care (UHC) is that quality health care abuilty of the community irrespective of their abuilty to pay*—as the Bhore Committee report ut it as early as 1946. Nearly eight decades later, India is nowhere near this basic goal of human development, even as many other countries, rich and poor, have achieved it in substantial

measure.

An illusion is being created today that UHC can be achieved by expanding health insurance. In the last 10 years, State-sponsored health insurance schemes have grown by leaps and bounds. The Pradhan Mantri Jan Arogya Yojana (PMJAY), kunched in 2018 under Ayushman Bharat, is one landmark in this regard. Alongside bharat, is one amoinant in this regard. Atonipside PMIAY, every major State has its own State Health Insurance Programme (SHIP). Most SHIPs are modelled on PMIAY, with a maximum cover of \$5 lakh a household a year. All these insurance schemes are restricted to in-patient care, with patients making a choice from a list of empanelled hospitals, public and private (roughly half-half). In 2023-24, PMJAY covered 58.8 crore half-half). In 2023-24, PMJAY covered S8.8 crore individuals with an annual budget of about \$12,000 crore (assuming that States contributed 40% of the total, as prescribed). Taken together, SHIPs covered a similar number and had a combined budget of at least \$16,000 crore. The grand total of \$28,000 crore or so is still a relatively small portion of public expenditure on health, but it is growing fast. In Gujarat, Kerala and Maharashtra, States for which relevant data are available, we found that the SHIP budget had grown at 8% to 25% a year in real terms between 2018-19 and 2023-24. grown at 8% to 25% a 2018-19 and 2023-24.

The faultlines can deepen
There is no doubt that the PMJAY and SHIPs
provide some relief to poor patients when public
facilities are overcrowded or substandard, by
giving them wider options at reduced cost.
However, these schemes are no substitute for a
sound UHG framework. And they have major
defects, some of which could worsen the fault
lines of India's health-care system.
First, health insurance promotes for-profit
medicine. About two-thirds of the PMJAY budget
is spent on private, mainly profit-oriented
hospitals (corresponding figures for SHIPs are not
available). A recent study of PMJAY in six major
States found that the scheme made little
difference to hospitalisation ratee, but increased
the utilisation of private hospitals. As is well

the utilisation of private hospitals. As is well understood in economics, the profit motive in health care is highly problem: atic. If profit-seeking





is a Visiting Pro at the Departm

private providers are allowed at all, they must be tightly regulated. India's health-care system,

tightly regulated. India's health-care system, however, is dominated by poorly-regulated profit seekers. Health insurance reinforces this bias rather than correcting it.

Second, health insurance also tilts the health-care system towards hospitalisation, when investments in primary and outpatient care may be more urgent. Strengthening primary care would not only ensure accessible treatment but also reduce unnecessary boxistia visits and their would not only ensure accessible treatment but also reduce unnecessary hospital visits and their financial burden. The ongoing induction of all elderly citizens (aged 70 years and above) in PMJAY, along with the rapid ageing of the population, involves a risk that expensive tertiary care will absorb a growing share of public health expenditure, even as many basic health services continue to fall short. Third, there appear to be serious utilisation problems. Official figures suggest that the combined coverage of PMJAY and SHIPs is as high as 80% of the population. However, many people do not seem to know about the scheme or how to use it even if they are nominally enrolled. As a

use it even if they are nominally enrolled. As a recent analysis of the 2022-23 Household recent analysis of the 2022-23 Household Consumption Expenditure Survey shows, only 35% of insured hospital patients in that year were able to use their insurance. Other studies also report serious utilisation hurdles, especially among disadvantaged groups. Perhaps this is one reason why there is no strong evidence linking PMJAY or SHIPs with a substantial reduction in out-of-pocket health expenditure.

Hospitals and discrimination

Hospitals and discrimination Fourth, targeted health insurance schemes create issues of discrimination between insured and uninsured patients. Private hospitals prefer an uninsured patients. Private hospitals prefer an uninsured patient since commercial charges for health care are usually higher, often much higher than the insurance reimbursement rates. One plausible reason why insurance utilisation is so low is that private hospitals discourage it in one way or another. Public hospitals, for their part, prefer insured patients since they get some money for their treatment. This creates its own roblems used as discriminator, treatment and problems, such as discriminatory treatn essure to enrol for insurance on the spot

Fifth, health-care providers have their own complaints about health insurance, including low reimbursement rates and long delays. The first complaint may or may not be fair (one would expect to hear it), but the second is hard to dismiss. Indeed, the National Health Authority (NHA) itself revealed a few months ago that pending dues under PMJAY alone added up to ₹12,161 crore, more than the scheme's entire

annual budget. Many reports have emerged of private hospitals suspending services to patients under PMIAY or even withdrawing from the scheme, as bils remain unpaid for months. According to a recent statement of the Health Ministry, in the Lok Sabha, 609 hospitals have opted out of PMIAY since its inception.

Last but not the least, health insurance schemes are prone to corruption and abuse. The NHA recently recommended action against 3,200 hospitals for fraudulent activities under PMIAY. There are also regular media reports of irregularlities from across the country. These

There are also regular media reports of irregularities from across the country. These include eligible patients being denied treatment, private providers charging insured patients, and unnecessary procedures being performed to milk the scheme. These irregularities defeat the

the scheme. These irregularities defeat the purpose of health insurance by exposing patients to serious financial and health risks. Tight monitoring and a battery of audits are supposed to prevent irregularities, but there is little evidence that these safeguards are effective. We were unable to find any trace of audit reports on the scheme portals. This is one symptom, among others, of a pervasive lack of transparency in health insurance.

The system is profit driven

In short, India's health insurance schemes are a very poor way of arranging health care, especially for people who find it difficult to navigate the system. They cannot make up for India's persistent failure to expand and improve public health facilities. No country has achieved UHC on this sort of foundation.

This is not to deny that social health insurance

This is not to deny that social health insurance is a part of the UHC framework in some countries. Canada and Thailand are two examples. But PMJAY and SHIPs lack important features of social health insurance, such as universal coverage, and more importantly, a strong focus on non-profit health-care providers. India's profit-driven health-care system reflects

decades of severe under-investment in public health facilities – few countries beat India in regard. According to the World Bank's latest World Development Indicators, public expenditure on health was still as low as 1.3% of GDP in India in 2022, compared with a world average of 6.1%. UHC cannot be achieved without a serious effort to address this deficit and a serious effort to address this deficit and transform health-care standards in the public sector. Some Indian States are moving in that direction, with encouraging results, but immense gaps remain. Health insurance is little more than a pain killer for a system that needs proper healing.

Noise pollution is rising but policy is falling silent

rban noise pollution has quietly emerged as one of the most neglected public health crises of our time. Across Indian cities, decibel levels routinely exceed permissible limits, especially near schools, hospitals and residential zones, eroding the constitutional promise of

peace and dignity. In 2011, the Central Pollution Control Board (CPCB) launched the National Ambient Noise Monitoring Network (NANMN), which was monitoring verwork (NANMN), Which was envisioned as a real-time data platform. A decade later, the network functions less as a tool for reform and more as a passive repository. Data are scattered across dashboards, but meaningful enforcement remains elusive.

The problem lies not only in flawed sensor

The problem lies not only in Inawed sensor placement (many are mounted 25 to 30 feet high, in violation of the CPCB's 2015 guidelines – but in a deeper absence of accountability. Whether biased or incomplete, the available data remains politically and administratively inert. Contrast this with Europe, where noise-induced illnesses and mortality statistics actively shape policy. The and mortanity statuses activeny snape poincy. Inte European Environment Agency recently pegged the annual economic cost of urban noise pollution at £100 billion, prompting redesigns in speed zones and zoning frameworks. India, by contrast, suffers from regulatory fragmentation and institutional silence. Right to Information queries go unanswered; State Pollution Control Boards operate in silos; and even in States such as Uttar Pradesh, first-quarter 2025 data remains unavailable to the public.

Apathy, neglect, serious questions
This is not merely environmental apathy. It
borders on constitutional neglect. Article 21
guarantees the right to life with dignity,
encompassing mental and environmental
well-being. Article 48A mandates proactive
environmental protection. When "silence zones"

become epicentres of noise, it raises serious questions about state capacity and civic respect The Noise Pollution (Regulation and Control) Rules, 2000 offer a robust legal framework, but



Health insurance

schemes are not a sound

universal

health care

Rohan Singh

is an independent journalist covering urban environment governance and public health

enforcement has remained largely symbolic. According to the World Health Organization, safe limits in silent zones are 50 dB(A) by day and 40 dB(A) by night. Yet, in cities such as Delhi and Bengaluru, readings near sensitive institutions often reach 65 dB(A)-70 dB(A).

Infrastructure expansion and logistics-driven traffic have exacerbated the crisis. Late-night drilling and crane operations continue despite regulatory restrictions. In 2024, the Supreme Court of India reaffirmed that environmental disruptions – including excessive noise – can infringe upon the fundamental right to life and dignity under Article 21. In Noise Pollution (V), In Re, the Court recognised that unchecked urban noise poses a serious threat to mental well-being and civic freedom (The case dates back to 2005, and was referenced and interpreted again by the Court in 2024, in the context of renewed concerns over urban noise and its impact on fundamental rights).

fundamental rights).
The ecological cost is no less troubling. A 2025 study by the University of Auckland found that urban noise and artificial light disrupted the sleep and song patterns of common mynas after just one night. The birds sang less and with reduced complexity, impairing their social signalling. This is not merely an avian concern, it signals a breakdown in ecological communication systems When biodiversity loses its voice, it reflects a deeper erosion of urban environmental ethic

Civic fatigue and the politics of silence Urban noise is not just a technical issue, it is deeply political. The absence of sustained public outrage stems from a normalisation of sonic aggression. Honking, drilling and loudspeakers aggression. Honking, drilling and loudspeakers have become ambient irritants, tolerated rather than challenged. This civic fatigue is compounded by the invisibility of noise as a pollutant. Unlike smog or garbage, sound leaves no residue, no visible stain – only a frayed mind and a disturbed sleep cycle. The result is a quiet erosion of public health, especially among children, the elderly, and those with pre-existing

conditions.

India's legal framework, while robust on paper, suffers from fragmented execution. The Noise Pollution Rules, 2000 are rarely updated to reflect urban realities. There is little coordination between municipal bodies, traffic police and pollution control boards. A national acoustic policy akin to the National Ambient Air Quality Standards in users the models. Such of September 1. poncy acti to time Automat/Autoeut, Al Quanty Standards is urgently needed, Such a framework must define permissible decibel levels across zones, mandate regular audits, and empower local grievance redress mechanisms. Without inter-agency synergy, enforcement will remain sporadic and symbolic.

Adopt a culture of 'sonic empathy'

Adopt a culture of 'somic empanny' Ultimately, the fight against urban noise is not just regulatory, it is cultural. Cities must cultivate a shared ethic of sonic empathy. Public campaigns should move beyond slogans to immersive education, in schools, driver training equication, in scinoous, driver training programmes and community spaces. Just as seatbelt usage became a norm through sustained messaging, honking reduction and noise sensitivity can be socially internalised. Silence is not the absence of sound, but the presence of

care.
Where, then, must reform begin? First,
decentralise NANMN – grant local bodies access
to real-time noise data and the responsibility to

Second, link monitoring to enforcement without penalties, zoning compliance or construction curbs, data remains performativity.

Third, institutionalise awareness – initiatives such as "No Honking Day" must evolve into

such as No Fronting Day misst volve into sustained behavioural campaigns. Fourth, embed acoustic resilience in urban planning – cities must be designed not just for speed and expansion, but for sonic civility. Silence must not be imposed and must be

enabled through design, governance and democratic will. Unless India adopts a rights-based lens to urban noise, its smart cities may remain unliveable at the level of sound.

LETTERS TO THE EDITOR

On China, Indian diplomacy Though one cannot read its mind, China's extremely guarded approach, when it comes to ties with India, may be with a view to take different stands based on the contingencies that may arise. The souring relationship between India and the U.S. may be a prime reason. It is unfortunate that China continues to be a thorn in India's flesh, and India's close relationship with

Russia, in this context, assumes critical importance. Mr. Modi's meeting with the Chinese President Xi Jinping has resulted in no improved bonhomie between the two countries. A routine red carpet welcome was accorded to Mr. Modi followed by smiles and handshakes with nothing worthwhile achieved. Whatever has been agreed upon is of little consequence both to

Urban India must adopt a rights-based

approach to

fight growing noise pollution

With China, a guarded engagement is essential—managing borders, deterring aggression, and de-risking dependencies. With Russia, pragmatic preservation matters: securing energy and defence cooperation without slipping into over-reliance. With the U.S.,

a future-oriented partnership in trade, technology, and defence must deepen, while safeguarding India's independent voice.

Magsaysay award
The conferment of the
Ramon Magsaysay Award
2025 on Educate Girls, a
non-profit organisation,
underscores the power of
grassroots innovation in

driving long-lasting social change and educational equity. It is heartening that the NGO aims to reach 10 million learners, ensuring last-mile access to education for girls.

R. Sivakumar,
Chennai

Worthy too
On September 5, India
remembers Dr. Sarvepalli S.
Radhakrishnan, the
President, who added lustre
and glory to the highest

office he helmed. But I am at a loss to comprehend why another great Indian, Rt. Hon. V.S. Srinivasa Sastri, has been left out. He was a dazzling speaker donning many caps. Perhaps there needs to be another Teachers' Day, on September 22, the birthday of VSSS.

Mani Nataraajan,

Letters emailed to

Geographers uncover why some rivers stay single while others split

Single-thread and multi-thread rivers feature different flood and erosion risks and ecosystem services. These attributes are becoming more relevant as people cope with more powerful water weather events. As a result, the mechanism that dictates threading has been becoming a research focus

ome rivers split up as they flow while some others don't. This riverine phenomenon has intrigued researchers for decades. What determines whether a river flows as a single thread or develops into a multi-threaded system? The question may sound simple but it has become a fundamental issue in river geomorphology, straddling concepts across geology, geography, ecology, and

Now, geographers at the University of California Santa Barbara (UCSB) have reported in a paper published in Science that they have solved the mystery.

By analysing the dynamics of 84 rivers

that they have solved the mystery.

By analysing the dynamics of 84 rivers over 36 years using satellite imagery and a novel image processing technique called particle image velocimetry, they say they have discovered the physical mechanism that causes there to be two types of rivers.

"We found that single-thread rivers are characterised by equilibrium between bank erosion and bar accretion—essentially, material lost from one bank is balanced by the material deposited on the other, maintaining a stable width," the study's senior author and and associate professor of geography at UCSB Vamsi Ganti said.

In contrast, he continued, multi-threaded rivers consistently exhibit higher rates of erosion relative to the deposition on the opposite banks, leading to the channel widening and eventually splitting. This imbalance, per the work, is the driving force behind multithreaded rivers.

That is, erosion is what drives the

rivers.
That is, erosion is what drives the phenomenon of flow splitting in riv

'Growing recognition'
The two main types of rivers, single-thread and multi-thread, also feature different flood and erosion risks, ecosystem services, and water resources. These hazards and features are becoming more relevant as people and governments cope with more frequent and more intense water weather events. As a result, the physical mechanism that dictates single- versus multi-threading has been becoming a more important subject of research.

research.
While previous research mostly
examined where different types of rivers
could be found, Mr. Ganti said, they also
focused on how these rivers changed over

Many models that try to predict flooding risk assume that the rivers are flowing in streams of a fixed depth and width. This is not the case, and the nev study has revealed the consequences of this assumption.

"There is growing recognition that many rivers have historically transitioned from multi-channel to single-channel after human interference," the study's lead author and UCSB Earth Research Institute postdoc Austin Chadwick wrote in an

Human interference includes damming, diking, sediment mining, clearing and snagging, and agricultural development.

Vector map
To understand why some rivers flow in a single channel while others split into many threads, the researchers turned to



yn as Ghaghara in India) bifurcates

The Karnal River (known as Ghaghara in India) bif.
satellites. They studied 36 years of global
Landsat images, covering the period from
1985 to 2021. From a worldwide survey of
nearly 400 river sections, they chose 84
that were wide enough and moved at a
speed suitable for their analysis. These
included both single-thread and
multithread rivers across different
climates, slopes, and water flows.
They used a computer technique called
particle image velocimetry, which tracked
small changes in images from year to
year, letting scientists measure how much
artverbank eroded and how much
material accreted on the opposite side. To
do this, they converted the satellite
pictures into maps showing where land
was dry and where it was covered by
water.

water.
Then, by comparing thousands of cross-sections of the rivers over time, they generated millions of small vectors that recorded the directions and speeds of

erosion and accretion.

Finally, they combined all this data –
more than four lakh measurements of
erosion versus accretion – to test whether
the two processes balanced out. This allowed them to discover the patterns that caused single or multithread rivers.

Plants have a say For many decades, scientists have believed that single-channeled, meandering rivers needed vegetated banks to form and that plants and meandering rivers coevolved. But in an analysis published recently in Science, Stanford University researchers reported that that idea is based on a misinterpretation of the sedimentary

"We show that vegetated river bends "We show that vegetated river bends move in a different direction than unvegetated river bends, relative to the down-slope direction that the entire river flows," Michael Hasson, the study's lead author and a PhD scholar at Stanford,

This renders the sedimentary deposits that unvegetated meandering rivers

There is growing recognition that many rivers have historically transitioned from multi-channel to single-channel after human interference

AUSTIN CHADWICK UCSB EARTH RESEARC

produce fundamentally different from the deposits of vegetated meandering rivers, even though they have the same form. While the Chadwick et al. study focused on why rivers became meandering or braided, Hasson et al. examined meandering rivers. Given a straight valley, Mr. Hasson added, they found vegetated river bends will move outwards toward the sides of the valley whereas unvegetated river bends will move down the valley, without moving sideways.

moving sideways.
"Our interpretation is that vegetation causes this difference in river movement mainly because it causes levees to form, which indirectly limits the sinuosity, a measure of how indirect a river's path is, of the river," Mr. Hasson said. "In turn, sinuosity controls how and where bends

Insights for India Chadwick et al. considered three stretches of the Ganga, near Patna, Farakka, and Paksey (Bangladesh). For the Brahmaputra, they examined stretches near Bahadurabad (Bangladesh), Pandu (India), Pasighat (India), and one further upstream in the Himalaya.

The Brahmaputra is a classical braided ver, Mr. Ganti said. The team also found that the Brahmaputra's threads eroded nks fast

their banks tast.
"The shape of their channels is
fundamentally unstable," Mr. Chadwick
said of these threads. "The subchannels
are prone to widen and split over years

and decades, because the flow laterally erodes riverbanks faster than it deposit along them."
The find went against the conventional

The find went against the conventional wisdom that erosion and deposition are in equilibrium.

"It is very surprising and intriguing that multi-thread rivers laterally erode faster than they deposit," Mr. Chadwick with

said. In sum, the study has unrawelled "a new sort of way that rivers can mainta their form, which is fuelled not by equilibrium but instead cycles of instability as sub-channels repeatedly widen and split over time."
"This fundamental instability is an important consideration for river management."

Reducing flood risk Mr. Chadwick also said that along multi-thread rivers like the Ganga and the Brahmaputra, the rating curves used to measure river flows must be updated more frequently in order as the channels

ange their shape. The problem in India is that in many parts, braided river sections have been artificially confined to single channels using built embankments, Akshay Kadu, a hydrologist at Stantec, a global engineering design and consulting company, said. He wasn't involved in the

Another implication of the findings is that multi-channel rivers require significantly less space and time to return to their natural state, leading to lower

So, Mr. Kadu added, nature-based solutions such as removing artificial embankments, restoring the river's embankments, restoring the river's connection with its natural floodplains, creating vegetated buffer zones along riverbanks, reactivating abandoned channels, and building wetlands in braided sections can significantly lower the risk of flooding in adjacent areas. (G.B.S.N.P. Varma is a freelance science journalist. varma.gbsnp@gmail.com.)



All of India breathes bad air, AQLI 2025 report says

Priyali Prakash

While north Indian cities such as Delhi, Ghaziabad, and Kanpur are notorious for their air pollution, almost everyone living in India breathes air dirtier than what the World Health Organisation (WHO) has

According to the Air Quality Life Index (AQLI) 2025 annual update, all of India lives in areas where the annual average particulate pollution level (PM2.5) exceeds the WHO annual average limit of

The country's northern plains, however, remain the greater offenders, exposing an estimated 544.4 million people to bad air.

peopie to bad air.

The AQLI report is based on global pollution data from 2023. Atmospheric pollution levels rose planetwide in 2023 following two relatively quiescent years due to the COVID-19 pandemic.

tonowing two rehavely question; years due to the COVID-19 pandemic. The report was put together by the Energy Policy Institute at the University of Chicago. The air quality in India is also bad by its own standards, which are more lenient than those of the WHO. According to the report, 46% of India's people live in areas where the national annual PM2.5 standard of 40 µg/m3 has been breached. The report also said Delhi will experience the greatest benefit among India's cities by lowering particulate pollution to the WHO's recommendation, adding 8.2 years to life expectancy. Because the whole country currently breathers subpar air, even those in the

Air quality in India is bad by its own standards, which are more lenient. According to the report, 46% of Indians live in areas where the PM2.5 standard of 40 µg/m3 has been breached

cleanest areas could live 9.4 months more if their air is cleaned up, the report found. The problem transcends borders, of course. Emissions from Bangladesh, India, Nepal, and Pakistan have together blanketed a big swath of South Asia with polluted air. polluted air. Bangladesh in particular has

consistently been the most polluted country in the region for years. In 2023, the country's air had 12x greater PM2.5 concentration than the WHO guidelines and improving it could add 5.5 years on average to resident Bangladeshis' lives. The report estimated the potential gain to be highest in Gazipur, where residents could live 7.1 years longer. China noted a consistent decrease in

pollution over the last decade. China, however, has been somewhat of a notable exception: while the concentration of harmful particles in its air grew by 2.8% in 2023, the air quality has been improving

This is not accidental. Even with the 2.8% increase in 2023, the particulate concentration was still 40.8% lower tha concentration was still 40.8% lower than what it was in 2014. Among other policies, the country has restricted the number of cars on the roads in large cities such as Beijing, Shanghai, and Guangzhou; cut its iron- and steel-making capacity; banned new coal plants in specific regions; and replaced coal-based home heating solutions with gas or electric heaters, the AQLI report noted. Then again, a lot remains to be done. Even if China's air is cleaner than India's, the people of China are also exposed to more PM2.5 levels than the WHO's threshold.

Worldwide, the global PM2.5 concentration in 2023 was 1.5% higher than in 2022 and almost 5x times over the WHO limit. Indeed, the report identified particulate pollution as the "greatest external threat to human life expectancy" in 2023. what it was in 2014. Among other policies

in 2023. priyali.prakash@thehindu.co.in

For feedback and suggesti for 'Science', please write to science@thehindu.co.in with the subject 'Daily page'



That September 1, 1939, paper

Vasudevan Mukunth

On September 1, 1939, J. Robert Oppenheimer and X published a paper describing how an object of extreme mass would collapse into a black hole. The paper is important in the history of physics. Name X.

Also in 1939, Oppenheimer, Richard Tolman, Robert Serber, and George Volkoff obtained the limit named for them when this limit, these objects collapse into black holes. Fill in the

ed the term "black hole" in 1967 after spending the 1950s being opposed to their possibility. In particular, Y thought Oppenhe X (from Q1) had neglected the properties of real stars. Name Y.

QUESTION 4

uncharged black hole that isn't rotating is described by Schwarzs geometry. What's the name of the pacetime geometry that describes pacetime around an uncharged black hole that is rotating?

QUESTION 5

The September 1, 1939, described a coundary called the event horizon, beyond which even light couldn't

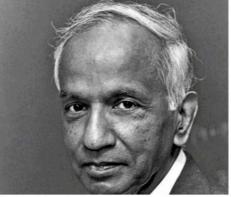
cape the black hole's pull. If a black hole is rotating, there's another surface above the event horizon called Z, which coincides with the event horizon at the black hole's poles.

Answers to August 26 quiz

 Principle aeroplanes use to produce lift – Ans: Bernoulli's principle Angle between wing's chord line
 and oncoming airflow – Ans: Attack
 Quantity whose conservation ilitates aircraft propulsion - Ans:

4. Movable parts that act like an oplane's muscles - Ans: Control

5. Skin of air that hugs an aeroplan outer frame – **Ans: Boundary laye** First contact: K.N. Viswanathan Tamal Biswas | Anmol Agrawal | Saurav Ambastha | Naimisha



Visual: Name this physicist for whom the maximum mass limit of a white dwarf is

TUESDAY, SEPTEMBER 2, 2025



FAIRNESS IN FARMING

Union agriculture minister Shivraj Singh Chouhan

We must save farmers from being looted and, for this, the sale of substandard fertilisers, seeds, and pesticides must be strictly stopped

The FPI flight

Too many uncertainties are likely to keep foreign equity investors away for long

O SAY THAT foreign portfolio investors (FPI) are not enamoured of Indian equities would be an understatement. Going by the net sales of \$1.5 billion between January and end-August, they clearly prefer other markets both in the neighbourhood and elsewhere. That's also evident from the allocations. As of August 27, and eisewhere. That salso evident from the aniocations. as August 27, the MSCI benchmark weighting (ex-lapan) for India was 15.8% compared with 29.3% for China and 18.6% for Taiwan. Indeed, as experts at Morgan Stanley point out, FPI portfolio positioning is at its weakest since 2000 when it started looking at the data.

There are several reasons for this. The first is FPIs' discomfort with

valuations; they feel stocks are simply too pricey relative to potential earnings growth and that other markets offer better buys. Disappointing corporate profits, both in FY25 and in the first quarter of FY26, have only served to reinforce this view. Following the downgrades after the earnings season, net profits for the Nifty 50 are now estimated to grow by about 10% in FY26 and about 17.5-18% in FY27. This comes off the very low growth of just about 6.5%. At 24,625, the Nifty currently trades at a price/earnings multiple of 22.5x estimated FY26 earnings and around 19x estimated FY27 earnings. These multiples are, in themselves, not unreasonable. However, the concern is

FY26 earnings and around 19x estimated FY27 earnings. These multiples are, in themselves, not unreasonable. However, the concern is that there are downside risks to the earnings estimates since the economy is expected to slow on the back of both global and local issues. While the GDP growth of 7.8% year-on-year in Q1FY26 has been stunning, economists point out it has been amplified by very low deflators and some one-off factors. They draw attention to the very modest trends in high-frequency indicators which don't reflect the buoyancy of the GDP numbers. Importantly, unless the tariff issues with the US are sorted out, exports to the tune of \$50 billion could be hit, impacting the GDP by about 50-80 basis points or even more.

Slowing exports could also weigh on the currency. Already, the depreciation of the rupee, which has lost 3% against the dollar in 2025 so far, has been a bit of a dampener for FPIs. Against this backdrop, with the US Fed expected to cut rates as early as September 16-17, foreign players believe there may be more promise, not just in other emerging markets that are cheaper but also in US equities. The sales by FPIs have resulted in a lengthy time correction for the market as the Nifty is more or less where it was in September last year. If the markets have held up without a serious price correction, it is thanks to the whopping \$59 billion invested by local wholesale investors who are flush with unds; monthly equity flows into mutual funds have been averaging \$40,000 crore. ₹40.000 crore

The strong retail flows, which have acted as a buffer against the relentless selling by foreign players, are unlikely to taper off. Importantly, retail investors appear convinced about the India growth story and believe equities are the best way to save. And they seem willing to wait it out. While there is merit in this school of thought, they might have to wait awhile to make decent money. For their part, FPIs, save a few, are unwilling to take any bets on India now. They would rather wait for more certainty even if it means buying into a more expensive market.

KPop Demon Hunters' success is no surprise

THE SUMMER SMASH-HIT movie that caught everyone off: guard turned out to be an animated musical about demon-fighting Korean pop stars. It's the latest example of how South Korea's soft power shapes global trends. Seoul must now ensure it benefits from this unique storytelling as much as Netflix inc.

**RPop Demon Hunters has become Netflix's most-watched original film of all time. Its two-day theatrical run topped the US box office, and it became the first soundtrack to have four songs in the Billboard Hot 100's top 10. The breakout popularity among children and preteens has many comparing the franchise potential to Frozen, which is estimated to have made Walt Disney Co. billions of dollars. Analysts clearly see the potential. On an earnings call last week for US retailer Five Below Inc., one asked bluntly about merchandise: "Three words: *KPop Demon Hunters?"



CATHERINE
THORBECKE
Bloomberg

COALTINE
THORBECKE
Bloomberg

CATHER

PPP LANDSCAPE

NTBCL CASE HIGHLIGHTS IMPORTANCE OF LEGAL ARCHITECTURE THAT KEEPS PACE WITH INFRA FINANCING NEEDS

A moment for reflection

S INDIA MOVES steadily toward its 2047 develop-ment goals, building resilient and modern infrastructure remains a ment goals, building resilient and modern infrastructure remains a critical foundation for inclusive conomic growth. Given the sheer scale of investment required, this development hinges significantly on long-term financing outside of the public sector. Over the past two decades, public-private partnerships significantly on long-term financing outside of the public sector. Over the past two decades, public-private partnerships formative projects across roads, airports, ports, and municipal infrastructure. Aley ingredient supporting this momentum has been the logal and institutional on-sistency that underpins investor trust. This logal and institutional alignment has served to strengthen and reinforce the overall credibility of the PPP model. In December 2024, the Supreme Court's judgment in Noida Toll Bridge Coursput Lett. Pederation of NOIDA Residents Welfure Association brought fresh attention to the legal framework growning PPPs, The court held that where a private concessionaire builds infrastructure on land granted by a government agency, the

concessionaire builds infrastructure on land granted by a government agency, the developer is entitled to recover the cost of construction and a "reasonable return", understood with reference to prevailing hank interest rates at the time of signing contract. Beyond this point, toll collection or user fees must cease, irrespective of the original concession duration. This interpretation invites a broader discussion. At its core, infrastructure fina-

discussion. At its core, infrastructure financial requires a table and predictable and predictable and predictable and predictable and predictable and predictable carries of enforceable contracts, providing clarity on recovery of capital and sustainable returns over an extended project life. Such confidence is essential to mobilise both domestic and international capital scale. For example, the National Highways Authority of India is pursuing an ambitious monetisation programme using infrastructure investment rusts, aiming for raise ₹3.5 lakh crore in the coming

AMIT KAPOOR AMITABH KANT

rive years. These vehicles aggregate toll revenues across road assets, thereby enabling long-term investment based on anticipated user charges and traffic growth over the project lifespan. This structure is premised not only on recovery of construction costs, but also on the continued levy of user fees that remain competitive with returns from other financial instruments and alternative asset classes. Importantly, this principle is not confined to national highway; it equally applies to municipal and state-level infrastructure, including utban transport, water supply, and renewable energy. In this context, judical observations that may be interpreted as suggesting user fees are limited merely in construction recovery.

beinterpreted as suggesting user fees are limited merely to construction recovery plus nominal returns could inadvertently create uncertainty for investors. The key question, thus, is whether such interpretations adequately reflect the commercial models and financial assumptions on which infrastructure projects are designed, structured, and financed today. If also important to consider the implications for the broader PPP architecture. Special purpose whelies (SPW), often formed to implement infrastructure concessions, are central to how projects are structured, financed, and ring-fenced from broader risks. The court's observations on SPY formation without public tender may raise significant questions for which follow similar models under estab-

lished policy frameworks and govern-ment guidelines. This could, in practice, create hesitation among private develop-ers and financial institutions who gener-ally rely on a consistent interpretation of contractual norms when committing re-tornations and properties. It contractual norms when committing re sources to large, multi-decade projects. I may be useful here to revisit how Indiar jurisprudence has evolved in this domain Since the 1990s, courts have recognised the distinct nature of PPP contracts in-

volving private risk-taking, long-term financing, and investment. In the Nandi There may be merit in exploring mechanisms that improve alignment across the judiciary, executive, and

in the state of th

cial deference to executive discretion in economic matters was reaffirmed in 2022, in the Bullet Train Project case, where the court noted that international funding arrangements, such as those by the lapan international Cooperation Agency, should not automatically trigger judical interference. In this light, the Noida Toll Bridge Company Ltd (NT BCL) decision appears to take a somewhat different approach. It applies provisions of the 1851 Indian Tolls Act, a law designed for projects funded by the government to privately financed concessions. It frames the grant of land as a form of public largesse and characterises the collection of userfees as quasi-fiscal act. These legal characterisations may not align with how PPPs function in practice, especially when the private partner bears substantial capital risk. While judicial oversight remains a connerstone of democratic accountability,

vate partner beans substantial capital risk. While judicial oversight remains a connerstone of democratic accountability, given the scale of India's infratructure ambition and the role of private capital in delivering it, there may be merit in exploring mechanisms that improve alignment across the judiciary, executive, and legislature. The NTBCL case presents an important opportunity for reflection. It underscores the importance of coherent and forward-looking legal architecture that keeps pace with India's infrastructure financing needs. While the judgment is mow part of the legal landscape, it also opens space for constructive discussion on how best to support the long-term goals of Vikisti Bharal. Its implications for investment, financing structures, and institutional reform merit deeper examination, questions that will likely continue to shape the discourse in the months ahead. This is particularly relevant for emerging mega-projects such as the lewar airport, which hige on robust veenue projections and land-based concessions. How such ventures an airport septement of the present of the present

This is the first of a two-part series

Revisiting Jackson Hole lessons on finance

India's financial sector has seen a

legislature



AMOL AGRAWAL

INTHE LAST days of August, leading economists and policymakers gather to attend the annual Jackson Hole economic policy symposium hosted by the Federal Reserve Bank of Kansas City. Unlike most economics conferences, Jackson Hole (IB) is widely quoted in the media. Financial markets keeping await the inaugural remarks by the chairperson of the Federal Reserve Board for monetary policy signals. The 2025 edition is also notable as it marks the 2014 anniversary of the 2005

marks the 20th anniversary of the 2005 symposium. Then Federal Reserve chair symposium. Then Federal Reserve chair Alan Greenspan was retiring after a record 18 years. In the "Greenspan era", the USec-onomy fared well despite facing several cr-ises and Greenspan was credited for steer-ing it. As such, the symposium was held to commemorate and discuss the "Green-

commemorate and discuss the "Green-pan era", recognised as a pragmatic mix of monetary and financial policies. The Greenpane rea also saswvide-scale development of financial markets. A research paper titled "Flas Financial Devigen-opment made the World Risklier?" was presented by Raghuram Rajan, then eco-nomic counsellor at the International Monetary Fund, in which he questioned whether the very development made the world riskier. Let us unpack Rajan's research for more clarity. First, what led to financial develop-ment? Rajan cited three forces. The first

First, what led to financial develop-ment? Rajan cited three forces. The first was technical change that reduced costs of communication and information pro-cessing, which enabled financial engi-neering and portfolio optimisation. The

second was deregulation, which increased competition across the financial sector. The third was institutional change, which created new financial entities such as private equity and hedge funds (termed as investment managers or IMs) and brought new policy frameworks such as inflation targeting.

Second, why did financial development creater insic Financial development

on traditionally undertaken by banks to

IMs. While this transition IMs. While this transition led to lower transaction costs and higher access to finance, it created risks too. To attract talented IMs who constantly generated high yields, compensations were yields, compensations were structured to reward IMs for taking more risks with limited downsides. This sk-

limited downsides. This sk-ewed compensation leads to perverse behaviours such as hiding true risks of port-folios and herding other IMs. In good times, the two behaviours can reinforce the boom, and by the time tide turns it is too late. Even though the number of play-ers has increased, the risks resulting from this area far land. is are far larger. Third, what were the policy su

initia, what were the policy sugges-tions? First, monetary policy should be aware that persistently low interest rates feed into asset prices and only fuel risks. Second, the prudential supervision has to be cast wider and include IMs. They should

be asked to invest a percentage of their in

be asked to invest a percentage of their income in their managed funds for one year after their exit. The incentive structureshould balance the development and risks. In the beginning of his remarks, Rajan said his "intention is to provoke discussion," and pervoke it did. There was a storm in the symposium as the research hinted that though the Greenspan era had promoted financial development, it had created high risks too. The discussions wered from calling the presentation premised on the companies of the com mix of deregulation, and technical and institutional suggested by Rajan

utional strides despite accidents, to by Rajan bad expressed that we will only know the risks of the system in case of a credit crisis. The crises of the by Rajan by

Rajan's prognosis of high unseen risks in 2005

research paper played out in 2008 crisis, trends that he outlined now being seen in India

> Fast forward to 20 years later. Have any lessons been learnt? After the 2008 crisis, lessons been learnt? After the 2008 crisis, there were sweeping regulations, but the core problems raised in the paper remain unchanged, and perhaps even got worse. Monetary policy/sept interest rates low till the Covid pandemic and then increased interest rates suddenly due to high inflation. Central banks are again under practice, according to the covid pandemic and the interest rates due to struggling growth. The prudential regulations have struggled to keep tabs on mushrooming non-bank finance intermediates which are now indifferent avatars of

> have struggled to keep tabs on mush-noming non-bank finance intermedi-aries which are now in different avatars of intech, big tech, etc. The compensation structures continue to neward lisk for tab-ing higher risks with very little downside. It is also interesting to note that the trends outlined in Rajan's paper are now being seen in India. India's financial sec-tor has seen a mix of deregulation, and technical and institutional change, as sug-gested by Rajan. In a play of irony, two years after his research and one year before the 2008 crisis, Rajan chaired a committee to reform India's financial sector—its sug-gestions have either been implemented to rare being implemented. The rettal inves-tors are graduallyre-intermediating their savings from banks to markets, leading the Securities and Exchange Board of India as well as the Reserve Bank of India to raise risk concerns. Taking a 30,000-feet view (in Rajan's words), it is perhaps inevitable that financial development leads to high unseen risks.

LETTERS TO THE EDITOR

Prioritising expertise of technocrat

Urjit Patel's appointment as India's executive director at the International Monetary Fund (IMF) marks a striking reversal by the very government that once clashed with him during his tenure as Reserve Bank of India governor. Known for his quiet rigour and directively stone on guisti broad. governor, known for his quiet rigour and principled stance on institutional autonomy, Patel resigned in 2018 amid tensions over fiscal discipline

and central bank independence. His and central bank independence. His return to public policy now representing India and its regional constituency at the IHF signals a strategic recalibration: prioritising technocratic credibility and global economic stature over past political discord. In a moment when India seeks to assert its voice on issues like fixed conditionality and resonal. fund conditionality and regional bailouts, Patel's disciplined, datadriven approach offers symbolic reassurance and substantive leverage

in multilateral negotiations. —Amarjeet Kumar, Hazaribagh

Tianjin meeting: Tread with caution

os of "From Kazan to Tianjin Apropos of "From Kazan to Tianjin" (FE, September 1), Prime Minister Narendra Modi's visit to China is a pragmatic step for Indian diplomacy, India should know that it cannot become China's friend like Pakistan has, but we can surely be a strategic ally in today's multipolar world. Before China, Modi visited Japan, China's arch rival. So uttimately we will have to look for strategic and resilient global partnerships. The meeting at Tianjin should be considered a handshake rather than an embrace as border disputes with China are not going away anywhere. Caution should be the name of the game.

—Bal Govind, Noida

Regd. No: D1-21048/03-05. R.N.J. No. 26750/74. Printed and Published by Ramesh Cl Bahadur Shah Zafar Marg, New Delhi-110002. Phone: 0120-6651500. (Cov @Copyright: The Indian Express (P) ian Express (P) Ltd, Mezzanine Floor, Express Building, 9 & 10, ponsible for selection of News under the PRP Act.)

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THE EDITORIAL PAGE

WORDLY WISE

OPPORTUNITIES MULTIPLY AS THEY ARE SEIZED.

The Indian **EXPRESS**

RAMNATH GOENKA

BECAUSE THE TRUTH INVOLVES US ALL

Rewiring the equilibrium



Modi, Xi have spoken of a partnership. But there are no ideal relationships, especially between major powers

PANKAJ SARAN

Tutorial from Tianjin

India-China-Russia warmth masks gaps and contradictions. Delhi-Washington chill overshadows reality of shared interests

Delhi-Washington chill overshadows reality of shared interests

NDIA'S DELICATE diplomatic manoeuve to accelerate the normalisation of relations with China — under the shadow of a trade crisis with the US — should not be misinterpreted at home and misunderstood abroad as a rupture in India's ties with America. Prime Minister Narendra Modi's hour-long meeting with Chinase leader Xi Jipping in Tianjin on the margins of the Shanghai Cooperation Organisation summit did not, and could not have, overcome the structural challenges that have hobbled blateral ties between the two Asian giants for seven decades. Nor does the current contretemps with the Turnup administration over Russian oil purchases imply a breakdown in the strategic partnership with the US that Delhi and Washington have painstakingly built over the last three decades.

It is unfortunate that the rhetoric surrounding India's engagement with China — "partners, not rivals", Asian solidanty, Global South, strategic autonomy — continues to mask the persistent gap between Delhi as apriation for good relations with Beijing and the historic inability to achieve it. Similarly, the noisy public argumentation between Delhi and Washington often overshadows the reality of shared interests with America. In a persistent paradox, Delhi's foreign policy elite has tended to overestimate the possibilities with China and underestimate those with the US. The breathless TV coverage in India's Modi's meeting with Xi suggests that not much has changed. Living next to China, India needs not only peaceful coexistence but also good neighbourly relations. But the effort to build such a relationship in the 1950s collapsed in the war of 1962. A renewed attempt in the late 1980s unrawelled over the last decade. Military clashes in 2013, 2014, 2017, and 2020 exposed China's growing assertiveness on the disputed border. A necuring annual trade deficit of around \$100 billion underscores the massive imbalance in China's Savour, gestriveness on the disputed border. A necuring annual tra

its ambition of a multipolar Asia without American cooperation; equally, Washington cannot build a stable Asian and global order without India, Yet the focus today is on trade disputes. Here, too, the situation is different from China: India runs a surplus of Shell-llion in goods trade with the US. This is an eminently negotiable issue. But the Trump dministration's public pressure campaign — especially on Delhi's Russian oil purchase: – has made it difficult to pursue quiet, constructive talks. Much as India has remained oper to patient negotiation with China on far tougher issues, Delhi has done well to keep the door open for dialogue with Washington. Watch this space.

PRIME MINISTER NARENDRA Modi's first visit to China since 2018 is a reminder that, in international relations, change is the only constant. The story of India- China ties is a feast for foreign policy afficionados. Even in the distant past, when both countries had relatively less salience inthe international system, their relations had significance that went beyond the purely bilateral. External factors and developments impact the relationshy. Today, those linkages are far more acute and consequential. The lessons of history are invaluable. In this case, they suggest that sharp swings to either end of the spectrum roccur, but do not endure. The search to find and then maintain an equilibrium that is both stable and predictable has informed India's China policy over the decades. This is perhaps the best way to make sense of the Tanjini summit.

Prime Minister Modi's visit was part of a rocess to repair the damage the relationship affered after China decided to amass several sunered after Cunna decode to almass several thousands of troops and military hardware in eastern Ladakh in 2020, leading to the Galwan clashes. Both countries had their own reasons to defreeze their relations in 2024, not the least of which was the impending political change in Washington. The test of seriousness was the breakthrough on the last two border friction in Washington. The test of seriousness was the breakthrough on the last two border friction points in Demchok and Depsang in October 2024, on which India hab held firm. Since then, there has been a quiet but steady rebuilding of the relationship, culminating in the bold decisions announced during the visit of Foreign Minister and Special Representative Wang Yi to India in August, spanning the full canvas, including the border.

Notably, the rebuilding process has been navigated through two major ecogenous developments: The headwinds of the Phalagam terriorst attack and China's military and intelligence backstopping of Pakistan during Operation Sindoor, and the tailwinds of US President Donald Trump's trade was against India China has seen with equal bevilderment

the abnormal and forced courting of Field Marshal Asim Munir personally and of Palisiatan generally by the US. The viewthat the Trump administration has succeeded in push-ing India into China's arms despite Beijing's role during Operation Sindoor is not without foun-dation but it somewhat of an exaggeration, given the complexities of the India-China relagiven the complexities of the India-China rela-tionship. It is perhaps more accurate to say that the inapprochement has been accelerated and fast-tracked. The uncertainty about the likely shape and form of a US-China relationship un-der an unpredictable US President may have also contribute. India has to find! that delicate balance be-tween short and long-term interests, economic and strategic calculations, and between China's vision of the world and India's. PM Modimade sure that his road to Tianjin went via Tokyo. The significant economic and security an

The significant economic and security an-nouncements made during his visit to Japan are a message to Beijing, and to Washington of the breadth of economic choices India will

are a message to Bejing, and to Washington, of the breadth of economic choices India will retain and successfully exercise on the global stage. China's periphery is a much fair game for India as India's is for China, except that Pakistan is no Japan. India is not about to simply hand over Asia to China. Trust in the relationship will require much greater transparency in the policies both countries pursue in their common neighbourhood.

The terms of trade, and the larger economic relationship between India and China, have steadily worsened for India. There is nothing really "bilateral" about India's trade with China. Almost 90 per cent of total trade is unilateral, in one direction: China's exports to India. If the current trend continues, India will have succeeded in outsourcing its manufacturing future to China, and worse, becoming an economic subsidiary of China. American economic puncilis should be more worsted about India earning dollars off American consumers and spending them in China rather than their meltdown over India

ing US dollars to supposedly fund Putin's

using US dollars to supposedly fund Putin's war in Ulcraine.

Meanwhile, China is getting good at the "weaponisation of dependencies" game, In addition, it is sitting on surplus capital and excess capacity. Its export of both to India in the form of FDI as against goods will be accompanied with technology choices which by nature are irreversible, and often involve strategic sectors. It is not without design that India has chosen, for example, Japanese bullet train technology, or taken the more difficult route to develop indigenous 5G and 6G technologies in the face of ready availability of both from China. The invocation of the Panchsheel principles by President Xi Jinping in his meeting with Prime Minister Modis in most interesting. It treeflects a leap of faith and a certain Chinese assessment of the current historical stage of the relationship. Unfortunately, for India, the Panchsheel er is synonymous with betrayal.

On balance, the Tianjin summit has consolidated the process that began in Kazan and set the stage for stabilisation in the India. China elationship, Both leaders have referred to being partners. This is to be welcomed. There are no ideal relationships. All, especially those involving major powers, have imperfections. Major powers by definition are wirred to first and foremost stageguart their interests, and ensure they retain their status. The proposition that India will have smoother sailing in the choppy waters of international politics by aligning with new of the India. Europe is learning this the hard way — it has not allowed its transatlantic alliance to come in the way of a massive economic relationship with China.

The writer is convenor, NatStrat, former deputy national security adviser and former ambassador to Russia

What Punjab needs

Immediately, relief and rehabilitation. But floods also pose a bigger challenge: Compensation for farmers, rebuilding lives

UNJAB IS FACING one of its worst floods in decades, with over three lakh acres under water, 29 lives lost, dams flowing above the danger mark, and rains showing no signs of abating. Until late August, the state was basking in a bountiful monsoon, buoyed by the promise of a rich paddy harvest. Then, almost overnight, came the deluge. The border belt of Majha, adjoining Pakistan, has been the

tiful monsoon, buoyed by the promise of a rich paddy harvest. Then, almost overnight, came the deluge. The border belt of Majha, adjoining Pakistan, has been the worst hit. The swollen Ravi, which flows from the Himalaya into Punjab before winding its way into Pakistan, has rawaged hundreds of villages in the border districts. Such was the ferocity of the river that two floodgates of the Madhopur barrage built in the 19th century gave way, taking one life, with 40 others barrely escaping death. The Sutlej, Beas and Ghaggar, too, are in spate; dams receiving water from Himachal Pradesh have been overflowing. Last week; the Ranjit Sagar and Pong dams breached the danger level, kow, the Bhakra dam stands perilously close to spilling over.

The question is: Could this tragedy have been averted, especially when Punjab had faced floods in 2019 and 2023 as well? The annual flood-preparedness meeting, usually held in February, was delayed till June this year. In February, the ruling Aam Aadmi Party seemed much too preoccupied with the Delhi Assembly elections; few MIAs were even in the state. June brought the Ludhiana bypolis, Much of May was spent sparring with the Bhakra Beas Management Board (BMB) and the Haryana government over releasing accusing fingers at the BBM for falling to release water earlier. Experts point to chronic inefficiencies of the floods and irrigation department.

For now, the immediate priority is relief and rehabilitation. Civil society has stepped in, sending food and medicines. But a bigger challenge fooms: Of compensation for farmers and the rebuilding of lives. Chief Minister Bhagwant Mann has written to Prime Minister Narendra Modi, asking for the release of Rs 60,000 crore, calling it "Punjab's funds withheld by the Centre" in this hour of criss. Silence from the top brass in Delhi has funds withheld by the Centre" in this hour of criss. Silence from the top brass in Delhi has funds withheld by the Centre" in this hour of criss. Silence from the top brass in Delhi has funds withheld by th

RETURNS TO HAUNT

Resurgence of horror films reflects zeitgeist, anxiety of the times

n April, Ryan Coogler's Sinners used the classic trope of vampirism to explore what would appear to be a familiar cinematic theme: The White man's exploitation of Black communities. Only Coogler chose to do it unusually. He bet big on the big screen in the age of OTT (the film was shot on 70 mm film) and told the story of the

power imbalance through horror. The film grossed over \$350 million and became the latest rendition of "elevated horror"—films featuring supernatural antagonists and signature jump scares along with subtest that highlights social and political faultines. You only have to turn to Zach Cregger's Weapons, which tells the story of an America struggling with unchecked gun violence, Danny and Michael Philippous Shring Her Back on childhood abuse, or, in India, films like Karan Kandhari's Sister Midnight, Rahul Sadasisan's Brunnyagam, and the Stree series to know that horror is the new monance. In Sadaswan a grunngrugum, and the stree series to know here the notions to the wromance, in a world wracked by war, climate change and unprecedented technological churr, horror pushes the audience to the depths of darkness and danger to viscerally experience the trials of the time — rollback of hard-won rights; deepening exclusion and divisive politics. In this context, these films offer release, connection and recognition.

Contrary to popular imagination of the genre being merely about contrived scenarios and blood and gore, the subversive storytelling of the current crop of films pushes the

too aid oncool and goles, one subserview only relingful interucture for units pointes use envelope on creativity. Often, in horror, this is achieved at significantly lower budgets than mainstream big-tent films. For example, The Blair Witch Project (1999) — shot in eight days with a budget of \$50,000 — went on to break box-office records and forever change how horror films are made. Given the creative lull that has plagued film industries across the world in the last few years, they would do well to take this moment and run with it — and away from the ghosts of uninspired cinema.



OVER SALAAMS AND CHAI

That's how my mother taught me the importance of building community

QURATULAIN MUSHTAQUE

LHAVE ALWAYS considered Delhi my for triver Abovers considered bearing to temporary home. My parents moved here in 1998, three years after my birth, and I grew up in a string of houses — two owned, the rest rented. What has stayed with me through all those moves is the quiet art of my mother, Rabia, of building bonds that last far

through at those moves is the quet art of my mother, Rabia, of building bonds that last far longer than any tenancy agreement. My life and work have allowed me the joy and company of many neighbours in different cities, but the neighbours of what I call home – Delhi – are familiar to me only because of my mother. In a city that left her feeling lonely when her husband and children left for work and school each day, she built her owncommunity with the people sharing our walls, windows, and balconies. A delicate girl married into a tough household, Rabia had to shuffle and shuttle between homes and mindsets. A dutfield wife, she followed her husband's decisions to change residence— dictated by financial needs — without complaint. For her, each move meant starting over. For the rest of us, there was continuity in our schools and jobs; for her, there was only a quite reinvention.

But strangeness never scared her. She faced the indifference of a city that treats migrants as outsiders and still managed to carve

faced the indifference of a city that treats mi-grants as outsiders and still managed to carve out a space for herself. She has always been the first to open her doors to neighbours. Often, I would come home to find her sip-ping tea with new neighbours. This is Saima aunty, from Deoband. Her daughters are Yumnah, Aamna, and Razia. Say your soloum, she would say, like a careful archivist. of relationships. Over time, she would map the invisible geography of our lanes for us -

WHO'S MY **NEIGHBOUR**

The invocation of the Panchsheel principles by President Xi Jinping in his meeting with Prime Minister Modi is most interesting. It reflects a leap of faith and a

certain Chinese assessment of the current historical stage of the relationship. Unfortunately, for India, the Panchsheel era is synonymous with betrayal. On balance, the Tianjin

summit has consolidated the process that began in Kazan and set the stage for

stabilisation in the India-China relationship.

During school breaks, when chores eased a little, I would watch her lean over the balcony, chatting with other women in voices that carried down the street. We would scold her, 'Kya poore mohalle ko sunana hai?' without realising that she belonged to that mohalla in a way we never would. We were visitors in our own neighbourhood. She was the linchpin, the heart people knew and loved.

who lived where, who was also from our hometown in Bihar, what their stories were, how to greet them, what mattered to them. Her network of meticulously maintained

Her network of meticulously maintained relationships has saved us in ways big and small: From a steady supply of utensils and freezer space during Eld to spare bedding and even an extra room to isolate in during the Covid pandemic. India is a congested country, where space is always tight, and neighbours become extensions of family, it is a truth summed up in the phrase chhaigie-chhaigie ka pysar. But this pysar transcends the binaries of coupledom it. The resides in the quiet camaraderie and lively gatherings of women who bring the ethos of a topri to their roofs and balconies — the only public space that most housewives in urban settings are allowed by the politics of space. While managing a household that trarely left her time to comb her hair, my mother created a sister-hood that supported her through financial struggles, endless domestic routines, and the quiet loneliness of a full house.

During school breaks, when chores eased a little, I would watch her lean over the balcony, chatting with other women in voices that carried down the street. We would sool her, "Kye poor moballe kos jaman hal?" without realising that she belonged to that moballa in a way we never would. We were visitors in our own neighbourhood. She was the linchpin, the heart people knew and loves. Sometimes I think of these bonds as invisible threads connecting generations of women in migrant families, especially in Dehli, a city of arrivals. Partition survivors in Old Dehli, traders from small towns, nurses from the relationships has saved us in ways big and

South, young brides like Rabia from far-off vil-lages and small towns, and families like ours

South, young brides like Rabia from far-off villages and small towns, and families like ours pulled here by work in a city that prides itself on ambition but often forgets kindness, these worns have turned neighbourliness into a way of survival. My mother is part of that long, quiet history—the kind rarely found in archives but written in teastains on blactory ledges and the soft "salaums" exchanged on stainvells. We have moved again to another rental home, but her ties remain. Calls still come from old neighbours, missing her and eager for her return. Knowing my neighbourshrough my mother has been my quiet training in community—how to show up for people and hold space for them, even when the city refuses to make space for you.

It is this quiet training I carried with me when I mowed to Oxford for higher education, where I became the neighbour who gathered people at 25 Wellington Square for chai and dinner drawnuts. Over adrak chai and steaming bowls of biryani, we would trade stories of home, discovering unexpected commonalities, like pieces cut from the same doth. Now, back in the world of my mother's mohalias, I am proud to carry my relationships beyond the validity or my visa. The cloth Now, back in the world of my mother's mohallas, I am proud to carry my relation-ships beyond the validity of my visa. The friends I shared sorrows and laughter with over endless cups of chai are now family. These gatherings taught me that community isn't about geography or permanence; it's about the simple, generous act of opening your door and saying, "Come in."

The writer is a development sector ofessional who works on social and conomic empowerment for women

INDIAN EXPRESS

SEPTEMBER 2, 1985, FORTY YEARS AGO

AKALI LIST

THE UNITED AKALI DAL split following a for THE UNITED AKALI DAL. split following a formal decision by supporters of Jagdev Singh Talwandi to contest the corning Punjab elections. Announcing the decision after a two-hour-long meeting, Randhir Singh Cheerna and Jaswinder Singh Bara, former ministers and relatives of Talwandi, told UNI that supporters of Talwandi, told UNI shad been asked to Bit their normal transfer of the Starbandi Starba

DUSU POLLS

AFTER MORE THAN a decade, the Nati

the Delhi University Students Union when its candidates for three top posts were declared elected. The NSUI candidate, Ajay Maken, a nephew of the late Lalit Maken, was declared elected president of DUSU, defeating his near est rival, Janata Vidyarthi Morcha candidate Virender Kumar, by a margin of 4,892 votes.

LONGOWAL TRIBUTE

GLOWING TRIBUTES WERE paid to Harchand Singh Longowal for his mission of peace at the blog ceremony of the assassi-nated Akail Da president. It was attended by lakhs of people in Sangrur. Several national personalities were among the speakers who lauded Longowal's mission, for which he fell

nartyr to the assassins' bullets.

SRI LANKA TALKS

THE SRI LANKAN cabinet will examine the THE SRI LANIKAN cabinet will examine the new lado-1 ankan draft agreement proposing the devolution of power for Tamils, said Minister of State Anandatisa de Alwis. Also serving as the official government spokesman, he told DPA that there would be "hill and frank discussions" on these new drafts worked out by a Sri Lanikan delegation headed by Hector Jayewardene and indian officiatis in New Delhi. The New Delhi discussions followed the collapse of peace talks in Thimphu, the capital of Bhutan, when Tamil groups walked out alleging government troops had violated a ceasefire with Tamil guerrillas in Sri Lanka.

The Ideas Page

WHAT THE OTHERS SAY

"Macron is right on all counts. A normal government would initiatives that promote peace and held friends such as France in h alas, we are dealing with Netanyahu's Israel." nent would have welcomed

A bridge called SCO

To confine the aspirations of the Global South to outdated frameworks is to deny justice to future generations. The SCO can play a guiding role in promoting multilateralism and an inclusive world order



NARENDRA MODI

I am pleased to participate in the 25th SCO summit. I extend my sincere gratitude to President XI for the warm welcome and gracious hospitality. Today marks Uzbekistan's Independence Day, and yesterday was the National Day of Kyrgyzstan. On this occasion, I extend my congratulations and best wishes to both leaders.

my congratulations and best wishes to both leaders.

Over the past 24 years, the SCO has played a vital role in connecting the extended family across the Eurasian region. As an active member, India has always contributed in a constructive and positive manner.

India's vision and policy towards the SCO are built on three key pillars: S – Security, C – Connectivity, O – Opportunity,
On the first pillar, I would like to emphasise that security, peace, and stability form the foundation of any nation's development. However, terrorism, separatism, and extrensim remain major challenges along this path. Terrorism is not only a threat to the security of individual nations, but a shared challenge to all of humanity. No country, no society.

lenge to all of humanity. No country, no soci-ety, no citizen can consider themselves completely safe from it. That is why India has consistently stressed the importance of unity is the flot acceptate to a social tempor

consistently stressed the importance of unity in the fight against terrorism. The SCO-RATS has played a very significant role in this regard. This year, while leading the Joint Information Operation, India underrook an initiative to counter al-Qaeda and its affiliated terrorist organisations. We have also proposed enhanced coordination, and joint measures against radicalisation. We have raised our voice firmity against terror financing, and I sincerely thank all of you for the support extended in this effort. For the past four decades, india has been bearing the grave scars of ruthless terrorism. Countless mothers have lost their children, and innumerable children have been left orphaned.

left orphaned.

Recently, we witnessed the most heinous face of terrorism in Pahalgam. I express my deep graitude to all the firendly nations that stood by us during this moment of grief. This attack was not only an assault on the conscience of India, but also anopen challenge to every nation, and every individual who believes in humanity.

In such circumstances, it is natural to ask: Can the open support for terrorism by certain countries ever be acceptable to us?

We must state it clearly and in one voice: Double standards on terrorism are unacceptable. Together, we must oppose terrorism in every form and manifestation. This is our responsibility towards humanity.

I would now like to share my thoughts on the second pillar, connectivity. India has always believed that strong connectivity does not merely facilitate trade but also opens the doors to trust and development.

not merely facilitate trade but also opens the doors to trust and development. It is with this vision that we are working on initiatives such as the Chababar Port and the International North-South Transport Corrido: Through these, we can enhance our linkages with Afghanistan and Central Asia. We believe that every effort towards connectivity must uphold the principles of sovereignty and territorial integrity. This is also enabling in the care principles of the

ereignty and territorial integrity. This is enshrined in the core principles of the

Connectivity that bypasses sovereignty

imately loses both trust and meaning. The third pillar is opportunity — opportu



nity for cooperation and reform. In 2023, under India's presidency, the Southessed firsh energy and ideas. New areas of cooperation were introduced, including start-ups and innovation, traditional medicine, youth empower-ment, digital inclusion, and our shared Buddhist heritase.

ment, digital inclusion, and our shared Buddhist heritage.

Our effort was to take the SCO beyond governments. To connect people, young sci-entists, scholars, and start-ups as well.

Today, I would like to propose another step to strengthen our people-to-people ties: he creation of a civilisational dialogue fo-rum under the SCO. Such a platform will al-low us to share the richness of our ancient civilisations, art, literature, and traditions on a slebal stew.

civilisations, art, literature, and traditions on a global stage.
Today, India is advancing with the motto of Reform, Perform, and Transform. From the Covid crisis to global economic uncertainties, we have endeavoured to convert challenges into opportunities.
We are consistently pursuing wideranging reforms, which are creating new opportunities for both national development and international conperation.

ment and international cooperation. I warmly invite you all to be a part of India's

velopment journey, It is a matter of great satisfaction that the

For the past four decades, India has been bearing the grave scars of ruthless terrorism. Countless mothers have lost their children, and innumerable children have been left orphaned. Recently, we witnessed the most heinous face of terrorism in Pahalgam. I express my deep gratitude to all the friendly ations that stood by us during this moment of grief This attack was not only an assault on the conscience of India, but also an open challenge to every nation, and every individual who believes

SCO is evolving with time. Four new centres are being established to address contemporary challenges such as organised crime, drug trafficking, and cybersecurity. We welcome this reform-oriented approach. SCO members can increase mutual cooperation for reforms in global institutions. On the occasion of the 80th anniversary of the United Nations, we can unanimously call for UN reform.

United nations, we can unanimously call for UN reform.

To confine the aspirations of the Global South to outdated frameworks is to deny jus-tice to future generations. The colourful dreams of the new generation cannot be dis-played on a black-and-white screen, It is time

The SCO can play a guiding role in pro-moting multilateralism and an inclusive world order. I welcome the issuance of a

worto order. I Wetcome the Issuance or a statement on this important subject today. We are moving forward in close coordi-nation and cooperation with all partners. I extend my best wishes to the next Chairman of the SCO, the President of Kyrgyzstan, and my friend, President Japarov.

Thank you very much

The writer is Prime Minister of India. This is the English translation of his ement during the 25th SCO summi

On China, let's do a reality check

Galwan should remain the anchor of India's China policy, not the ghost we forget in the name of pragmatism



MANAY SACHDEVA

enternos FECTIS seductive: Troops pulled back, ties thawing, flights restarting, business humming, leaders smilling. But beneath the ribbon-cutting optics lies a potential reset that drives india's leverage downward. Here's why each comforting claim about India and China against the backdrop of the Tianjin summit collapses on contact with the facts — and what India must do instead.

The first and leaders.

The first and loudest claim of a reset is that the border is stable again. After years of tension following Galwan in 2020, officials say disengagement has been completed at Pangong Tso, Gogra, and Hot Springs. In late 2024, agreements on Depsang and Demchok were trumpeted as breakthroughs. In August 2025, leaders breakthroughs. In August 2025, leaders oblemally reaffirmed "Peace and tranquility" along the Line of Actual Control (LAC).

But peel back the rhetoric, and the hard facts show. What India has accepted are tacts snow. What intola has accepted ate buffer zones — no-patrol areas carved into territory we once accessed freely. Indian patrols that for decades went up to our perceived LAC now stop short. Patrols that were once unilateral are now "coordinated" with Chinese consent, subject to advance notification. The status quo ante has not been restored.

not been restored.

Meanwhile, the People's Liberation
Army (PLA) has entrenched itself. It has
built dual-use villages, heliports, allweather roads, and hardened runways
across the Tiberan plateau. Bases at Hotan
and Ngari have expanded, cutting mobilisation times dramatically. This is not de-escalation. What we are witnessing is stratevis strinkage dressed un as stability. dressed up as stability. ond plank of the reset is

The second plank of the reset is economics. Direct flights are resuming after five years. Indian tourist visas for Chinese nationals are being reissued. Beijing has lifted certain export restrictions on rare earths and fertilisers. Bilateral trade has climbed to a record \$313.48 billion in FY 2024-25. Vet, these developments only underline the asymmetry, India's trade deficit with China has simultaneously ballooned to a record \$90 2 billion In critical sectors—

China has simultaneously ballooned to a record \$99.2 billion. In critical sectors—pharmaceuticals, electronics, solar modules—Indian supply chains remain dangerously exposed, Nearly 70 per cent of bulk drug ingredients are still sourced from China. In advanced technologies like batteries and semiconductors, we continue to lean heavily on Belging.

When China "eases curbs", it is not making concessions. It is loosening valves it had itself lightneed. The messages is clear. Your dependencies are levers in our hands. Today they are open; tomorrow they can

Your dependencies are levers in our nands. Today they are open; tomorrow they can be closed. Indeed, new restrictions on speciality fertilisers are already in the pipeline for October. The third argument for the reset is po-litical symbolism. After a seven-year freeze, Prime Minister Narendra Modi and Poxident VI limpine need in Timile and Poxident VI limpine need in Timile.

and President Xi Jinping met in Tianjin and declared India and China to be *partners, not rivals". They spoke of "mutual respect, trust and sensitivity". The Russia-India-China trilateral format is being re-vived; BRICS and SCO meetings are

framed as proof of renewed cooperation.
But slogans do not demilitarise runways. Even as leaders smiled for cameras,
satellite imagery shows PLA bases in Tibet
hardening further with fortified logistics
hubs and fresh helipads. In the Indian
Ocean, Chinese submarine forays continue.
In Islamabad, Chinese arms deliveries
deepen Pakistaris military edge, Arthe UN,
Beijing blocks or dilutes india's initiatives
on counter-terrorism.

Beijing blocks or dilutes india's initiatives on counter-terrorism.
For India, the danger is reputational:
Our credibility with partners in Washington, Tolyo, Camberra, and Brussels rests on the assumption that we are the democratic counterweight to Beijing. By proclaiming partnership with China, we but rath premise, evaelen allied trust, and dilute our bargaining power.
The defenders of a reset end with a modest claim: This is not capitulation, they say, but incremental confidence-building. Small steps today, trust tomorrow. But confidence-building is only real when it reduces the adversary scapacity or intent to coerce.

but incernental connecies—butuing, shall steps today, trust tomorrow. But confidence—building is only real when it reduces the adversary's capacity or intent to coerce. Here, neither has changed, PLA infrastructure has grown, not shrunk. Indian dependencies have widened, not narrowed. Chinese ties with Pakistan remain intimate, not frayed. Beijing 's Indio-Pacific ambitions remain expansionist, not restrained. What the reset delivers, in practice, is time for Beijing - to consolidate gains, harden infrastructure, and deepen our dependencies, while India relaxes into false calm.

Beyond the tactical flaws lies a deeper danger: National amnesia. By embracing the reset narrative, India risks erasing the memory of Galwan, where 20 of our soldiers died in 2020. Their sacrifice was not for buffer zones and slogans. It was for sovereignty.

History shows that aggression unpunished is aggression repeated. If Beijing concludes that India will accept salami-sleed losses in exchange for summits and trade, then the next crisis is not a matter of if but when. And the next time, India may be more dependent, less trusted, and less pre-pared. Calwan should remain the anchor of our China policy, not the ghost we politely forget in the name of pragmatism.

Rejecting the reset does not mean rejecting dalalogue. Geography ensures India must engage with China. But engagement must be transactional, conditional, and paired with capability-building, India must invest in intelligence, surveillance, recomaissance, all-weather logistics, and denial capabilities. Send the clear signal that talks are welcome but preparedness is permanent.

On supply-chain diversification, incentivise domestic champions in APIs, semi-

that take ale weak on the plagate that take ale weak of the plagate that take a supply-chain diversification, incentivise domestic champions in APIs, semi-conductors, and renewables. Forge sourting partnerships with allies ranging from Australia to the US to Africa. Beijing should not hold our critical inputs hostage. Retain and strengthen FDI restrictions in critical sectors. Strategic technology must remain insulated from coercion.

Finally, this debate is not just about troops and trade. It is about who India

Finally, this debate is not just about troops and trade. It is about two India chooses to be. The world looks to India to-day not just as a market or a military counterweight, but as the largest democracy—a civilisational state rooted in planalism openness. To clasp hands too tightly with Beijing, even as it represses Uyghurs, silences Tibet, and dismantlet Hong Kong's freedoms, is to dim our moral capital. History is unkind to nations that mistake capitulation for strategy, India cannot afford to be one of them.

afford to be one of them.

The writer serves as Global Goodwill Ambassador for Ukraine



For future's sake

Magsaysay for Educate Girls draws attention to India's unfinished revolution

in humanity. In such circumstances, it is natural to

ask: Can the open support for terrorism by certain countries

ever be acceptable to us?

UIWAL THAKAR

EVERY YEAR, THE Ramon Magsaysay Av EVERY YEAR, THE KAMON MAGSASSAY AWARD reminds us that individuals and ideas can shift the destiny of nations. This year's award to Educate Girls shines a much-needed light on the rural girl child and her education. As the world applauds the laureates, India must pause to reflect on a transformation still inemplete within its borders: Ensuring that every rural girl goes to school, stays there,

and learns well.

In this has one of the largest school systems in the world, with over 250 million children enrolled. But millions of girls, especially in villages, still dropout before completing secondary school. The reasons are familiar: Poverty, patriardry, household chones, early marriage, lack of nearby schools, and sometimes, something as basic as the absence of a toilet.

The costs of this exclusion are immense. Event additional ways of schooling raises.

The costs of this exclusion are immense. Every additional year of schooling raises a girl's income by 10–20 per cent. If all girls completed 12 years of education, India's GDP could rise by nearly 10 per cent over the next

decade. An educated girl delays marriage

decade. An educated girl delays marriage, has healthier children, earns more, and invests more in her family and community. Denying her education is not just unjust, it is a self-inflicted national wound.

One inspiring example of change is Educate Girls, founded by Safeena Hussin. From 50 villages in Rajasthan, the organisation has expanded to over 30,000 villages, mobilising more than 1.4 million girls into schools.

Into schools.

Their model is simple but powerful: Train young women and men as local champions who go door to door, convincing families that daughters belong in classrooms. Safeena's work has been recognised globally, mostrecently with the WISE Prize for Education, making her the first Indian woman to win the award. Her leadership shows what can happen when persistence, data, and community partnership come together. Girls once invisible now read, write, and dream of futures their mothers never imagined.

The movement for the education of girls is not civil society's burden alone. The Indian government has shown serious intent. The Right to Education Act brought near-universal enrolment at the primary level. The Beti Bachao, Beti Padhao campaign has worked to shift mindsets, while Kasturba Gandhi Balika Vildyalayas provide residential school-ing for vulnerable girls. States have innovated two Rijka's blisvele scheme for school-

ing for vulnerable girls. States have innovated, too: Bihar's bicycles cheme for school-girls famously cut dropouts and inspired similar efforts across India.

The story of girls' education, therefore, is one of convergence — government Jaying the foundation, and organisations like Educate Cirls delivering last-mile solutions. And yet, the task is unfinished. Bural India still holds the task is unfinished. Rural India still holds the deepest gender gaps in education. Millions of young women aged between 15 and 30 dropped out years ago due to poverty, patriarchy, or early marriage. For them, hope lies in second-chance ed-ucation. Educate Girls' new programme,

Pragati, offers adolescent girls and young women the chance to return to learning through camps that prepare them to earn Class X and Class XII credentials via the open schooling system. Expanding this will require vibrant state-level open schooling, ecosystems, built on the strong base of the National Institute of Open Schooling. Encouragingly, progressive state governments are beginning to partner in this effort.

The Magsaysay Award has always honoured leaders whose courage uplifts the marginalised. By recognising Educate Cirls, it has drawn global attention to India's unfinished revolution — educating the rural girl child. This task is not charity, it is not welfare. It is the single most powerful investment India can make in its future.

The question history will ask of us is simple: Did we have the will to finish this revolution? Pragati, offers adolescent girls and young

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LETTERS TO THE EDITOR

SPEAK UP. INDIA

THIS REFERS TO the article, 'A war like n THIS REFERS TO the article, 'A war like no other' (IE, September 1). The devastation in Gaza is not just a humanitarian tragedy but also a moral test for implobal community. As Shama Mohamed observes, silence in the face of mass civilian casualties amounts to complicity. While Israel cities security concerns, international law is clear: Collective punishment violates human rights. Reports by UN agencies show Gaza's destruction surpasses conflicts in Ukraine and Syria. India, with its historic commitment to surpasses conflicts in Ukraine and Syna. India, with its historic commitment to non-alignment and moral diplomacy, cannot afford selective silence today. It must unequivocally call for a ceasefire. Zalnab Irshad, Pomo

COLLAPSE OF FAITH

THIS REFERS TO the editorial. 'Outside the THIS REPERS TO the editional, Outside the classroom' (IE, August 29). The normali-sation of private tuition reflects a pro-found collapse of faith in our public edu-cation system. The commodification of learning is not merely an economic bur-den, it is a psychological one. Coaching centres fill a systemic vacuum, but their dominance signals a failure of inclusive schooling. Unlesswe redefine success be-yond test scores and urgently invest in equitable, meaningful education, we risk raising a generation that excels on paper but falters in pursose. but falters in purpose. Vijaykumar HK, Raichur

TARIFF RULING

THIS REFERS TO the article, 'Under cover of trade deficit' (IE, September 1). The ruling of a federal appeals court that the US President had no legal right to impose President had no legal right to impose sweeping tariffs on countries like India has, no doubt, kindled hope of a reprieve for exporters. The court's ruling will come into effect only in the second week of October, giving Donald Trump time to build a protectionist wall around the American economy. We should also not forget that damage has already been done to consignments already in transist and goods ready for shipment to the US.

Tharcius S Fernando, Chennoi

#ExpressExplained

If there are questions of current or contemporary relevance that you would like explained, please write to explained@indianexpress.com

Understanding the high April-June GDP growth numbers

SIDDHARTHUPASANI

THE INDIAN economy recorded a higher-than-expected GDP growth rate of 7.8% in than-expected GDP growth rate of 7.8% in April-June, marking an improvement over the equally unexpected 7.4% in January-March. What explains these numbers? Is the up-ard trend is likely to continue?

The inflation factor

The GDP growth rate is driven by two factors: one, the magnitude of economic activ-

ity, and two, the rate at which prices are increasing, which is inflation. The figures usually cited in headlines are derived after adjusting for inflation to arrive

derived after adjusting for inflation to arrive at the "real". CDP growth. This number is more relevant for determining the economy's health, as it allows for comparisons across years and with other countries. However, data released last week by the Ministry of Statistics and Programme Implementation (MoSPI) warrants a look at the number without adjusting for inflation, or the "nominal" CDP growth. While the real growth rate a 72% was the bilbest in fine owth rate, at 7.8%, was the highest in five

quarters, the nominal GDP growth rate in April-June was at a three-quarter low of 8.8%. GDP data are collected in 'current prices', or the prices prevailing today, In April-June, the GDP at current prices was 8.8 6.60 falch rore. To arrive at the real growth rate, the ministry 'deltates' the nominal GDP by a combination of wholesale and retail inflation, with the for-rent plastic as inspirit, multiparter in the real

August Au ECONOMICS

iged 2.7%, the lowest in more than six irs. As a result, the 'GDP deflator' was just 0.9% — roughly a six-year low. The smaller the deflator, the narrower the difference between the real and nominal growth rates.

Why the 'deflator' matters

According to economists at ICICI Securities Primary Dealership, the April-June real GDP growth rate has been lifted by cer-tain "shortcomings" in how the MoSPI de-flates the nominal GDP. "Most of the upside surprise in the quarter has stemmed from

INDIA'S REAL AND NOMINAL GDP GROWTH 30 25.5 25 20 14.8 8.9 8.9 11.0 12.1 12.9 12.0 9.7 8.3 10.3 10.8 8.8 6.0 4.8 6.9 9.7 9.3 9.5 8.4 6.5 5.6 6.4 7.4 7.8 FY25 FY26 Source: MoSPI

segments where the very soft deflator value segments where the very sort dentator value could have buoyed the real growth estimate. Importantly, nominal growth was quite lack-lustre and may well become the more suit-able metric to track this year to assess the di-rection of growth," their economists, led by APrasanna, said in a note on August 31. Take the services sector, whose real growth that in Audi, however, it no idea, the conversible to the properties of the conversible of the conversible of the control of the conversible of the conversible of the control of the conversible of the conversible of the control of the conversible of the conversible of the conversible of the conversible of the control of the cont

tion, the sector expanded by 11.3%, not too far

tion, the sector expansion by 11.3%, not too lar from the 11.2% growth in October-December 2024. The deflator was roughly 1.9%. However, conomists argueth is is far lower than what it should have been. "India's serv-ices sector GDP deflator aligns more with goods-oriented WPI inflation than with CPI services indiation. Another way of saying this is that it has much more manufacturing in it than it clead! This is natricated as no below than it should. This is particularly a problem when manufacturing inflation is falling be-cause of softer commodity prices. It ends up deflating services inadequately, leading to ex-aggerated real growth," HSBC economists Pranjul Bhandari, Aayushi Chaudhary, and Priva Mehrishi said in a note on August 29

Single versus double

At the root of the problem is how MoSPI deflates the nominal CDP: In 'agriculture' and 'mining and quarrying', different deflators are used for inputs and outputs — or a double-deflation method. For the rest, the same deflator is used for both input and output prices — or single deflation. The latter, economists worry, is problematic.

'It is very likely that the statistics office has not suitably deflated the rise in profit manner in that is experning from weaker input.

margin that is stemming from weaker input margin that is stemming from weaker input prices, rather than stronger volume growth; ICICI Securities Primary Dealership said, adding that if MoSPI had "more appropri-ately followed a double deflation approach", then the growth in real value added by the manufacturing sector may have been "much less' than 72% in April-June. According to HSBC, manufacturing sec-tor growth in April-June may have been over-stated by around 150 basis points (bps), with

the headline real GDP growth number exag-gerated by around 20 bps just due to this. The opposite holds true when commodity prices are on the rise — when WPI inflation is high and above CPI inflation, it can lead to real growth being understated due to the single-deflation method being used, leading to lower real manufacturing errowth on paper that may real manufacturing growth on paper that may not reflect any actual weakness in activity.

More of the same

More of the same

So, will the GDP numbers for July-September and for the rest of the year suffer from the same problem? The short answer is yes.
WPI inflation dropped to -0.13% in June — the first time in 20 months that it came in negative territory — indicating wholesale prices were lower than last year. In July, proises fell further. CPI inflation, meanwhile, fell to an eight-year low of 1.55% in July. While it may rise from here, the RBI expects CPI inflation to average 3.1% in 2023-26, 150 bys lower than the average for 2024-25. As such, the GDP deflator may remain low and possibly fall further, meaning that the "disconnect between real GDP and high frequency data is likely to continue", according to Nomura economists Sonal Varma and Aurodeep Nandi.

EXPLAINED SCIENCE

WHY EARTHQUAKES OCCUR, WHY AFGHANISTAN IS SO VULNERABLE

AN EARTHOUAKE of 6.0 magnitude

AN EARTHQUAKE of 6.0 magnitude struck north-east Afghanistan on Sunday night, killing more than 800 people and injuring at least 2,000. The epicentre waz? Izm north-east of jalalabad in Nangarhar province, and its depth was just 8 km. Afghanistan is particularly vulnerable to earthquakes. In 2023, the country's Herat province experienced three major earthquakes, which killed almost 1,300 people and injured around 1,700. In 2022, a 5.9-magnitude quake killed at least 1,300 people in the country's southeast.

What causes an earthquake?

An earthquake is an intense shaking of the ground caused by movement under the Earth's surface. It happens when two blocks of the Earth slip past one another, which releases stored 'elastic strain' energy in the form of seismic waves.

The Earth's crust is fragmented into tectonic plates, whose edges, called plate boundaries, constitute faults, or zones of fractures between blocks of rock. The tec-

fractures between blocks of rock. The te tonic plates move slowly, sliding past and bumping into one another. An earthquake oumping moore anomer. An earmquake occurs when a plate has moved far enough and its rough edge, stuck on a fault, ultimately overcomes friction and slips. The point below the Earth's surface where an earthquake starts is called the hypocenter, and the location directly above it on the surface is called epicentre.

Why does a quake's depth matter? uakes - of depth upto 70 km

 are generally more dangerous as they carry more energy when they emerge to carry more energy when they energe to the surface, compared to qualees that occur deeper underneath. Deeper qualees spread farther as seismic waves move radially up-wards to the surface, but the waves lose energy while travelling greater distances. Apart from depth, the magnitude of an earthquake determines how destruc-

IAS GS Foundation Course

10 सितंबर | शाम 6:00 बजे

22 सितंबर | सुबह 11:30 वजे 28 अगस्त | सुबह 8:30 वजे

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Kunar province in Afghanistan was

tive it could be. Magnitude is now big the sessimic waves are, while strength refers to the energy they carry.

Seismic waves produced by a magnitude 6 earthquake have 10 times higher amplitude than the ones produced by a magnitude 5 earthquake have flowed by a magnitude 5 earthquake. The energy differential is even higher, 32 times for every change of 1 in magnitude.

Why does Afghanistan experience

Why does Agghanistan experience earthquakes frequently?
Afghanistan lies on a number of fault lines where the Indian and Eurasian plates meet. These plates collide often, leading to significant tectonic activity.
Brian Baptie, a seismologist at the British Geological Survey, told Science Media Centre, 'With India moving towards.'

und 45 mm each year, this ollision zone is one of the most seismi collision zone is one of the most seismi-cally active regions on Earth, accounting for around 15% of all seismic energy re-leased around the world each year. This is an area of very high seismic hazard, with regular earthquake activity spreading across complex fault systems... The Hindu Kush region has seen 12 quakes of magnitude greater than 7 since 1900, according to Baptie.

18 Sep | 11:30 AM

28 Aug | 8:00 AM

18 Sep | 5:30 PM

EXPRESS NEWS SERVICE

What India's cancer map shows

EXPLAINED HEALTH

A recent study has identified key trends in the incidence of cancer in India. These include a higher incidence of the malady among women, rise in oral cancer cases, and high disease burden in the Northeast

ANALYSIS OF data from 43 cancer registries re-vealed that the lifetime risk of developing can-cer in India stood at 11%, with an estimated 15.6 lakh cancer cases and 8.74 lakh cancer deaths occurring in 2024.

occuring in 2024.

Population-based cancer registries collect data on new cancer cases, deaths and trends in specific geographical areas. India's current registries cower 10% to 18% of the population from 23 states and Union Territories, Based on these registries' data from 2015-19, researchers have identified ley trends on the incidence of cancer with significant policy implications.

■Women accounted for a higher propor-tion of the total cancer cases (51.1%) recorded in the registries but a lower proportion of deaths (45%). "This apparent disparity be-tween cases and deaths can largely be ex-plained by the types of cancers most common in women." De Prashant Mathut, director of ICMR-National Centre for Disease Informatics and Research which coordinates the country's ■Women accounted for a higher propor

and Research which coordinates the country's cancer registry, told The Indian Express. Breast and cervical cancers, which to-gether account for 40% of cases in women, are genier accounting about the general seasier to detect early and have better out-comes. In contrast, Dr Abhishek Shankar, on-cologist at the All India Institute of Medical

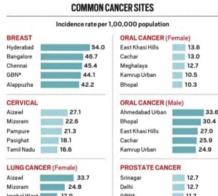
Cologist at the valuation institute or vicelical Sciences (AllMS), said that "commonly occurring cancers in men such as lung and gastric cancers are more difficult to troat."

"Breast cancer is easier to detect early as women may feel the lump themselves. Lung cancer, in comparison, does not have such easily identifiable symptoms which would lead someone to seek care." he said.

"There has been an increase in the inci-

There has been an increase in the incidence of oral cancer in the country. In fact, the data show that oral cancer has overtaken lung

data show that oral cancer has rovertaken lung cancer as the most common cancer in men. This is despite tobacco consumption, the most important risk factor for oral cancer, go-ping down in India. The proportion of adults consuming tobacco decreased from 34.6% to 28.6% between 2009-10 and 2016-17, the Global Adult Tobacco Survey found. The finding can likely be explained by the long latency period after the first exposure to a carcinogen like tobacco, and other, less ap-



GBN* Thiruvananthapuram 11.1

"Gautem Buddha Nagar Source: National Cancer Registry Programme Investigator Group, Cancer Incidence and Mortality Across 43 Cancer Registries in India', Jama Network Open, Angust 20: Dato from 2015-19; 2020 data was not considered because all health system, including registries, were affected due to the Covid-19 pandemic.

preciated risk factors. Dr Shankar, specifically

11.8

35.9 35.4

32.5

27.8

LUNG CANCER (Male)

Manipur

Srinagar

Malabar

Mizoram

preciated risk factors. DrShankar, specifically pointed to the consumption of alcohol.

"Apart from liver cancer, consumption of alcohol.

"Apart from liver cancer, consumption of alcohol is known to increase the risk of seven cancers including oral cancer, cancer of the pharynx, gastric cancer, and colorectal cancer. In fact, tdual use of alcohol and tobacco compounds the risk of cancer."

"The incidence of cancers was the highest in the Northeast, with the highest occurrence of cervical cancer, lung cancer in women, and oral cancer in women all re-

ported from states in this region.

Dr Mathur pointed to a number of factors: "The use of tobacco among both females and males in the Northeast is significantly higher than the national average...
Certain dietary habits such as consumption of so-um (fermented pork fail; smoked dried salted meat and fish, very spicy food, bot beverages, and the use of soda as a food additive also contribute to cancer risk."

The prevalence of infertions such as the source of th

phi, and Human papillomavirus (HFV) which may act as carcinogens in several cancers, is also high in the region," he said.

There is much variation in cancer incidence across India. The highest lifetime risk of cancer was found to be in Mizoram, where it stood at 211% for men and 18.9% for women, higher than the 11% rate nationally.

The accompanying table shows cities/regions/states with the highes in cidence of oral, breast, cervical, lung, and prostate cancers.

Significance of findings

Significance of findings
This data can help the Centre and states effectively plan their cancer care programs, from screening programs in primary health centres and specially organised camps to treatment of cancer in tertiary centres under the Centre's flagship Ayushman Bhaart programme.

Talking about the Northeast, Dr Mathur

Talking about the Northeast, Dr Mathur said that "addressing the cancer burden in this region requires a comprehensive approach that includes strengthening healthcare infrastructure, increasing community involvement, promoting socio-behavioural changes (such as tobacco essation, dietary and lifestyle modifications), spreading awareness, and enhancing screening and early detection programs targeted at regionally common cancers."

The data also show the importance of activities such as awareness campaigns, screen

tivities such as awareness campaigns, screen-ing, and public health initiatives such as vac-cination against HPV. Breast cancer alone contributes 30% of cases, which can be de-

CONTINUITES JULY OF CASES, Which can be de-tected early in screening program.

Dr Mathur said cervical cancer incidence is below 4 per 100,000 inonly two registries, emphasising the need to strengthen cervical cancer screening, HPV vaccination, and cancer averages.

actions secretify, ITTV Vaccination, and cancer awareness.

According to the World Health Organization (WHO) Thetween 30% and 50% of cancers can currently be prevented by avoiding risk factors and implementing existing evidence—based prevention strategies." This burden can be further reduced through early detection of cancer and appropriate treatment and care of patients who develop cancer. "Many cancers have a high chance of cure if diagnosed early and treated appropriately," the WHO's cancer fact sheet states.

Analyses such as these can help reduce cancer incidence and mortality, and innrove evener incidence and mortality, and innrove evener.

cer incidence and mortality, and improve all health outcomes

11-yr-old in Class 9? What courts have said about super-intelligent kids

ANAND MOHAN J

9 Karol Bagh

Q Lucknov

THE MADHYA Pradesh High Court has allowed an exceptionally bright 11-year-old to study in Class 9, setting aside technical objections that he was too young to be admitted to that class under the rules.

"Right to Education cannot be curtailed by imposing a condition regarding age limit," Justice Vishal Mishra said in his order passed on Aueust 19.

What were the grounds of objection to the child's promotion to Class 9? According to the order, "from the incep-tion of his studies, the petitioner was a tion or ins studient scoring always excellent bright student scoring always excellent marks' and studied from Class 1 to Class 8, "without any hindrance" in his school, But when he reached Class 9, "his registration was not done by the authorities citing age issue and... [he] was asked to either amend

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the date of birth in the Transfer Certificate or to obtain TC from the school."

The child's mother pleaded unsuccessfully for "special permission for registration of the petitioner", who has a high intelligence quotient (IQ).

The order noted that "The reasons assigned by the authorities for rejection is the norms that provides for particular age seeking admission in Class Ddh. As the petitioner has not satisfied the requirement of the age limit as determined by the State/ Union Territory Government, therefore, the application was rejected."

The Central Board of Secondary

The Central Board of Secondary The Central Board of Secondary Education (CSES) argued that Clause 4.1 of the National Education Policy, 2020, which deals with curriculum and pedagogy in schools, provides for a particular age limit, which the boy did not meet.

CBSE also produced its "Examination Bye-laws", Clause 6.1 (a) (iii) of which says a student would be eligible for admission to a particular class only if she "satisfies the re-

maximum) as determined by the State/U.T. Government and applicable to the place where the School is located*. It was also argued that there is no provi-sion for the grant of any relaxation in the

What do the relevant provisions of the NEP 2020 say?

Subsection 1 of Clause 4 ("Curriculum and Pedagogy in Schools: Learning Should be Holistic, Integrated, Enjoyable, and Engaging' says, "the curricular amework for school education will...be guided by a 5+3+3+4 design" to serve the "needs and interests of learners at different stages of their development, corresponding to the age ranges of 3-8, 8-11, 11-4, and 14-18 years".

Under the 5+3+3+4 formula, school education will be divided into four stages: LAW

years, including three years in anganwadi or pre-school, and two years in primary school (Grades 1-2);

Preparatory Stage (ages 8-11), in

ades 3-5; ■ Middle Stage (ages 11-14), in Grades

ons of the

6-8; and
Secondary Stage (ages 14-18), split
into two parts — Grades 9-10 and 11-12

EXPLAINED
LAW

6-8; and
Crades 9-10 and 11-12

In this case, the child was
not yet of the age at which he
could enter the Secondary
Stage in school (Grade 9).

dgments earlier?
Questions similar to the present case
we come up before courts earlier.
■ In its judgment dated January 11,
24, Patan HC asked an underage candiite to submit a representation to the CBSE
airman "along with all the relevant pars/ results', and directed the chairman to

In that case, the petitioner was a 10-year-old boy with an exceptional academic record who wanted to sit for the Class 10 examination in 2025.

examination in 2025.

The court took note of the CBSE bylaws under which a student at the time of admission in Class 1 could not be younger than 5 years, but ruled that the relevant section of the Bihar Education Code, 1961, dealing with "admission for the first time", starts with the word "ordinarily", and as such, the age prescribed is meanfor normals circumstances.

In March 2022, the Himachal Pradesh 14 Calloward as Newspecific Child to study in

HC allowed an 8-year-old child to study in

HC allowed an 8-year-old child to study in Class 8 after a medical board in Shimla as-sessed her IQat 128, just below the highest level that is considered the IQ of a genius. The court allowed the child to be provi-sionally admitted to Class 8. In September 2021, the Madras HC dealt with the case of a 16-year-old who was not allowed to sit for that year's NEET examination for admission to undergradu-

The student had an exceptional IO of

The student had an exceptional IQ of 143, and had been granted a double promo-tion from Class 7 to Class 9, and was allowed to sit for her Class 10 and Class 12 examina-tions despite being underage. The court held that when she was al-lowed by the CBSE to appear for her Class 12 board exam, then "there may be no justifica-tion" to "reject her request for age relaxation".

student is promoted to a senior class meant for older students? Dr Latika Gupta of the Department of Education, Delhi University, cautioned Education, Delhi University, cautioned against equating high IQ with readiness for higher classes. "The theory of IQ, in itself, should not be the basis for such decisions. Child development is relative, school is not just about academics, it is also a setting where students interact with peers of the same age group," she said. VOLUME XXXII NUMBER 118 NEW DELHI | TUESDAY, 2 SEPTEMBER 2025

From rivals to partners

Sino-Indian relations see a cautious reset

Prime Minister Narendra Modi's first visit to China in seven years — this time to attend the Shanghai Cooperation Organisation (SCO) summit — offered the first signals of "positive momentum" in relations, which have been under the shadow of the border standoff in Ladakh. After a meeting with President Xi Jinping on the of the border standorf in Ladakh. After a meeting with President X.J.Inping on the sidelines of the summit in Thailin, the language deployed in the statements by the two sides reflected a notable change in tonality. Building on the goodwill accruing since the two leaders met in the Russian city of Kazan last year, both statements spoke of India and China as "development partners, not rivals" and underlined that differences should not turn into disputes. The fact that an article on the Xi-Modi meet, titled "Partnership seen as key to Sino-Indian relations", appeared on the front page of the China Daily, the Chinese Communist Party's mouthpiece the front page of the China Daily, the Chinese Communist Party's mouthpiece, suggests a significant shift in Belling's outlook, Both statements referred to the need to pursue "strategic autonomy", with Mr Modi adding that relations should not be viewed through a "third country lens", an oblique reference that Beljing should not view India as a United States-allied counterweight in Asia. Equally, with a hug, handshake and a 45-minute car-ride meeting with Russian President Vladimir Putin, Mr Modi also sought to underline India's disinclination presented to American Beacher Densid's Promovidence in each proposed.

President Vialamir Putin, Mr Mod also sought to underline lindia's distinctional to respond to American President Donald Trump's demand to stop buying Russian oil as a condition for lifting part of the punitive 50 per cent tariff on India. These shifts, however welcome, must be viewed against the backdrop of attempts at rebalancing power alignments across the globe as a result of the erratic policies of the current White House incumbent. Indeed, Mr XI has made little secret of his objective returns the properties of the current white House incumbent. of heralding a China-led reconfiguration of global alliances via the pageantry of the of heraiding a China-ied reconfiguration of global alliances via the pageantry of the SCO summit, with 20 leaders attending, including Turkish President Recep Tayyip Erdogan, who is seeking to raise awareness of United States-supported Israeli atroc-tities in Gaza. His opening summit remarks on "an equal and orderly multipolar world" and "inclusive globalisation" emphasised the effort at shifting equations. Given this, the choreographed bonhomie between Mr Modi and Mr Xi must be tempered by a realistic understanding of the geopolitical compulsions driving relations. This much is evident in some critical differences between the Indian and Chin as madeus of the Xi. Medi need, On the bededictions.

and Chinese readouts of the Xi-Modi meet. On the border issue, for instance, the and climes reasons to the A-robot meet. On the other state, in manner, the indian statement spoke of "fair, reasonable and mutually acceptable resolution of the boundary question processing from the political perspective of ... overall bilateral relations". The Chinese statement implied that the border issue should not define overall China-India relations. It stated that both sides should "handle China-India relations from a strategic and long-term perspective" and "further elevate them through the Tianjin summit". The Chinese readout also invoked Ja elevate them through the Tianjin summit. The Chinese readout also invoked Ja-waharlal Nehru's "Panchsheel Policy" underlining that "the five Principles of Peaceful Coexistence, advocated by the older generation of leaders of China and India over 70 years ago, must be cherished and promoted". Panchsheel finds no mention in the Indian statement. Further, where China spoke of a joint leadership of the Global South, the Indian statement was silent. In the current climate of selfinterested cooperation, these divergences may be kept in abeyance. But they re-flect a fundamental difference in outlook, which could become consequential if

Safety with affordability

New rules on medical devices should balance them

An interdepartmental high-level committee of the central government is reported An intertepartmental nign-level committee of the central government is reported to have begun discussion on framing rules to regulate the entry of refurbished medical devices into India. The pre-owned equipment market, valued at about ₹1,500 crore, accounts for nearly 10 per cent of India's medical-device sector. These machines help hospitals in small cities keep costs down, but at present, the Medical Devices Rules, 2017, do not differentiate between new and refurbished devices. Devices Rules, 2017, do not differentiate between new and retruitished devices. Nearly 75 per cent of medical devices in India are imported, and shortages of MRI (magnetic resonance imaging) machines, CT (computerised tomography) scanners, ventilators, and dialysis equipment remain widespread. The challenge is a real tradeoff. If import is allowed without adequate checks, unsafe or old machines could slip in, endangering patients. If import is blocked altogether, many hospitals will be forced to delay upgrades and diagnostic tests will become more expensive.

Refurbished medical devices are well regulated in many countries. The Euro Refurbished medical devices are well regulated in many countries. The European Union's Medical Device Regulation applies the same strict standards to refurbished devices as to new ones, requiring manufacturers or authorised partners to ensure traceability, safety testing, and post-market surveillance. In the United States, the Food and Drug Administration (FDA) draws a clear line between routine "servicing" and "remanufacturing". If refurbishment alters the device's performance or intended use, the refurbisher must meet full regulatory obligations like registration, quality system compliance, and safety reporting.

A balanced framework in India could combine these lessons with the country's own needs. Imports should be restricted to original manufacturers or certified partners, while devices that are too old or have exceeded usage thresholds should be barred. Every refurbished machine could carry a unique ID, which would be accompanied by radiation and safety-test reports, and come with at least a one-

oe barred. Every returnsned macnine could carry a unique II, which would as accompanied by radiation and safety-test reports, and come with at least a one-year warranty. A public registry of refurbished devices and their compliance record would add transparency. At the same time, building certified refurbishment labs and testing facilities in India would not only help in regular safety checks but also generate skilled jobs and help create a credible domestic refurbishment eco-system. Yet, one of the key hurdles in moving towards such a framework could be the shortage of trained technicians for calibration, radiation-safety checks, and walltra-aulier. Investing in this workforce is as innoctant as writing the rules, bequality audits. Investing in this workforce is as important as writing the rules, be-

cause patient safety depends on the rigour of testing and maintenance.

Setting up refurbishment units in India can lower costs for hospitals, create jobs, and build a reliable local base for safe devices. If refurbishment is added to the ongoing schemes such as the Promotion of Medical Devices Parks, it can help overcome this hurdle, build a strong domestic base for safe devices, and reduce dependence on imports. In the end, the refurbished-device debate is not about old machines versus new ones; it is about affordability, accessibility, and safety. A transparent, safety-first but affordability-conscious framework is the way forward. Done right, refurbished machines need not be stopgap measures; they can anchor a resilient health care system that expands diagnostics and treatment to under-



Cost-cutting path to competitiveness

High costs of manufacturing could wipe out India's gains from ease of doing business reforms and trade agreements

What should we do to address the tariff challenge? The problem is a symptom of a deeper underlying The problem is a symptom of a deeper underlying issue: Our farms and firms are simply not productive enough, and the cost of business is not low enough for global markets. Solve this problem, and others will become reduction.

for global markets. Solve this problem, and others will become redundant. Post-tariffs, a slew of reforms have been proposed by many commentators, and indeed almost all of those would be welcome. A range of global trading agreements, whether bilateral or regional, have also been proposed and those are velcome as well. But how would the government address the underlying problem — that of lower productivity and higher costs? This problem causes the government to take a defensive stance in global interactions, protecting our productive entities rather than promoting them globally. If we don't solve this, make Indian producers competitive, all global agreements will eventually become quite pointless.

dian producers competitive, all global agreements will eventually become quite pointless.

So what should the policymaker do? First, recognise that we can't do everything at once. Policy needs to focus, achieve early successes, build momentum, and then expand its scope 1 would start with strengthening the firms that are the most productive and globally competitive — these happen to be the exporting firms and also the ones most impacted by Trump tariffs. Second, I would focus on a few sectors where early gains are possible. Interestingly, most of these sectors are highly abour-intensive. And finally, the hard part of reforms has to be done. But even there, we would achieve greater success by focusing on a few elements rather than attempting systemic reforms all at once.

There can be no doubt that with the 50 per cent additional tariffs, many businesses are going to see an immediate fail in orders, and even those that have long-term contracts will be unable to meet the tariff requirements. Revenues will fall and many production lines will load to be pushed and some units will

requirements. Revenues will fall and many produc-tion lines will need to be paused, and some units will be forced to close down. Bankers will resort to tightening credit and working capital allocations to

the impacted sectors. What makes it more unfortu-nate is that the firms most hurt will be the ones that are more efficient, export more, and are better able to compete globally.

to compete globally.

There are a few micro and macro mechanisms for these exporting firms, including lower or no tariff on their imports, and loan repayment holidays. Another option could be for the government to absorb the US tariffs on a time-bound basis, until firms are able to find alternative markets. Taken together, the hit on the exchequer cannot be more than \$20 billion. Make these benefits available for a

than \$20 billion. Make these benefits available for a year and you have given the best of Indian businesses breathing space to do what they do best compete in global markets.

Having taken care of the immediate, adopt a focused approach to sectoral policy for the medium term. Among the sectors worst hit by the tariffs are apparel, jewellery, shrimp farming—perhaps fisheries in general—footwear, light engineering, furniture, handlerafts, and a few others. Almost all are highly labour-intensive, and it is encouraging that at least some Indian firms in these domains are efficient enough to compete globally. How would we support these sectores from the theory of the proof of t

kets are receiving these same inputs at low duties and with few government hurdles. Second, in inter-actions with the United States, Russia, China, the European Union, and developing countries such as Brazil, Indonesia, I would open up Indian markets in areas where India is less competitive. Note that all geoeconomic negotiations today are as much about imports as they are about exports, and im-ports can be a powerful negotiation tool, as Donald Trump has just taught the world. If India does need to import it is better to import moducts where Into import, it is better to import products where In-dian firms are relatively less productive. This wil help support the downstream units be more com-petitive in global markets

Third, the cost of business is high in India and s needs to be addressed. One way is to reduce the this needs to be addressed. One way is to reduce the value of the rupe enough to price away India's in-herent inefficiencies. This will mean rupee devalu-ation. The problem with devaluation is that the advantage remains only for a little while. Eventually the inefficiencies will eliminate that benefit. Another option is to provide targeted subsidies with a sunset clause, similar to the production-linked incentive (II.) But because any electron and the succession (PLI). But how many products can the government support this way, and for how long? PLI appears to

support this way, and for how long? PLI appears to work better for units with a single product; therefore, it may not be as effective for items such as garments and jewelbery, where products are highly varied. The most difficult and yet the most powerful part of India's focused approach will be costs. Over the past decade, the government has made many alround efforts at creating a better business climate. Yet manufacturing investment has been found wanting. The ease-of doing-business (EoDB) efforts dealt with many parameters and sub-parameters Vet more remains to be done. Take any representation from industry, and the checklists of what is required run into hundreds of items. This strategy towards from industry, and the checklists of what is required run into hundreds of items. This istrategy towards greater EoDB is clearly not going to work for what India needs. In the long run, India has to work to the cost of doing business (GODB) by reducing both direct costs and business uncertainties. What might se include? One, on labour: India has to empower busines:

One, on labour: India has to empower businesses by eliminating the Industrial Development and Regulation Act (IDRA), especially the part constraining owners from rationalising workers, and replace it with unemployment insurance. Protect the workers' consumption, not their job.

Two, on land: Land is expensive in India, large parcels are difficult to access, and facilitative infrastructure is mostly missing. An industrial parks (IDRA) in their land costs are absorbed by notice is critical, where land costs are absorbed by

policy is critical, where land costs are absorbed by the government but industrial parks compete with one another on the services they provide to their units. Currently, most are run by government de-partments, this asset needs to be unlocked and new IPs need to be created near major demand and ser-vice centres for MSMEs to become low-cost produc-

Vice centres for Mannes to decline now on processing the power loss of the power los

Four, electricity costs: India needs to let every-ie pay the actual cost, rather than overcharging anufacturing and subsidising other sectors, in-iding households.

cluding households.

And finally on cost of capital: Why do banks have such high margins, or why do tax authorities go overboard on reassessments? Who would take responsibility over the cost build-up because of these?

In sum, India needs to focus on a few things and clean up the clutter that stands in the way of productive low-cost farms and firms. If we cannot do that,

tive low-cost farms and firms. If we cannot do that, then high costs will eventually negate all the good that ease of doing business or international trade agreements can potentially bring.

The author heads CSEP Research Foundation.

Domestic champions, global laggards

by the United States and do not adhere to the global trade principles of the World Trade Organization,

alosat with the second bally competitive.
Industrial associations, corporate leaders, and senior economists have all called for major next-generation reforms in areas including land acquisition,

eration reforms in areas including land power costs, taxes, compliance red tape, and labour laws — all of which would lead to a substantial improvement in the ease of doing business, while also en-hancing the basic competitiveness of In-dian companies.

hancing the basic competitiveness of indian companies.

Meanwhile, policymakers have their own views. Union Commerce Minister Physials Goyal observed that India's 14-9billion-strong domestic market has become a cosy conflort zone, providing good profits to Indian businesses — and they do not feel the need to venture out in search of opportunities around the globe.

Mr Goyal's observation should not be dismissed as mere pique. To a large extent, it is true that large indian manufacturing-led business houses are more comfortable expanding into multiple industries and playing in the domestic market rather than seriously making a big export forsy. While many Indian brands are well known, none can be called a true global champion.

global champion. In some ways, this has to do with busine In some ways, this has to do win outsiness poincies before economic reforms of 1991. Until then, the government, for all practical purposes, decided how much you could produce. At its worst, the government also decided which areas you could get into, how many players per sector, and even the prices at which you could sell the finished product, while there were periods of less government interference,

big inclian business nouses got accustomed to ma-naging licenses and had no incentive to build com-petitive businesses. Anything they produced was lapped up by consumers because of a lack of options. This partially explains why we have so many in-chance onglomerates instead of huge corporations that specialise in one or two areas. General Motors or Ford grew big making cars and ancillaries — they rarely tried to get into multiple, unrelated areas. Sure, there

nto multiple, unrelated areas. Sure, there were conglomerates even in the US, but they were soon found to be unsustainable in most cases.

On the other hand, India gave rise to big conglomerates — the Tatas, the Birlas, the Godrejs, the Mahindras and

las, the Godrejs, the Mahindras and others. Even those who initially focused on one area to build size found comfort in expanding to new, unrelated sectors, and that seems to be the case even now. You can see this in the expansion plans of Reliance and the Adani group, though, to be fair, the latter is trying to be a global player in ports at least. Even after 1991, while conditions prove for corporations, many pain points

began to improve for corporations, many pain points remained. Because of regulations and the difficulty of accessing capital at competitive costs, only a select few businesses that knew how to thrive under such conditions grow — while many other entrepreneurs remained small and uncompetitive. A few sectors

remained small and uncompetitive. A few sectors bucked the trend— auto ancillaries and generic pharma are examples — but even here, globally renowned champions are rare.

There have been some honourable attempts in the past and even now. Royal Einfield, for example, is trying to build a global brand in classic motoreycles. While some blame can be placed on big Indian corporations, which preferred to manage the domestic system rather than aim to become global conquerors

despite their size and resources, the government too needs to reflect on where its policies went wrong.

While a lot gets written about about, compliance, and acquisition, and other problems — all of which are genuine — what is often brushed under the carpet is that successive Indian governments made no effort to increase competition and quality, or to reduce costs for consumers in the domestic market. Even where we export, the quality sold abroad is often higher, while the Indian consumer pays more for the same product — and settles for lower quality — at home. From steel to crement, automobiles to packaged food, Indian consumers get the short shrift. This creates perverse incentives. Even global companies operating in India often distinguish between the quality of what they sell abroad and what they offer

creates perverse incentives. Even global companies operating in India often distinguish between the quality of what they sell abroad and what they offer in the domestic market.

Why didn't China experience this problem when it was reforming its economy in the 1980s One reason is that China promoted enormous domestic competition and also lost praising the quality bar. This was a survival of the fittest in a truly competitive market. This led to global levels of quality while focusing on reducing production costs. The government helped with some policies to protect and incentivise domestic players — but also forced them to be globally and domestically competitive.

Perhaps Indian policymakers should debate this too. Would an environment that focuses on consumers — irrespective of whether they are domestic or global — insists on high degree of domestic competition work better than having a few national champions that dominate multiple sectors but are rarely recognised as global majors in their industries?

The author is former editor Business Today and Businessworld, and founder of Prosaic View, an editorial consultancy

Pandemics: The lessons we never learn



The collective wisdom of past plague The contective wisdom or past plagues reveals much about the state of the world: Its fault lines, its interconnectedness, its vulnerabilities, but as veteran journalist and former New York Times science and health reporter Donald G McNeil Jr observes in The Wisdom of Plagues, while societies today are well-armed to remain on guard against millitary threats, added by against military threats, aided by elaborate detection mechanisms, our disease-alert systems remain far less sophisticated with "inherent flaws," "In practice, the WHO's systems have not

m," he writes. When Mr McNeil first saw a notice on When Mr McNeil Inst saw a notice on a disease-alert service on December 31, 2019, about unexplained pneumonia cases linked to a seafood market in Wuhan, he thought it sounded suspiciously like the way SARS began. At first distracted by other deadlines, McNeil writes he quickly sensed a public beath, reject to sense the seafon. McNeu writes ne quicasy sensecia purior health crisis looming well before political leaders believed it, and recounts his furfous email exchanges with colleagues and editors to warn them of what may lie ahead. Yet through his career, covering public health, epidemics and infectious disease across 60 countries, he has often wrestled with the causetion of whether he was too

the question of whether he was too alarmist, or not alarmist enough. Now that we have something of a healthy distance from the Covid-19 pandemic, examinations of our response

to it are finally taking different forms. As a prominent media voice during the a prominent media voice during the Covid-19 pandemic, Mr McNeil offers reporter's perspective thar's both intriguing and expansive. He draws readers into the newsroom and in the field, and behind the scenes of the stories worder including those that made the field, and behind the scenes of the stories where including those that made the front page, those buried in the inside pages, and those dropped. At its heart, the book eaks: What sawes the most lives? It delivers a series of hard answers that can sometimes feel uncomfortable. He doesn't try to walk the politically correct line or pander to ideals.

By placing Covid-19 within the larger history of other plagues such as AIDS,

history of other plagues such as AIDS, Ebola, SARS, and MERS, McNeil explores how each outbreak foreshadowed the next in terms of patterns, responses ar impacts. In one of the early chapters, I: compares the American response to AIDS to Cuba's. "In the 1980s, as the

United States protected civil liberties at all costs, health officials confidently predicted a vaccine and a cure within three years. Cuba, by contrast, chose the iron fist.....Forty years later, there is still no vaccine and no cure....During those forty years more than 700,000 Americans

died of AIDS. Fewer than 5,000 Cubans did." In his view, "the Western focus on personal liberty" and poor leadership cost the United States hundreds of thousands

PROSAIC VIEW

Canada fared far better because political leaders took the threats seriously from day one. The author acknowledges that his perspective on dealing with such outbreaks, including one of his articles that called for a "medieval" approach to fight Covid-19



e Wisdom of agues: Lessons om 25 Years of vering Panden Donald G. McI

makes him unpopular in some circles. It was "the saddest epidemics I've ever covered," to the saddest epidemics I've ever covered," to the saddest epidemics I've ever covered, "to the saddest epidemics I've ever covered," to the saddest epidemics I've ever covered, "to the saddest epidemics I've ever covered, "to the saddest epidemics I've ever covered the vaccines in millions, he writes.

The book avoids medical and cacdemic largon, opting and enderics are of the saddest epidemics examples and enderics I've ever covered the saddest epidemics examples and enderics I've ever covered the vaccines in millions, he writes.

The book avoids medical and cacdemic largon, opting and enderics I write of the saddest epidemics examples and enderics I write of the saddest epidemics examples and enderics of the saddest epidemics I've ever covered the vaccines in millions, he writes.

The book avoids medical and cacdemic largon, opting and enderics I writes I've ever countries but also rejected the vaccines in millions, he writes.

The book avoids medical and cacdemic largon, opting and enderics I writes and enderics in more conversational, at times examples examples and enderics in more conversational, at times examples exam

Part Two looks at the tangled roots of such diseases, and how they change society. Part Three goes deeper into th ways they spread globally, including ir India, and the role of understanding

crowd psychology in controlling them. McNeil also turns his attention inward with a land to the control in the

group of scientists misted num earny in the Covid-19 pandemic.

The last part of the book is largely prescriptive, with suggestions on ways to head off future pandemics: Including reforms like reducing global poverty, building a pentagon for disease, better surveillance, cheaper medicines, stricter mandates and a ban on religious exemptions.

on religious exemptions.

The book doesn't offer new data or research, but what it does successfully offer journalistic context and a sharp perspective on a valuable subject, written with a fair dose of candour, without " without "trying to please anyone

The reviewer is a Delhi-based freelance journalist who writes on policy, develop ment, public health, gender and culture





















the hindu business line.

Tianjin tango

Modi-Putin-Xi dynamics sends strong message

he bonhomie and good cheer, even if only for the cameras, was unmistakable. The Shanghai Cooperation Organisation (SCO) that held its summit in Tianjin in China over the last two days was eclipsed by the Modi-Xi and Modi-Putin meetings. The three leaders have left no one in any doubt that they intend to present a united front to President Trump, if not necessarily the US.



The US President, who had set out to take on Presidents Putin and Xi, has ended up taking on Prime Minister Modi — who has responded by making common cause with the first two. By coming together, the three leaders have sent out a powerful signal to Trump, even if concrete on-ground moves flowing from the meetings will have to be awaited. The Indian signalling, via no less than a visit by the Prime Minister, has been so strong that the US embassy in India put out tweets on Monday morning saying how good India-US relations are and how the relationship is growing in strength. This surely comes as a surprise, after the remarkable and sustained belligerence from the White House and its close aides in recent weeks. Even so, it would be naive to assume that India has moved closer to China, or that its ties with the US have been ruptured beyond repair. As for Russia, as this newspaper had noted earlier, bilateral relations have been cordial, notwithstanding some predictable ups and downs. Russia has stood by India economically, diplomatically and militarily for 70 years. India has reciprocated to the extent it can.

It's the relationship with China, however, that is a problem. There are two major sticking points. One is, of course, the boundary question. The other is China's strategy of using Pakistan as a counter to India. The former has remained unresolved The form as teniant unresolved in 1965 when Pakistan attacked India. Given this, it must be a matter of deep satisfaction to the Indian delegation that the SCO summit acknowledged terrorism and the attack in Pahalgam by Pakistani terrorists. At the SCO Defence Ministers meeting in June, Defence Minister Rajnath Singh had refused to endorse the joint declaration as it failed to

mention the Pahalgam attack.
As to the boundary question it has always been China's stand that it should be delinked from trade and investment between the two countries. By 2010 India had accepted this but in 2018 it was China that reignited the boundary issues. It has now decided to revert to the pre-2018 position. This is also a very positive outcome for India. But what happens next is not clear. Much will depend on whether China lifts its embargo on the sale of items that are important to Indian industry such as rare earth minerals, tunnel boring machines and fertilizers. Even if it does, its tendency to use trade as a weapon of coercion has a long history, as countries like Japan and Australia can testify. In sum, so far so good because Trump has been put on notice that India has other options. That badly needed to be done. Meanwhile, an interesting set of optics, engaging India no doubt, will unfold on the global stage in the near future.



"I don't know why, but our accounts team has been asking for some virtual reality software..."

H W 00

POCKET



ndian exports affected by US
double tariffs are less than 1 per
cent of GDP because of a low
aggregate value of about 2 per
categories. Therefore, India can resist
being pushed. Strategic autonomy is
important. Even so, the US is one of the
very few countries we have a traceles
usplus with and employment intensive
MSMEs are disproportionately affected.
But we know what to do. Timely but
time limited support for MSMEs worked ndian exports affected by US

MSMLs are disproportionately affected.

But we know what to do. Timely but time limited support for MSMLs worked very well poor pandemic and needs to be made available again. Liquidity on easy terms, allowing lenders to roll over loans without declaring them as NPAs for a year, credit warranties and interest subsidies from the government will give firms time to find other buyers without having to close down or lay off workers. Sunset clauses prevent mornl hazard. Budgetary impact was minimal as a robust recovery set in for eligible firms. Very little of the warranties and restructuring help made available was actually required. Therefore such help is consistent with the continued fiscal consolidation that is already reducing interest spreads and borrowing costs.

GOVT HAS MAJOR ROLE

GOVT HAS MAJOR ROLE
Domestic diversity helped the economy
do well after the pandemic. This has to
be built into trade also, diversifying
engagement across many countries,
without excluding he U.S. The
government has a major role in enabling
this. Doing business and creating
common interests will help reduce other
disagreements. And not being overly
dependent on any one country reduces
its ability to force concessions.
Our size and growth give us

it's ability to force concessions. Our size and growth give us bargaining power, but it rises with domestic capabilities and strength. Reform, therefore, must focus on enhancing these. Removing irritants for business just at the central level is inadequate. All tiers of government have to reform — and everyone becomes more willing to pull together under an unfair external threat. While regulatory power is minimal at the third tier, multiple agencies with overlapping

power is minimal at the third tier, multiple agencies with overlapping powers and obstructive political demands are common. Perhaps operating procedures and task-mappings in municipalities that work well could be more broadly publicised and adopted. China gave incentives to local leaders, encouragidate of the control of decentralised initiatives and competition. In our system of many competition. In our system of many parties is it possible to reward corporators if their area meets objective criteria? That voters now want results makes it a political target. Stellar 7.8 per cent growth in Q1 shows that liquidity infusion and revival



How to respond to external shocks

COUNTERING TARIFFS. Diversify trade across many countries, provide credit warranties and interest subsidies to firms, allow lenders to roll over loans

of government investment were able to reverse the cycle slowdown that set in Q3 last year. That private consumption grew at 7 per cent despite slowing credit card and MFI lending as risk weights rose, suggests consumption growth is not debt driven but a result of employment and income rising after a period of sustained growth. Rural wages have also risen for the past few quarters. These data points underline again the

importance of protecting growth from shocks. Core inflation is likely to remai shocks. Core inflation is likely to remain soft as more export usuplus finds its way into the domestic markets. There are signs growing competition from regional players is restraining MNC profit margins. Monetary policy still has pace that it must use to support the counter-cyclical stimulus. Interest rates work with a lag and real rates are still above equilibrium because expected trend inflation, looking through base effects, is running at below 4 per cent. Trend inflation below target implies output below potential. While reforms raise potential output, monetary policy has to help output to reach that potential, especially in view of shocks to While reforms raise.

While reforms raise potential output, monetary policy has to help output to reach that potential,

especially in view of shocks to export demand

export demand. Government attempts to raise potential output are nullified if monetary policy remains restrictive. This may force the government to reverse consolidation. Markets already fear this. Tight monetary and loose fiscal policy are not optimal in Indian conditions.

MARKET INTERPRETATION

MARKET INTERPRETATION
Markets have interpreted a neutral
stance to indicate that there will be no
more cuts and partly as a result the
10-year G-Secs yield has risen above 6.5
per cent in end-August. Long rates are
the ones that matter for the real sector
so this steepening of the yield curve
reduces monetary pass through. A rate
cut in October would underline that a
neutral stance means a data-based
response in either direction as required.
Another possible reason for rising
long-term yields is a rise in risk
perceptions with excess volatility in
exchange rates. While the rupee is
market determined, the RBI has long
successfully intervened against
perception driven excess volatility that
can cause persistent real misalignment.
In the early 2010 when the RBI said
forex markets are too large to intervene,
the rupee sank. Such misperceptions
must be avoided.
There is a view that surplus liquidity

the rupee sank. Such misperceptions must be avoided.

There is a view that surplus liquidity provides more stimulus than rate cuts would. But inflation targeting mandates the RBI to keep its short rate instrument at the repo. It has the tools to do so, even

with excess liquidity. While liquidity is better somewhat in excess in Indian conditions, too much leads to uncertainty and perverse incentives for markets. NBFCs have the temptation to borrow at low short rates and lend long creating asset-liability mismatches. Banks may lower lending standards to place loans. Excess liquidity infusions should be self-limiting as they were post-pandemic. In all economies, as in India, high

should be self-limiting as they were post-pandemic. In all economies, as in India, high growth ralises corporate profits, cash balances and savings. China could direct this into investment. Sustained infrastructure investment supported their steady catch-up growth. Here corporate physical investment and R&D expenditure remain inadequate. Carrots as well as sticks are required in India. Such a package can be designed. For example, firms may be given three options, of which they can choose anyone or a mixe First: Invest or spend 10 per cent of PBT on R&D. Second-Put it in designate diffrastructure bonds or funds. If neither, then the default option: It goes as tax to the government to build a platform for a pipeline of ready Central/State infrastructure projects.

The initiative could be called corporates for the future. They have to set future ready and beliant fine country.

corporates for the future. They have to get future ready and helping the country to do will also help them. This is the time for everyone to pull together.

Decoding the new income tax law

Updated rules on deductions, marginal relief, and pre-construction interest come into effect from April 2026

bl-explainer

Nishanth Gopalakrishnan

The Income Tax Bill, 2025 —
popularly known as the 'new I-T
Bill' — has been passed by both
Houses of Parliament and received the
President's assent on August 21,
officially making it an Act. It is all set to
come into force from April 1, 2026.
This is the second draft of the Bill that
has been passed, following the
withdrawal of an earlier draft by the
Finance Ministry to make changes
recommended by a Select Committee of
the Lok Sabha. Amidst the rigmarole,
taxpayers seem to have certain
questions regarding the new legislation.

Why was the initial draft of the I-T

Why was the initial draft of the I-T Bill withdrawn? According to Neeral Agarwala, Partner, Nangia & Co LLP, "The new Income Tax Bill was initially withdrawn to correct drafting inconsistencies and to carefully consider the feedback received from various stakeholders. For example, in the first draft, taxpayers were required to file their return on or before the due date of original filing, in order to claim refund. While it did allow filing a belated return, this condition was considered restrictive when compared to the provisions under the existing Income Tax Act, 1961 (TPA). To address such issues, the draft was sent back for revision, and the Parliamentary Select Committee recommended several

What are the key changes propo in the revised version?

in the revised version?
According to Agarwala, "Among the important modifications was the treatment of pre-construction interest deduction. The earlier draft permitted this deduction only for self-occupied property, whereas the ITA extends the benefit to both self-occupied and let-out secretaria." benefit to both self-occupied and le properties. The revised version has corrected this anomaly."

corrected this anomaly."

Another important correction relates to the rebate under Section 87A. Under the ITA, marginal relief is available to resident individuals under the new tax regime if their total income exceeds ₹12 lank. This safeguard was missing in the initial draft but has been reinstated.

Similarly, the ITA provided taxpayers ith the facility to obtain both lower TDS and nil-TDS certificates, albeit for specified receipts. The first draft of the



NEW AVATAR. Drafting inconsistencies corrected, feedback considered strock cov

Bill failed to explicitly recognise nil-TDS certificates, which has now been addressed.

How does advance nil-TDS

How does advance nil-TDS certification help?

"An advance nil-TDS certificate helps a taxpayer by preventing unnecessary tax deductions at source when the income is either exempt from tax or the total tax liability is expected to be nil. Without such a certificate, the payers as such a certificate, the payers are obligated to withhold TDS, often creating a situation where the taxpa has to claim a refund while filing the

return, leading to cash flow issues. "By obtaining a nil-TDS certificate in

advance, the taxpayer ensures that no tax is deducted at source, thereby improving liquidity, and aligning the actual tax deducted with their final liability," says Agarwala.

What are the changes proposed in commuted pensions or lumpsum pension payments received by some individuals?

pension payments received by some individuals? In fact, there are no changes proposed in this regard. The new law just presents the earlier provisions in a table within Section 19, for better comprehension. Commuted pension received by Central and State government employees or a corporation established by a Central Act or State Act remain exempt. Por other employees, such as employees serving a private organisation, commuted pension remains taxable with a deduction from the actual amount, as earlier. For those who are in receipt of gratuity, the deduction is one-third of the commuted pension. For others, it is half of the commuted pension from a pension scheme with an IRDAI-approved insurer remains outside taxation ambit, as it has been earlier.

● LETTERS TO EDITOR Send your letters by email to bleditar⊕thehindu.co.in or by post to "Letters to the Editor", The
Hindu Business Line, Kasturi Buildings, 859-860, Anna Salal, Chennai 600002.

Rural economy lagging

With reference to 'Bural India lagged ed-deposit and credit growth over the last 25 years. RBI data' (September 1), though there has been a decline in poverty in India, the disparities in the growth of deposits and credit between rural and urban areas point to the growing inequalities. Centrary to expectations, after economic liberalisation, economic growth in the last 25 years has not tricilled down to ilberalisation, economic growth in the last 25 years has not trickled down to rural india and lower strata of society. This unequal distribution of wealth and resources explains to a large extent the phenomenon of rural india's deposit an credit growth falling behind the rest of the country. In addition, inadequate due to inflation, increase in the levels of spending on education, transport, and health, slow pace of mechanisation of agri operations are some of the other

Kosaraju Chandramouli

(September 1), the 7.8 per cent GDP growth in the first quarter of the ongo nancial year has surprised econor t this rate India remains the fastes

Bal Govind

India-Chinaties

US tariff tantrums. That said, the need for a cautious approach in outlining the broader specifics and operational Jose Abraham

On businessline.in

Q1 GDP surge masks structural issues



There's a troubling disconnect betwee macro aggregates and microeconomic realities. Industrial output remains subdued, urban consumption is tepid, and private investment lack

Swadeshi banking: Renewed relevance of a legacy



Of a legacy
The current policy framework on banking ownership and governance needs urgent review. Without intervention, Indian banking risks passing irrevocably into foreign hands, passing irrevocably into f points out S Adikesavan

Power of Jan Dhan Yojana

It has helped Nabard expand its schemes

Shaji KV

he Pradhan Mantri Jan Dhan Yojana (PMJDY) stands out as a foundational reform that has redefined financial inclusion an laid the groundwork for rural prosperity.

prosperity.
From the perspective of the
National Bank for Agriculture:
Rural Development (Nabard),
PMJDY is not just a banking

PMIDY is not just a banking scheme but a catalyst for empowerment, resilience, and inclusive growth. Launched in August 2014 to bank the unbanked and serve underserved areas, PMIDY has covered over 56 crore beneficiaries as of July 2025. The aggregate deposit balance stands at ₹2.6 lakh crore, with 66.7 per cent of accounts located in rural and semi-urban areas. This scale and semi-urban areas. This scale and reach have made PMJDY one of the largest financial inclusion

of the largest financial inclusion programmes globally.
The PMJDY has allowed
Nabard to expand the reach of its programmes, whether through
Self Help Groups (SHGs), Parmer Producer Organizations (PPOs), or cooperative banks, by ensuring that every participant has a secun and accessible financial identity.

DBT: A GAME CHANGER

DBT. AGAME CHANGER
One of the most transformative outcomes of PMJDY has been its role in facilitating Direct Benefit
Transfers (DBTs) for a wide range of schemes like PM-KISAN, MGNREGA, PMAY, Ujjuvala etc ensuring that subsidies, wages, and entitlements reach beneficiaries directly,
transparently and efficiently. transparently, and efficiently. One of the most profound

One of the most profound impacts of PMJDY has been its impacts of PMIDY has been its role in empowering rural women. With over 29 crore women beneficiaries, PMIDY has become agreeway to financial autonomy and social inclusion. By ensuring that every SHG member has an individual bank account, PMIDY has enabled direct benefit transfers (DBTs) intraverses (DBTs) intraverses (DBTs) intraverses (DBTs).

direct benefit transfers (DBTs) into women's accounts, a lifeline that became particularly critical during emergencies such as the Covid pandemic.

The government's JAM trinity—Jan Dhan, Aadhaar, and Mobile—has created a robust platform for delivering services, verifying identities, and enabling digital payments.

payments. Nabard has built on this foundation to structure a p Napard has built on this foundation to structure a pilot of Central Bank Digital Currency (CBDC) for tenant farmers in Andhra Pradesh and Odisha. Furthermore, Nabard is



building on this foundation building on this foundation through new-generation initiatives, deploying multilingual Al voice agents in cooperative banks to serve non-literate and digitally excluded populations. These agents, powered by PMJDY-linked data, will allow rural customers to check balances, apply for loans, and receive alerts in their native languages. To take financial inclusion to the next level under PMJDY, the

To take financial inclusion to the next level under PMJDY, the government is driving end-to-end computerisation of Primary Agricultural Gredi Societies (PACS) and has facilitated setting up of Sahakar Sarathi Private Limited (SSPL) to equip Rural Cooperative Banks with modern, centralized digital solutions. Desnire its success, PMJDY

Cooperative isanss with modern, centralized digital solutions. Despite its success, PMJDY faces certain challenges. 16 per cent of accounts are inactive, and India still has one of the largest populations of unbanked adults due to its size. Further only a small share of rural India is to the compart of the property o

the Department of Financial Services, is actively tackling these challenges through a mix of capacity-building initiatives, financial literacy campaigns, and innovative partnerships with finteeths and civil society organizations.

rganizations.
Nabard's vision for the next shase includes Jan Dhan 2.0, phase includes Jan Dhan 200, which would integrate savings, credit, insurance, and pensions into a single, unified rural financial product. It also envisions Jan Dhan for Enterprises, extending the successful model to rural MSMEs

successful model to rural MSMLs and Farmer Producer Organizations (FPOs). The power of PMIDY lies not just in numbers, but in the lives it touches and the futures it shapes.

Traversing the trade minefield

Thanks to Trump tariffs, there is now a thaw in India-China ties. But the trade imbalance can be a spoiler



rump's tariff aggression and the imposition of tariffs aggregating 50 per cent on most imports from India, have had one significant outcome. Neighbours India and China are now willing to talk to each either, pointing to a thaw in the relationship following the clashes in the Galwan Valley in 2020. In the new environment, not only have talks between the two countries revived, but Prime Minister Mod has chosen to travel to the Shanghai Cooperation Organisation summit and meet with Chinese President Xi Jinping There are two factors that seem to

Cooperation Organisation suntinit and meet with Chinese President XJ Jinping. There are two factors that seem to play a role in driving India's stance of compromise and dialogue with a country considered for long as the primary 'enemy'. One is the desire to send out a signal to the Trump administration, through rapprochement with a 'rising' China, in the hope that this will force the US to rethink the punitive tariffs it has imposed on the country. The other is to seek in China the alternative market for the Indian goods that the tariff likes will definitely keep out of the US, so as to prevent any deterioration of India's balance of payments. If the post-tariff hile keep client of India's balance of payments.

prevent any deterioration of India's balance of payments. If the post-tariff hike decline in India's exports to the US is to be compensated with exports to other regions, a large part of that increase would have to be directed at the largest of these markets, which is China. India's effort at improving relations with China is clearly motivated by that objective. But that objective is not easy to realise.

India's exports to China principally consisted of minimally processed primary products, excepting for organic

chemicals while its imports are dominated by heavy machinery and electronics

CHART2



History provides some lessons. The volution of trade relations between evolution of trade relations between India and China suggest that relative competitiveness has been shifting in China's favour. This is reflected in the fact that while India's dependence on imports for imports from China has increased over time, it has not been able to make inroads into China's markets.

TRADE DYNAMICS

As Chart 1 shows, over the last two decades the share of imports from C in India's total imports has risen significantly. On the other hand, the er the last two

share of India's exports directed to China has stagnated for some time and then declined. The "strengthening" of trade relations between the countries

trade relations between the countries has mainly been driven by rising imports from China into India. The result has been a long-term rise in India's deficit in trade with China (Chart 2). While that deficit appeared to be on the decline just before and after the Covid years, it has, interestingly, spiked after clashes between troops of the two countries in the Galwan Valley in 2020, which otherwise worsened relations between the two countries

Advantage China

The deficit with China, which was close to \$100 billion by 2024-25, rose from 7 per cent of India's total deficit with all trading partners to a high of 47 per cent in 2016-17. Though it declined subsequently, trade with China still accounted for as much as 35 per cent of India's aggregate trade deficit in 2024-25 (Chart 3).

(Chart 3).

What is noteworthy is the nature of India's trade dependence on China. As Table 1 illustrates, India's exports to China principally consisted of minimally processed primary products, excepting for organic chemicals. On the other hand, India's imports from China consisted largely of machinery and equipment, especially for the electronics industry (Table 2).

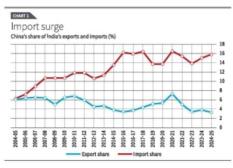
MANUFACTURING BLUES

MANUFACTURING BLUES
Thus, India's trade with China reflects starkly the inadequate development of its own manufacturing sector, despite long years of emphasis on boosting manufacturing production. A feature of that inadequate development is India's open production cycle in which domestic manufacturing production remains dependent on imports of machinery and sophisticated intermediates from abroad. This is not surprising. China has registered major advances on the technological front, while India has struggled to advance despite much promise.

The implications of these trends are obvious. Increased aggregate trade

The implications of these trends are obvious. Increased aggregate trade between the two countries could widen the already large deficit in India's trade with China, with more imports rather than enhanced exports. It could also displace some domestic production, which would add to the adverse effects on domestic economic activity of the Trump tariffs. Given that context, trade cannot be the principal basis for strengthened relations between the two countries in the near future. Even if China makes some

countries in the near future.
Even if China makes some
concessions, the resulting benefit to
India is unlikely to be a major
contributor to that strengthening. On
the other hand, a worsening deficit coul
lead to discontent on the Indian side. If
relations have to strengthen,
geopolitical factors and the need to
stand up to Trump could be the more
important factors — at least for India.



thehindubusinessline. TWENTY YEARS AGO TODAY.

September 2, 2005

Govt to tighten disclosure norms for company deposits In its continued efforts to protect the interests of investors and dissuade companies from defaulting on repayment of deposits, the Ministry of Company Affairs (McA) proposes to tighten the disclosure norms for acceptance of deposits.

IOC, Caliak to submit bid for 51% stake in Turkish firm An indian Oil Corporation (IOC) team is set to furnish its bild for a 51 per or stake in Turkish Petroleum Refinents Corporation (Tupras), the Turkish oil refining company, on Friday. According to senior IOC officials, a sub-committee of the IOC board is in Turkey to submit the bild IOC had submitted are presistion of interest for acquisition of 51 per cent stake on

TCS, Infosys clinch deals worth \$400 m from ABN Amro In one of the biggest global IT outsourcing deals in recent times, Indian vendors Tata Consultancy Services (TCS) and Infosys Technologies have clinched a total of just over euro 300 million (\$400 million) worth of business from Dutch financial powerhouse ABN Amro.

Deficit gulf Export profile

2007-08 2008-09 2009-10 2011-12 2012-13 2013-14 2014-15 2016-17 2016-17 2018-19

03. One making false claim (8)

07. Freshwater fish (4) 10. In an intricate muddle (9)

12. Dinner summons (4)

13. Muse whilst awake (8)

18. Deliver mighty blow (5)

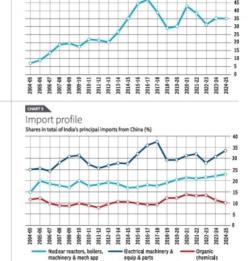
14. Have nothing to do with (4)

04. Confine to college (4)

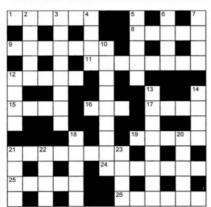
05. Take advantage of

06. Ensign (4)

07 Fres



BL TWO-WAY CROSSWORD 2773



EASY

01. Putting a c

08. Country house (5)

09. Take part in contest (7)

11. Having as a final position (6,2) 12. Mirror (5)

15. Fiddling emperor (4) 16. Joining-word (3)

17. Spanning feature (4) 19. Bedeck, embellish (5)

21. Ridge vegetable (8) 24. Different, various (7) 25. Rainbow fish (5) 26. Modest, affectedly

20. Upright part of stair (5) 21. Children's beds (4) 22. Chef (4)

NOT SO EASY

02. Damage, mar (5) 01. It is like a I

08. House it's a misfortune to have in Virginia (5)
09. How might cop meet with difficulty, yet take part? (7)

11. Pending u-turn, is at last finishing like this (6,2)
12. Tumbler will begin gymnastics with a girl (5)
15. Fiddler who got the right one wrong (4)

16. Conjunction has returned the building-block of life (3) 17. Supreme way to put one's back up (4)

19. Add embellishment and/or a mixture of it (5)

21. Cool as copper twice has to be when Mis around (8)

24. Deep-sea operatives going east: that's different (7) swimmer (5)

26. Modest of me to make a comeback in rude

02. Quietly sunk in the earth, it will ruin things (5)

03. I am to get a job with gold, but I am not who I say (B)

04. Get a different sort of people paying to see match (4) 05. What's the use of a Valentine if one is included in it? (5)

06. It may have its day, Jack! (4)

07. Be niggling when criticising a swimmer (4)

 Net torn as one fished and got all wound up in it (9)
 Going to lose heart if medal is awarded (4) 13. Have a waking vision of Mary, dead though she

might be (8) 14. Call for att

18. Deliver blow that will leave it in an endless sort of mess (5)

20. He gets up this part of the stair (5) 21. Second half of the fruit beds (4)

22. Fiddle the books and perhaps put it on back-burner (4)
23. Outside of bacon is right in the end of the lard (4)

SOLUTION: BL TWO-WAY CROSSWORD 2772

ACROSS 1, Doven 4, Boredom 8, Fruit machines 10, Vista 11, Ebon 12, Hair 16, House 17, Authorisation 19, Earnest 20, Sulks

Despite US tariffs India is the nation in limelight

HARSHA KAKAR

ith the passage of time Donald Trump's Alaska summit appears to not only have failed but also only have failed but also thave displayed a changing world order. Sanctions on India for procuring Russian oil and thereby fundling their war machinery were aimed at pressurising India into switching alliances. India refused to budge. Trump, in his desperation to display proximity to Vladimir Putin, and bosonine he would acceed direct talks

proximity to Vladimir Putin, and hoping he would accept direct talks with Ukraine's President Zelenskéy, made European leaders wait while he spoke to him. This too failed. Trump's dream of a Nobel is fading, While Putin has not commented on Trump's summit request, his foreign minister Sergei Lavrov made the Russian position clear. He debunked most of what Trump and his European allies had suggested. On security guarantees he mentioned that agroup guarantees he mentioned that a group of nations, including UNSC members, should be guarantors of Ukraine's security. These would automatically include Russia and China. He added that non-UNSC members being part of guarantors must be "neutral, non-aligned with any military

"neutral, non-aligned with any military bloc and non-nuclear," implying almost no NATO role. He added that

almost no NATO role. He added that: NATO membership was unacceptable, and that protection for Russian speakers in Uleraine and territorial realignment need to be accepted. Finally on a Putin Zelensky summit, Lavrov mentioned. Putin is ready to meet with Zelensky when the agenda is ready for a summit, and this agenda is ready for a summit, and this agenda is not ready at all. Generally, leaders' summits are photo- ops, with most preparations done by diplomats in advance. A meeting without pre-set

Lavrov's comments came after he met India's EAM S Jaishankar, implying India was on board with the Russian view. Putin, like most heads of state. would prefer issues being discussed and finalized between diplomats.

and finalized between diplomats, with limited refinement at the sammit. At Alaska, Trumpwent in promising a ceasefire, but ended up singing Putins tune of peace. Trump also made no mention of additional sanctions on Russia, What was more

sanctions on Russia. What was more embarrassing was his subsequent meeting with European leaders in Washington, where he bulldozed his views on ending the conflict. However, Russia refused to play ball. Meanwhile the war continues. Drone and missile strikes are being launched by both sides, While Russia targets new regions, Ukraine targeted a Russian nuclear power plant. The West fears a fresh Russian offensive could be disastrous for Ukraine.

a Russian nuclear power plant. The West fears a fresh Russian offensive could be disastrous for Ukraine. Trump, defending his decision on the USnot funding Usraine, mentioned that it is NATO which is procuring US armaments for delivery to Klev, implying US companies are earning from the conflict, Leaders from Europe continue streaming into Ukraine offering support. The latest to visit Klev or speak to Zelenskéy include Canada's PM, the NATO Secretary General, the German Vice -Chancellor and the Norwegian PM.

The Russian economy may be slowing down but is nowhere near levels which could compel Putin to change his stance. India, whom the US targeted with additional sanctions having some impact on the economy have good member of the Composition o

under 55 per cent tariffs, remains

met over the weekend on the sidelines of the SCO summit at Tianjin in China. Putin had already briefed PM Modi on the outcome of the Alaska

summit.
The manner in which European leaders rushed to the US to display solidarity with Ukraine and possibly project a united front turned out to be an embarrassment. Images released by the White House displayed them being treated as errant schoolchildren by Trunn.

by the White House displayed them being treated as errant schoolchildren by Trump.

This is primarily because for decades Europe ignored its defence and remained dependent on the US for security. This has enabled Washington to override their views. Plans to increase defence spending to 5 per cent over the next decade will have limited impact for the present. Europe is no longer the power it once was.

With Europe largely left to fund Ukraine and prepare for future hostile scenarios, it cannot afford to be involved intrade conflicts on America's demands. It has thus far refused to respond to Washington's requests to

demands. It has thus far refused to respond to Washington's requests to impose sanctions on India. Talks on a free trade agreement are in an advanced stage. This benefits India. Military and economic power is rising in Asia. India and China are

rising in Asia. India and China are two major powers in the region, Russia is closely associated to both. The Russia-India China troik can be an economic and military powerhouse in the future, provided India and China overcome their trust deficit and resolve their border issues. The recent visit of Chinese Foreign Minister Wang Yi Indicated change, It is to be seen whether it will hold true. A media report in a German

newspaper Frankfurter Allgemeine



Zeitung mentioned that Trump had attempted to call PM Modi on a number of occasions but failed. Thoughdateshavenot been mentioned, it is likely to be recent. Possible reasons for PM Modi avoiding conversation with Trump include his determination not to open India's agricultural sector, refusal to stop procurement of Russian oil and to prevent Trump from exploiting the call to reiterate his claims of brokering

Today India is the nation to watch. It is being woodd by China with promises to resolve pending issues and by Russia which seeks that it and by Russia which seeks that it remains a partner, while the US assumes that bullying on trade can compel India to change its position. Peter Navarro, the US trade advisor, has never given so many interviews on a single subject as he has done on US sanctions on India, nor has Trump discussed the Russo-Ukraine war as many times as brokering the Indo-Pak crossefire. India is willing to stand up to US bullying and the nation stands behind the government. The Trump administration's attempts to justify sanctions may not get New Delhi to bend but rather compel it to alter its trade and financial policies to absorb apart of the losses from US anactions. Meanwhile the US-India two plus two dialogue was held indicating that there are signs of normalization. India will be on firmer ground provided its relations with China, which also faces high tariffs, mend.

provided its relations with China, which also faces high tariffs, mend. With Europe in decline and bullied by Trump, it is Asian glants and Russia standing upto it. At some stage, Trump will need to reassess his current strategy towards Indial fire U.S seeks to contain China's rise. This may possibly flow from a summit this month on the sidelines of the UNGA session, in case PM Modi visits New York. Details have yet to be released. Till then, India will stand firm.

State now a part of US capitalism

as the Trump administration trying to reshape American capitalism? Recent moves by Washington, such as taking a 10 per cent share of semiconductor maker Intel, point to a shift in that direction, For decades, Washington has supported free market capitalism. Today, the government appears to be supporting a new direction – state-directed capitalism. As a professor at the Questrom

state-directed capitalism.

As a professor at the Questrom School of Business who studies different economic systems, I find this reversal striking, My research is supported by the Ravi K. Mehrotra Institute, which istrying tounderstand how business, markets and society interact. My previous research—finding, for example, that US, news coverage of capitalism was far more presentive in the 1940s than it is now.

coverage of capitalism was far more negative in the 1940s than it is now – suggests capitalism isn't in retreat but is rather evolving.

In what direction is the Trump administration pushing it? While many people bandy around the term 'capitalism,' a actually come in many different forms. The most basic definition of capitalism is when the means of production – such as factories, farms and offices – are owned by private individuals.

factories, farms and offices – are owned by private individuals. Capitalism's driven by profit. Some of the earliest descriptions of the profit motive that drives the whole system come from Adam Smith, As he wrote in 1776, "It is not from the cher, the b

but from their regard to their own interest."

Who gets the profits and who controls the means of production determine the specific forms of capitalism. While there are many types, I want to focus on three of the most important.

Free-market capitalism, also called laissez-faire capitalism, is when the government takes ahands off approach to the economy. The U.S. after the Civil War is a good example of free-market capitalism. During the late 1800s, the federal government imposed few regulations on businesses. State-guided capitalism is when the government chooses industries or companies to support. Favouries sectors are given money and face looser regulations than non-favoured sectors. Chian today is an example sectors. Chian today is an example sectors. Chian today is an example sectors. Chian today is an example

sectors are given money and not conserve and given to a conserve and c

State-guided capitalism can dramatically boost the output of favoured industries. However, if the

government invests in the wrong industries, huge amounts of money can be wasted propping up dying firms.

Oligarchic capitalism can rapidly invest in new areas and shift resources, but the profits enrich only a tiny elite.

The U.S. currently appears to be operating under a hybrid model of capitalism, blending free-market principles with elements of state capitalism. capitalism. One of the most recent changes is

One of the most recent changes is the Trump administration's decision to take a 10 per cent stake in Intel. Congress passed the multibillion-dollar CHIPS and Science Act in 2022 to bolster U.S. computer chipmakers. Intel is slated to receive US\$11.1 billion in grants from the programme othergovernment funding. The cu

othergovernment funding. The current administration has converted that public support into a 10 per cent ownership of the semiconductor maker. Intel isn't alone. The government has recently become a shareholder in other companies it views as strategically important—a trend that seems likely to continue and possibly result in the creation of a "sovereign wealth fund." In July 2025, the Department of Defense agreed to buy \$400 million of convertible preferred stock in MP Materials. MP Materials is the only U.S. rare-earth Materials is the only U.S. rare-earth minerals mine with integrated production capacity. The company saidthe Department of Defense would be positioned to become its largest shareholder. The government is also requiring a share of revenue from large computer chip manufacturers.



Nvidia and AMD will have to remit 15 per cent of revenue from certain 15 per cent of revenue from certain chip sales to China as a condition for

chip sales to China as a condition for export licenses.

The CHIPS and Science Act has already funnelled billions into U.S. semiconductor manufacturing via grants, tax credits and R&D support. MP Materials and Intel could serve as pilot models for further strategic intervention. However, the U.S. government spends trillions each year, and the amounts invested in American industries and companies American industries and companies represent only a small percentage of

total spending, While the CHIPS and Science Act While the CHIP's and Science Act was passed in 2022 under the Biden administration, the implementation relied on traditional tools of industrial policy such as grants, tax credits and milestone-based funding. In contrast, the Trumpadministration has converted these grants into equity arrangements, with officials stating the government

..........

should get a return on its investment. This shift from an incentive-based This shift from an incentive-based approach to a direct ownership model represents one of the most fascinating experiments in modern American capitalism. The real question is what happens if – or when – this strategy expands. The government could become more involved in energy, biotech and Al, or any place where markets show signs of lagging or under chairs are energodicially frautic.

markets show signs of lagging or supply chains are geopolitically fragile. The U.S. isn't rejecting capitalism but recalibrating its boundaries. The next few years will show exactly how Washington's interventions will reshape U.S. capitalism.

100 Years Ago

OCCASIONAL NOTE

Disappointment must be felt that when the European Association devotes an evening meeting to the discussion of the opening of the Maidan to Sunday games so few of the young men engaged in shops and offices, for whom the facilities are sought, deem it worth while to attend the gathering. The debate on Friday evening would have been more effective had the would- be players themselves taken part in it. Even as it was the advocates of Sunday games had matters very much their own way and much outunubred the opponents. There is, in fact, very little effective public opinion against the use of the Maidan on Sundays. What is wanted is the demonstration of a demand sufficiently strong to overcome the inertia of authority. To that demand the European Association has even a lead; it is for those who are actually interested to make the agitation for change effective Disappointment must be felt that when the

News Items

MISS BILLINGTON

DEATH OF NOTED WOMAN JOURNALIST

London

The death has occurred of the women journalist, Mary Frances Billington.— Reuters Special Service.

FIGHTING CANCER

BRITISH SCIENTIST'S **FUTURE EXPERIMENTS**

Coperan Lambon.

The method of research leading to the recent discovery of the germ believed to be the cause of cancer was explained by Scientist J. E. Bernard to the British Association. A photograph by a new part of the property of the Bernard to the British Association. A photograph showing the organizm itself taken by a new combined method of microscopy and ultra-violet rays, enabling magnification three thousand diameters and revealing organizing one-third of the size previously revealed by the best miscroscopes was also exhibited. The scientist-researches in conjunction with Doctor Gye are at present directed towards cancer, but they hope to catch the microbes of whooping cough, measles, scarfet fever, and other filter-passing viruses.—Copyright.

NO CAUSE FOR ALARM

VIEWS OF THE FRENCH PRESS

Sydney. Aug.

J. Paddon and Major Goodsell have been matched to scull for the World's championship and £200 a-side to take place in Australia on the Paramatta River on September 26. Goodsell at present holds the championship owing to Paddon relinquishing it last year —Convicib!

AIR COLLISION IN ENGLAND

THREE OFFICERS KILLED

London

Three officers of the Royal Air Force were killed and one officer injured in a collision between two aeroplanes near Cambridge.—Reuter.

ESCORT FOR MAILS

R.A.F. CO-OPERATION FROM BAGDAD

RKUIN DAULAL

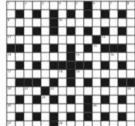
Regulad

British mails which should have left Bagdad

yesterday for Damascus by the trans-desert
route, to connect with the P. and O. steamer
Egypt but were delayed owing to Wednesday's

attack on a motor convoy near Damascus, left
Bagdad to-day for Calro in two big Royal Air
Force machines. The R.A.F. co-operation is
greatly appreciated. Although the cross-desert
overland route has been officially closed,
pending the extent of the upheaval in Syria,
one Naim passenger convoy will leave Damascus
for Bagdad on Saturday with mails, escorted
for a hundred miles from Damascus by French
armoured cars. The latter will meet the armoured cars. The latter will meet the passenger convoy which left Bagdad to-day, with which the French escort will return to

Crossword | No. 293230



Yesterday's Solution



Artist's mor pose for pa around the area (7)

14. Bravery of girl sodder captured in Lowelfs copening illnes (9) illnes (9) illnes (9) illnes (9) almost sabsolutely pacessary (9) illnesses with the control of the capture of the control of the capture of the control of the capture of ergot on popular plant (7) is de toose at the (5) attempt of the capture of the cap







epaper.thestatesman.com









Modi, Xi meet amid tariff turmoil

India and China edge closer after years of hostility, as Narendra Modi meets Xi in Tianjin amid Trump's tariff shocks, reshaping Delhi's foreign policy choices

India and China are coming closer by every passing day. After the 2020 border clashes, the two countries had taken strong positions against each other, and India had tilted towards the positions against each orner, and indea had titled towards the US as China fromed upon the growing Indian affinity towards the US. Now the tables have turned — India is moving closer to China as the US President frowns and his administration is out to discredit India's new foreign policy choices. But the irony is that it is Trump who is responsible for pushing India towards China and Russia. When Indian Prime Minister Narendra Modi landed in Tianjin for the Shanghai Cooperation Organisation (SCO) summit, it was more than just a routine diplomatic engagement. His meeting with Chinese President Xi Jinping has come at a time when global economic turbulence

has come at a time when global economic turbulence – especially from the Trump administration's tariff strikes – has redrawn the calculus of India's foreign policy. Earlier, the 2020 border clashes had cast a long shadow, and Beijing's continued support to Pakistan's military which raised doubts in Delhi about the viability of long-term cooperation. But now the situation has changed drastically. For Modi, caving in to American demands would have meant abandoning a trusted ally in Moscow and undermining his strongman image at home. Instead, he has chosen to assert himself by diversifying his patherships. And there is no hiogen partner in image at home. Instead, he has chosen to assert himself by diversifying his partnerships. And there is no bigger partner in sight than China – the world's second-largest economy and India's immediate neighbour. The Modi-Xi meeting in Tianjin reflected this progmatism. There is a discernible change in the air: resumption of direct flights, simplification of visa processes, and some other goodwill gestures. These are modest but symbolic steps, signalling intent to mend ties. For Modi, the visit is an opportunity to reset relations that he once personally invested in with great zeal. Between 2014 and 2018, he visited China five times. That momentum was derailed by the bloody China five times. That momentum was derailed by the bloody

Dorder clashes of 2020, which left both sides way.

The SCO platform now offers a stage for cautious reengagement. For Xi, too, there is incentive. China's slowing
economy, increasing strategic rivalry with the US, and a need for stable regional ties make improved relations with India desirable. However, challenges remain: Border disputes, mistrust over Pakistan, and competing ambitions in the Indo Pacific are formidable roadblocks. Yet the current global environment, where old alliances appear shaky and protectionist impulses run high, has created a window for India

and China to rediscover pragmatism.

By putting India under economic pressure, Washington has inadvertently accelerated Delhi's search for alternatives – making Beijing a necessary, if uneasy, partner. The Tianjin meeting may not have produced dramatic breakthroughs, but it has restarted a stalled conversation. For Modi and Xi, both seasoned leaders with strong domestic

mandates, the coming months will test whether they can translate gestures into substance. And on their decisions rests the future of Asia

India's Growth Shows Resilience

A growing workforce with rising incomes provides not just near-term support for consumption but also long-term confidence in India's demographic dividend



ROUHIN DEB

The month of August has delivered a reso ine month of August has delivered a resound-ing message from India — one that stands out amid the turbulence of the global economy. The recently released GDP data for the first quarter of FY 2025–26 confirms what many had intuit-ed but few expected to see so strongly. India's economy is resilient, reform-oriented, and ready for renewed growth. Data from MOSPI shows that India's real GDP stream at 7.8 per cent in Articulume 2026. Far

Data from MOSPI shows that India's real GDP grew at 7.8 per cent in April-June 2035, are exceeding analyst expectations and marking a feve-quater high. This performance makes India not only the fastest-growing major economy but also one that is steadily widening its lead over peers.

The numbers are encouraging not merely for heir scale but for what they signify about the underlying health of the economy. Supply-side drivers — manufacturing, construction, and envired manufacturing construction, are proach-based momentum.

vices – recorded strong expension, renearing broad-based momentum. On the demand side, robust private consumption and investment provided the bedrock of growth. Private Final Consumption Expenditure (PFCE) grew by 7 per cent. pushing its share of GDP to 60.3 per cent—the highest first-quarter

GDP to 60.3 per cent — the highest first-quarter level in 15 years.

Several recent policy steps have buoyed household sentiment: Income tax reliefs announced in the Union Budget, a 100 basis point cut in the reporate, and healthy progress in Kharif sowing, each of which has amplified disposable incomes and eased financial conditions. Meanwhile, Gross Fixed Capital Formation (GFCF) grew by 7.8 per cent, underpinned by a surge in both public and private investments. The Government's capital expenditure in QI was 30.1 per cent higher than the average for the same quarter in the past three years, reflecting its continued focus on infrastructure.

The private sector, too, showed renewed confidence, with new investment announcements rising 3.3 times year-on-year. With RBII data showing that capacity utilisation has risen both sequentially and year-on-year, the manufacturing sector appears poised for further expansion.

Equally heartening is the macroeconomic stability acromes with the point of the properties o

Equally heartening is the macroeco Equally heartening is the macroeconomic sta-bility accompanying this growth. Consumer Price Index (CPI) inflation eased to an eighty-year low in July 2025, giving households greater spending power and businesses more pre-dictable coastaructures. The Union government's fiscal deficit-to-GDP ratio is expected to moderate further to 4.4 per cent in 2025-26, showing



The Pioneer

THE IMPOSITION OF FRESH US TARIFFS HAS UNSETTLED EXPORTERS, AND THE EXTERNAL ENVIRONMENT REMAINS FRAUGHT WITH GEOPOLITICAL

The Pioneer

is showing encouraging signs. Formal sector job creation in Q1 FY26 was 1.6 times higher than a year ago. Urban unemployment remission well below pre-pandemic levels, while hirring activity has stayed buoyant — the Nativi JobSpeak index points to continued recruitment moments.

activity has stayed buoyant — the Naukri jobSpeak index points to continued recruitment momentum.

A growing workforce with rising incomes provides not just near-term support for consumption but also long-term confidence in India's demographic dividend.

Concerns about the deflator being low are also unfounded. Converting nominal GDP (valued at current prices) into real GDP (valued at constant prices) by applying an inflation indicator is a longstanding and globally accepted practice. A small gap between real and nominal GDP growth is simply a statistical reflection of the prevailing low-inflation environment, not a data anomaly.

The GDP deflator covers the full spectrum of goods and services in the economy, unlike CPI (limited to household consumption) or WI (which excludes services). One of the former Chief Statisticians has even noted that the GDP deflator is "possibly the most accurate measure of inflation." If inflation is low, the deflator will naturally also be low. This is precisely the case in Q1 PT 2023–26.

Beyond the numbers, August brought a symbolic milestone. SSP upgraded India's long-term sovereign credit rating to '888' from '888', the first upgrade in 18 years. The recognition was underpinned by strong economic growth.

enhanced monetary policy credibility, and a clear government commitment to fiscal con-solidation.

For India, this upgrade holds real econom

solidation.

For India, this upgrade holds real economic consequences. Lower borrowing costs, higher investor confidence, and increased foreign capital inflows are likely to follow.Of course, India is not immune to global head-winds. The imposition of fresh US tariffs has unsettled exporters, and the external environment remains fraught with geopolitical uncertainty and shifting trade alignments.

Yet, the government and industry appear to be preparing themselves for the brace, with reports of constant engagement between them. Growth may moderate in the quarters ahead as the base effect wanes, but the baseline is now higher.

With reforms deepening, investment gathering pace, and macroeconomic stability intact, india looks to sustain growth well above global averages. India's Qi PY26 print is, however, not a finish line. The recovery is broadening, but sustaining higher growth will depend on further reforms, keeping inflation expectations anchored, and raising productivity.

With the GST Council due this week, locking

productivity.
With the GST Council due this week, locking With the GST Council due this week, locking in GST rationalisation with a stable, lower-rate structure becomes important. If both steady macro anchors from the Centre and a competitive reform push from all the states move in lockstep, India can convert resilience into a higher, more stable growth path.

PIC TALK "Garba" dance group rehearses in Ahmedabad ahead of the nine-day

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Rediscovering the Art of Restful Sleep



RAVI VALLURI

2ND OPINION

There are four sources of energy which ensure our sustenance on planet Earth. These include food, breath, rest or sleep, besides a calm and meditative state of mind. These virtues are dealt with extensively in various programmes of the Art of Living. Unfortunately, humans generally pay scant attention to this sagacious advice at their own peril. Consequently, they suffer from various physical and psychological disorders.

On account of the modern-day lifestyle, we are popping sleeping pills. Because of deprived sleep, one feels enervated, not refreshed, which interferes with working and maintaining social contacts. Excessive sleep results in grogginess, headaches, mood swings, obesity, diabetes, and even back problems. Zen teachings advo-

cate that sleep is remaining in the present and not permitting the mind to wander into the past or future. Aeons ago, a tutee asked a Zen master how to achieve peace of mind. The master replied: "When I eat. I eat. When I walk. When I sleep." I sleep. "The postulant pointed out that everyone does those things. The master explained that a majority of people eat while thinking or walking; they sleep while thinking about eating or other things. The monk learned to stop combating the wind by observing the bamboo grove. The bamboo, while bending and swaying, did not resist the wind.

The core message in these stories is that true sleep, like true mindfulness, involves living in the present and not dwelling on thoughts, but rather allowing the mind to settle into stillness.

Adequate sleep is extremely important due to the

to settle into stillness.

Adequate sleep is extremely important due to the impact it has on our health. Appropriate sleep is salutary for our mental focus and memory, for combating stress, maintaining proper body weight, boosting the immune system, and a host of other wellness needs. It is interesting that infants and young children require 12-16 hours, depending on their age. Teenagers invariably need 8-10 hours of sleep. On their age, and duits between the ages of 18 and 64 are refreshed with 7-9 hours of sleep, Lastly, those aged 65 years and above feel rejuvenated with around seven hours of sleep. Some

physical exercise. Merely walking 10,000 steps is not enough. It should be accompanied by practices like Surya Namaskars. Padmasadhana, pranayama, Sudarshan Kriya, and meditation.

Equally important

Namaskars, vadimasaonana, pranayama, sudasnan kriya, and meditation.

Equally important is maintaining fixed sleeping timings daily. Avoid smoking, alcohol, and caffeine before bedtime. The stomach should be light, as a heavy meal often causer sersidessness and impairs sleep. A short walk before sleeping alids digestion and relaxation.

The sleeping environment also matters. A cool, pleas-ant, and dark room ensures deep rest, while zero screen time before bed enhances the natural rhythm of sleep. Sleeping direction has been emphasised in traditional practices. South is considered the best, as it aligns with the Earth's magnetic field and promotes restful sleep. East benefits students and professionals by boosting alert-ness and concentration. North is discouraged, as it dis-rupts alignment, heightens agitation, and hampers sleep. West is said to favour professionals by an ampers sleep. West is said to favour professionals and leaders, foster-ing stability and financial well-being.

"Sleep is the golden chain that ties health and our bodies together." — Thomas Dekker

The writer is the CEO of Chhattisgarh East Railway Ltd. and Chhattisgarh East West Railway Ltd. He is a faculty of the Art of Living

COACHING CULTURE ERODING EDUCATION AND FAMILIES

The tast-expanding viend or coaching has vinied parents budgets. Coaching is united parents budgets. Coaching to increasingly being accepted as a requirement for students. According to a recent Government of India survey, almost one in every four schoolchildren in the country receives private coaching. Overall, 27 per cent of the students in the country take private coaching. This percentage is higher in cities, where it was found to be around 31 per cent. In rural areas, it is about 25 per cent less than in urban areas.

urban areas.
The survey also shows that 56 per cent of students in the country are studying in Government schools. In such a situation, the growing prevalence of coaching is more a sign of systemic weakness than

of aspirations. Due to lack of proper teaching in classes, the attention and money of students are being diverted to coaching centres that run parallel to schools.

These coaching centres, whose sole aim is to earn profit, embode sole aim is to earn profit, competition in society. Instead of focusing on holistic learning, students are being driven into a race for marks. Parents, undo a race for marks. Parents, undo a reace for marks. Parents, unless the education system itself is strengthened, this trend will only deepen inequality. Unless schools regain their central role in quality learning. coaching will continue to thrive at the cost of both students and parents.

ABHIJIT ROY | JAMSHEDPUR

Please send your letter to the info@dailypioneer.com. not more than 250 words. We appreciate your feedback

Judiciary must punish hate

Judiciary must punish hate

MP staged a comeback as MP in the 2024 Lok Sabha election. But politics cannot be cleansed unless the judiciary takes cognisance of hate speeches and awards punishments proportionate to the severity of the statements made by political leaders.

The judiciary alone can uphold accountability when political rivilers cross the limits of decency. Criticism in democracy should be confined to policies and programmes of the government. Unfortunately, in today's political atmosphere, personal attacks and abusive language agains individuals dominate the discourse, weakening the democratic spirit. Such conduct crodes public trust and sets a damaging precedent for younger generations, who begin to view politics as little more than mudstinging contests. The judiciary, as the guardian of constitutional morality, must intervene firmly. Hate speeches and communal remarks must invite exemplary punishment to ensure deterrence. firmly. Hate speeches and communal remarks must invite exemplary punishment to ensure deterrence. Unless leaders are held to account, divisive rhetoric will deepen social fault lines. India deserves a politics rooted in debate and constructive criticism, not one poisoned by personal attacks. If our democracy is to remain vibrant, the judiciary must act swiftly against hate speech, restoring dignity to public life. IX SEETHARAMAIAH | BENGALURU

India China relations wary

LETTERS TO THE EDITOR

Prime Minister Narendra Modi's Sunday meeting with President XI Jinping in China is less a breakthrough than a tactical necessity. India and China may talk, but mistrust runs deep, Just three months ago, Indian officials accused Beijing of supplying Pakistan with intelligence and weapons during the May clashes — a reminder that China never hesitates to arm India's enemies while preaching "friendship" in Tainin Modi chose restraint citing fratelie calm tates to arm india's enemies while preacning "rirena-ship." In Tainin, Modi chose restraint, citing fragile calm after years of Chinese provocation between 2020 and 2024. But his silence was strategic, not trusting, Xi's claim that friendship is the "right choice" rings hollow when set against Beijing's record of border incursions, shielding terrorists, and expanding influence in the Indian Ocean. China speaks of cooperation while practicing coercion.

Indian Öcean. China speaks of cooperation while practicing coercion. For India, engagement with Beijing is less optimism than compulsion, driven by Donald Trump's tariff shocks and shifting global alignments. New Delh's caution is visible: The Agni V missile test on August 20, and Modi's refusal to attend X'is September 3 World War II parade, are deliberate signals. This is not reconciliation, but a wary handshake with an adversary India cannot afford to trust. N SADHASIVA REDDY I BENGALURU

War journalism's heavy price

Reporting from a war Zone is never easy. Many coura-

Reporting from a war Zone is never easy. Many courageous journalists risk their lives to bring news from such places. People often assume that they are provided with safety measures, but in reality, most of the time no such protection exists.

Journalists take responsibility for their own safety while reporting the hardships and struggles that ordinary people face.

Al Shifa is a well-known hospital in Gaza. Outside this hospital, a tent accommodates many foreign journalists, as Al Shifa has become the most significant reporting centre in Gaza. Since the war between Hamas and Israel began, hundreds have been killed or injured, with most of them brought here.

The serious issue is that around 200 journalists covering the war have already jost their lives. To understand the intensity of the conflict and to communicate it to the world. Al Shifa hospital has become a vital hub. Both local and foreign journalists gather here, risking their lives in the line of duty.

The work of these journalists is no less dangerous than that of soldiers — in fact, sometimes the risk is greater. The death of nearly 200 journalists is indeed a tragic and alarming reality.



India's silent disaster: Road accidents demand urgent action

Road accidents remain outside the ambit of India's disaster management framework, weakening the urgency of response. It is time to treat road safety as a national priority, anchored in science, governance reforms, and adhering to principles of the Sendai Framework for Disaster Risk Reduction







SINGH

India has been struggling with the menace of road accidents for a long time, an issue that has grown into one of the most serious public health and development crises of our time. A recent news item, published in *The Pioneer* A recent news item, published in The Pioneer on August 29, 2025, titled India Tops Global Road Accident Deaths, highlighted that in 2023 alone, India witnessed over 4.8 lakh road accidents, resulting in more than 1.72 lakh fatalities — an alarming average of 20 deaths every Jour. This amounts to an average of twenty fatalities every hour. Even more concerning is that nearly two-thirds of the victims were aged between 18 and 45 — the most active segment of society and often the breadwiners for their households.

The information depicts a bleak scenario. India, representing roughly 1 per cent of the

The information depicts a bleak scenario. India. representing roughly 1 per cent of the global vehicle count, contributes to nearly 11 per cent of whicle count, contributes to nearly 11 per cent of worldwide road fatalities, positioning its roads among the most perilous globally. Reasons are diverse — reckless driving, excessive speed, driving under the influence, inadequate road design, weak enforcement of traffic regulations, insufficient emergency response, and lack of public awareness. Included in this are systemic issues like insufficient coordination between agencies, absence of data-informed planning, and inadequate incorporation of technology. These events are not merely unfortunate occurrences; they represent the most severe

These events are not merely unfortunate cyrecorrences; they represent the most severe cyre of human-induced disaster in India. They seize young lives, destroy families, hinder livelihoods, and diminish national productivity. Nevertheless, ironically, road accidents are not distinctly classified as disasters according to the regulations of the National Disaster Management Authority (NDMA). Due to their scale, frequency, and impact on people, this oversight diminishes the urgency of tackling them in the national disaster management system. It is crucial to

aster management system. It is crucial to reshape road safety as a key focus for disas-ter risk reduction, and the most effective method to do this is by coordinating India's



EXCESSIVE SPEED ON BADLY DESIGNED HIGHWAYS ABSENCE OF PEDESTRIAN POOR SIGNAGE AND INADEQUATE LIGHTING INHERENTLY RENDER

The Daily Pio

The foundation of any strategy is rooted in understanding the extent and characteristics of the problem. Ensuring road safety demands strong, immediate, and evidence-based data gathering, India should progress past antiquated records and disjointed statistics to create a unified and disjointed statistics to creace a unified road safety data system that incorporates information from police, hospitals, transport departments, and local agencies. In this context, tools such as Geographic Information Systems (GIS) and remote sensing can accurately identify accident hotspots. By overlaying traffic patterns, road conditions, land usage, and population data, officials can pinpoint high-risk areas and proritize measures. INDIAN ROADS UNSAFE

tion data, officials can pinpoint high-risk areas and prioritise measures. Public awareness is equally crucial. Campaigns must be consistent, data-informed, and focused, especially on young audiences, rather than being sea-sonal or merely symbolic.

rategy to lower road accident hazards

Understanding Disaster Risk

Disaster Risk Governance

A major obstacle in India is the frag ed management of road safety Responsibilities are dispersed among transport departments, law enforcement, local authorities, and the healthcare sector, often leading to unclear account-

ity. Effective risk reduction requires anisational cohesion and strong legal

backing.
Establishing a National Road Safety Authority, legally authorised and respon-sible for results, could provide essential integration. Governance should also encompass state and district levels, with disaster management agencies consider-ing road accidents as a fundamental

ing road accidents as a fundamental responsibility. Here again, technology can strengthen governance. Al-driven traffic surveillance systems can detect violations in real time — whether it is speeding, lane violations, or running red lights — and initiate automatic fines. This diminishes corruption, guarantees consistent implementation, and fosters deterrence. Likewise, a blockchain-based system can improve transparency in vehicle registration and licensing, reducing fraudulent activities. Global instances emphasise the significance of robust governance. Sweden's Vision Zero succeeded not solely due to technology but because the government dedicated itself to the principle that "no loss of life is acceptable" as a national principle.

Disaster Risk Reduction

A significant factor contributing to road accidents in India is the hazardous design of roads and vehicles. Excessive speed on badly designed highways, absence of pedestrian amenities, poor signage, and inadequate lighting inherently render Indian roads unsafe. Consequently, invest-

ment in sensitive risk infrastructure is vital.
Roads should be designed with safety prioritised — segregating traffic flows, ensuring secure pedestrian crossings, and implementing intelligent traffic management systems (ITMS) that adjust to traffic and weather changes. GIS and remote sensing aid in road design by considering terrain, land use, and environmental hazards.

sidering terrain, land use, and environmental haZards. Simultaneously, there is a pressing need to enhance emergency response systems. Numerous accident victims perish not because of the accident itself. but due to holdups in receiving medical care — the 'golden hour' is missed. India should allocate funds for Al-driven emergency call systems, automated accident detection in whiches, and real-time tracking of ambulances. Drone technology can be utilised to swiftly evaluate accident sites in isolated or crowded locations, guaranteeing quicker triage. Investments must prioritise public transportation and non-motorised move-

transportation and non-motorised move-ment, decreasing reliance on dangerous two-wheelers that lead to most road fatalities in India.

Preparedness for Effective

Response
Preparedness extends beyond emergency response. It involves enhancing the capabilities of communities, institutions, and systems to foresee and handle road safety haZards efficiently. Educational pro-grammes should incorporate road safety instruction from a young age, cultivating

a generation of mindful road users. Programmes for workplace safety should also focus on employees, particularly within the transport and logistics sectors.

within the transport and logistics sectors. Technology once more provides cre-ative avenues. Simulators that utilise Al can aid in driver training, allowing indi-viduals to encounter realistic situations prior to driving. Applications offering instantaneous traffic and haZerd notifica-tions can enable travellers to make more secure decisions. ecure decisions. The concept of "Build Back Better" is

equally relevant to road safety. Following equally relevant to road safety, rollowing each accident, insights must inform design enhancements—such as redesigning dan-gerous intersections, improving signage, or implementing more rigorous testing protocols for drivers. Community involve-ment is essential in this context, as nearby ment is essential in this context, as nearby residents frequently understand their haZardous areas better than remote plan-ners do. Worldwide, use of Al-driven traffic monitoring and Sweden's strategic changes under Vision Zero demonstrate that readiness ought to be proactive, data-driven, and flexible.

Road Safety Driven by Science

Road accidents in India are more than mere figures — they symbolise a quiet cat-astrophe that takes more lives each year astrophe that takes more lives each year than numerous natural disasters togeth-er. However, in contrast to cyclones or earthquakes, this calamity can be avoided. By categorising road accidents as a form of disaster and implementing the four pri-orities of the Sendai Framework systematically, India can develop a strong science-based, and compassionate

science-based, and compassionate approach.
Science and technology—ranging from GIS mapping and Al monitoring to drone evaluations and predictive analysis—have the potential to change how we plan, oversee, and utilise roads.
However, technology by isself is not enough It must be integrated into governance reforms, legal structures, cultural transformations, and ongoing investments. Japan's implementation of Al for live traffic monitoring demonstrates the strength of creativity. India possesses the necessity and ability to carve its own route towards safer roads, driven by its demographic dividend and digital transformation.
The time has come to declare that to

formation.

The time has come to declare that no life lost on the road is acceptable. Only then can India truly transform its highways from death traps into lifelines of progress.

India-Russia nuclear partnership offers a blueprint for the Global South energy future



SITAKANTA MISHRA

The India-Russia nuclear energy partnership rep The India-Russia nuclear energy partnership represents a significant case study in global energy cooperation, offering a replicable template for developing economies. In the context of unprecedented energy demand driven by demographic shifts in the cliobal South and the exponential growth of artificial intelligence (All, this collaboration provides a model for achieving energy security, promoting technological transfer, and advancing climate objectives.

logical transfer, and advancing climate objectives.

The future of global energy consumption is disproportionately tied to emerging and developing economies. According to the International Energy Agency (IEA), these nations account for over 80 per cent of the increase in global energy demand. Specifically, India and China are forecast to drive 60 per cent of the global electric inv consumption increase between 2025 and cast to drive 60 per cent of the global electricity consumption increase between 2025 and 2026. This surge is not merely a consequence of population growth but is fundamentally linked to rapid industrialisation, urbanisation, and rising living standards. India's per capita electricity consumption, which reached 1.395 kWh in 2023-24. demonstrates a clear upward trajectory as millions of citizens join the middle class and integrate into the digital economy. This baseline growth is compounded by the burgeoning energy requirements of emerging eichnologies, most notably Al. Data centres, the physical infrastructure of the digital age and the core of fall operations, are projected to more than double their electricity demand by 2030, reaching approximately 945 TMb — an amount

core of Al operations, are projected to more than double their electricity demand by 2030, reaching approximately 945 TWh — an amount comparable to the current electricity consumption of Jepan. While projections vary, some estimates suggest that by 2027, servers dedicated to Al could alone consume between 8s and 134 TWh of electricity annually.

This presents a critical challenge for developing nations: to meet this colosal, non-negotiable power demand with simultaneously decarbonsing their enveryel mix to meet slabal disconsisting their enveryel mixed their enver

power demand while simultaneously decarbon-ing their energy mix to meet global climate commitments. In this environment of soaring demand and climate pressure, nuclear energy emerges as a strategic, high-capacity solution. Nuclear power offers a high capacity factor lotten exceeding 90 per cent), providing consis-tent, baseload power 24/7. This stability is crit-ical for industrial processes and, most impor-tantly, for powering energy-intensive data centres that cannot tolerate interruptions. From a cost perspective, the Levelised Cost



Dionect of Electricity (LCOE) for advanced nuclear power was estimated at approximately \$110/MWh in 2023, according to the US Energy Information Administration (EIA). This is higher than the LCOE for could be solar PV, which was estimated at around \$55/MWh in the same year. However, LCOE models often fail to account for the "value" of dispatchable power — the ability to generate electricity on demand — which is a key attribute of nuclear energy. The reliability and stability provided by nuclear plants justify a higher LCOE, particularly for nations seeking energy independence and robust industrial growth. For developing economics, nuclear power is about providing the foundational energy security required for sustained economic and technological development. The India-Russia nuclear partnership, centred on the Kudankulam Nuclear Power Plant (KNPP), serves as a robust blueprint for this model. Unlike traditional arrangements where a foreign vendor simply sells a reactor to a client nation, this partnership is defined by a deep, long-term commitment to technology transfer and capacity building. The formal collaboration began with an intergovernmental agreement in 1988 for the construction of two 1,000 MWe began with an intergovernmental agreement in 1988 for the construction of two 1,000 MWe

in 1988 for the construction of two 1,000 MWe reactors. This foundational agreement was later formalised with a 1998 intergovernmental agreement and a subsequent 2010 framework agreement on additional nuclear power plant units at Kudankulam and new sites. This sustained, multi-decade timeline of agreements underscores a commitment that transcends short-tempolitical fluctuations. The KNPP project in Tamil Nadu, India, is the most tangible outcome of this partnership. The project utilises Russian-designed WVEH-1000 pressurised water reactors. Crucially, the collaboration extended beyond the physical construction. Russian state-owned company Rosatom tion. Russian state-o worked directly with India's Nuclear Power Corporation of India Limited (NPCIL). This joint endeavour facilitated significant techno

transfer, allowing Indian engineers and scientists to gain first-hand exposure to advanced light water reactor technology.

This process was not about simply operating a foreign-built plant, but about developing the indigenous expertise required to design, construct, and operate a complex nuclear programme independently.

The partnership also included Russian support in strengthening India's nuclear safety and regulatory frameworks, ensuring compliance with intermational standards set by the International international standards set by the International

ulatory frameworks, ensuring compliance with international standards set by the International Atomic Energy Agency (IAEA). The Russian side benefited from knowledge of construction in a tropical monsoon climate. This co-development model differentiates the India-Russia partner-ship from a one-way vendor-client transaction. The success and structure of this ship from a one-way vendor-client transaction. The success and structure of this partnership have already been applied elsewhere. The Rooppur Nuclear Power Plant in Bangladesh is a direct example, featuring two VER-1200 reactors with a total capacity of 2,400 MWe. A significant portion of the project is funded by a Russian loan, with India providing technical and operational support. This trilar-real arrangement, with Russia as the primary technology provider and India as a trusted partner, validates the model as a blueprint for other nations in the Global South seeking nuclear energy programmes. India, having absorbed knowledge from this partnership, is everaging its enhanced capabilities to pursue ambitious energy goals. The Department of Atomic Energy (DAE) aims to nearly treble installed nuclear capacity from 8,180 MW to 2,2480 MW by 2031-2022. The co-development, enabling it to meet surging domestic energy needs and participate in the global nuclear energy market.

Building the future of Indian healthcare with preventive care



SHARAN SHIVARAJ PATIL

The Indian healthcare system is currently stand

The Indian healthcare system is currently standing at a pivotal moment. With the continuous rise in expectations, rapid urban migration of people, and increasing disease burden, hospitals should go beyond traditional treatment to stay relevant to the community they serve. Healthcare should be community-centric, technology-driven, and future-ready as well.

Healthcare is not only based on treatment, it is also about belonging in the properties of the properties and community and properties of the properties and community-broad properties and co

details like food menus — must all reflect that inclusivity. Nowadays, the modern hospital must be more than just a treatment centre. It must be a super-speciality ecosystem. A variety of advanced services ranging across cardiology, liver, kidney and lung transplants, robotic joint replacements, paediatrics, obstetrics and oncology must exist alongside a strong preventive and primary care system. All these integrations ensure that hospitals can serve both routine needs and highly complex cases, creating continuity of care which provides benefits to patients throughout their life journe. At Sparsh Hospitals, this philosophy is already in practice at all our eight units, including the recently launched Hennur Road unit, which has established itself as a hub for advanced, multi-speciality care. The upcoming Sariapur unit consecutives and the second control of the second

speciality care. The upcoming Sarjapur unit con speciality care. The upcoming Sarjapur unit con-tinues this vision, bringing together comprehen-sive specialities under one roof to ensure patients experience seamless care — from routine consul-tations to the most complex surgeries. Technology is the backbone and foundation of the new health-care system. Paperless hospitals with interoper-able patient records provide seamless access across all branches. Efficiency can be improved through command centres and real-time moni-through command centres and real-time moniacross all branches. Efficiency can be improved through command centres and real-time moni-toring, while Al tools and applications — from pre-dicting patient flow to supporting clinical deci-sions — make care more precise.

Digital apps also empower patients through registration, payments, consultations, and even emergency services at the tap of a screen. In com-bination, all these elements form a transparent.

bination, all these elements form a transparent, data-driven ecosystem that prioritises safety and



inve and work, tetemedicine reduces the gap between high-quality expertise and community-level delivery. The rising burden of non-commu-nicable diseases makes early detection more crit-ical than ever. Prevention and prediction support-ed by large-scale screening and data analytics are the way forward. Government should also take ves to lead mass preventive progran

the way forward. Government should also take initiatives to lead mass preventive programmes, while private hospitals should regularly bring advanced diagnostics and treatment. Three vertical models of India reflect this philosophy, such as predictive and preventive care with advanced interventions and surgeries; and enhabilitation, palliation through recovery, long-term support, and dignity in end-of-life care. India is currently standing on the threshold of becoming a global leader in the healthcare sector, just in the same way it did in IT.

The availability of skilled professionals, well-maintained patient data, and innovative care models is unmatched.

The missing link is research and innovation investment. Through the innovation of affordable, indigenous solutions tailored to Indian needs, we can create models that will grab the attention of the world. The future of healthcare belongs to those who combine affordability with jobal standards, and prevention with cure — and India is ready to lead that future.



INDIAN EXPRESS IS NOT AN INDUSTRY, IT IS A MISSION

- Ramnath Goenka

CHINA MUST EARN INDIA'S TRUST, NOT MERELY MENTION IT

HE bilateral meeting between Prime Minister Narendra HE bilateral meeting between Prime Minister Narendra Modi and Chinese President Xi Jinping, held on the side-lines of the Shanghai Cooperation Organisation sum-mit in Tianjin, marked a rare moment of diplomatic realism and strategic recalibration between two Asian giants navigating an increasingly fractured global order. At a giants navigating an increasingly tractured giousi order. As it ime when the US is weaponising trade, evident in the recent 50 percent tariffs on key Indian exports, India and China have signalled the intent to decouple their bilateral trajectory from third-party pressures. Both Modi and Xi emphasised "strate-gic autonomy", a phrase that, in this context, served as a rejec-tion of the zero-sum geopolitics shaping today's multi-polar world. Modi's assertion that India-China relations "must be convended in putual trust, respect, and essentiativity" and "not world, Modi's assertion that india-China relations "must be grounded in mutual trust, respect, and sensitivity" and "not viewed through the lens of a third country" was timely and pointed. Xi's metaphor that "the dragon and the elephant must come together" framed the ties in civilisational terms, but did not shy away from contemporary imperatives. Substantively, the meeting tackled two core tensions: ter-porism and trade. Modi highlighted gross-barder traversion.

rorism and trade. Modi highlighted cross-border terrorism as a priority, drawing attention to the shared vulnerability as a priority, drawing attention to the shared vulnerability both countries face. Foreign Secretary Vikram Misri's state-ment that China has shown "understanding and coopera-tion" is a welcome, if cautiously optimistic signal, particu-larly given Pakistan's presence in the SCO and Beijing's complex ties with Islamabad. The second area of friction, trade, saw both leaders acknowledge the pressing need to address India's ballooning deficit with China. Misri was forthright in recognising that narrowing this gap "will con-tribute to a change in perception in the relationship". The agreement to deepen trade and investment while boosting policy predictability and direct flights adds a laver of ecopolicy predictability and direct flights adds a layer of eco-nomic practicality to the diplomatic symbolism.

nomic practicality to the diplomatic symbolism. Importantly, both leaders reaffirmed that they are "partners, not rivals". With global supply chains rattled, and the Global South seeking a stronger voice, India and China, despite deep-rooted differences, seem aware that durable cooperation serves their national and regional interests. Yet, trust must be earned, not merely declared, Peace on the border remains a precondition for any lasting breakthrough, Resumption of the Kallash Managargare Yatra and direct flights. sumption of the Kailash Mansarovar Yatra and direct flights are steps towards rebuilding people-to-people trust. This meeting may not transform the relationship overnight, but it has helped place it back on a more constructive—albeit cau-tiously optimistic—forward-looking path.

SHUTTLERS PUT UP FIGHT. HAVE A LONG WAY TO GO

FTER being in the wilderness for almost all season, the Indian shuttlers breathed fresh life into their game in the last seven days or so, offering new hope ahead of the marquee continental event—the Asian Games—hext year. After missing out on a medal at the Olympics and struggling in both singles and doubles at top BWF Tour events, India finally managed to win a medal at the BWF World Championships in Paris last week. Once again, it was the versatile duo of Satwiksairaj Rankireddy and Chirae Shetty who showed why they are still India's best

it was the versatile duo of Satwiksairaj Rankireddy and Chirag Shetty who showed why they are still India's best. P V Sindhu displayed compelling signs of retracing her old steps even while falling short of a historic sixth world championship medal. However, it was enough to show that even at 30 she can bring her big-game mentality to the elite level. Her game against World No 2 Wang Zhi Yi had glimpse of the vintage Sindhu. However, it is a big concern that she was the only Indian representative in women's singles. Another spark was the mixed doubles combination of Dhruv Kapila and Tanisha Crasto, making their championship debut, who narrowly missed out on a medal. The fact that the duo came close to challenging a podium finish could act as a springboard for better results.

In the end, it was Satwik and Chirag who shone the brightest during the championships with some mind-bend-

In the end, it was Satwik and Chirag who shone the brightest during the championships with some mind-bending tricks and flicks. What can be termed poetic is that at the very venue where they crashed out in the Olympics quarterfinals—the Adidas Arena—they avenged their defeat against A Chia and W Y Soh. Yet, they were no match for the Chinese duo of Y Liu and B Chen. The form of Lakshya Sen is a worrying factor. This time, India's top singles player's game lasted just 5t minutes against World No I Shi Yu Qi, who went on to win the title.

Yu Qi, who went on to win the title.

Despite the signs of improvement, what would bother India is their lack of bench strength. No young, up-and-coming player is even close to the level Sindhu was at that stage of her career. India will be hosting the world championships next year. For the game to grow, the nation needs results and new heroes. As of now, that seems elusive.

QUICK TAKE

GILDED AGE 20

HITE House trade advisor Peter Navarro's remark about 'Brahmins' profiteering in India off Russian oil Mille little and the state of t House—covering every trimming with gilt—that has been noted by many, and we have another decadent Gilded Age of America. The joke is on the US, not us.

only on land, at sea, or in the air. They are also fought in the invisible domain of in-

the invisible domain of information—where speed, precision and narrative shape outcomes even before a shot is fired. This has triggered a subtler, equally potent dimension: deterrence by information. A nation well-networked, agile in managing narratives, and proficient in handling information can create such a perception of dominance that adversaries hesitate to act.

The 1991 Gulf War was a revelation. The US stumed the world by fusing space-based intelligence, precision-guided munitions, real-time surveillance and live command networks into a seamless war machine Iradi forces were paralysed

live command networks into a seamless war machine. Iraqi forces were paralysed not only by physical destruction, but also by the overwhelming information superiority of the coalition forces. For the first time, 'embedded journalism' was relayed from the heart of the battlefield. China was the keenest observer. It saw not just advanced weapons, but the systemic integration of sensors, shooters and decision-makers into a cohesive information grid. This was not a traditional war—it was warfare under informationised conditions. By 1989, the Chinese People's Liberation Army enshrined this as doctrine By 2003, it progressed to the

People's Liberation Army enshrined this as a doctrine. By 2003, it progressed to the innovation of the Three Warfares'—media, psychological and legal. Media warfare ment controlling domestic and international narratives, influencing how conflicts were reported and shaping global perception of legitimacy. Chinese state media used these as strategic weapons. Psychological warfare was about sowing doubt, fear or hesitation in adversaries; while holstering confidence of the allied audiences. Legal warfare created justifications for territorial claims and delegitimised adversary spositions. Crucially, China never saw these do-

aned justifications for territorial claims and delegitimised adversary positions. Crucially, China never saw these domains as separate from military power. Instead, as complementing the traditional force, and preparing the ground for kinetic operations. The effectiveness of China's approach became visible during regional confrontations. In Doklam (2017), and more starkly during the Galwan standoff and broader Ladakh tensions in 2020, the PLA demonstrated tight control over strategic communication. control over strategic communication— deliberate media blackout, carefully cu rated leaks, and a disciplined silence.

Pakistan, too, has long understood the ole of information in conflict. As early as 949, it established the Inter-Services Pub-ic Relations, recognising information as weapon system. Over decades, ISPR has

China formally embedded information warfare in its military doctrine decades ago. Learning from the recent past, India needs a whole-nation approach to wield messaging as a force multiplier

INDIA MUST USE LESSONS CHINA LEARNT LONG AGO



olved into a formidable narrative ma

evolved into a formidable narrative machine, blending military messaging with media engagement and international outreach. In 2025, during Operation Sindoor, Pakistan attempted to showcase its narrative-management capabilities following the Chinese template.

Rivals, not necessarily adversaries, may employ information offensively when it suits their strategic purpose. The current downturn in India-US relations is a case in point. Donald Trump's repeated claims that India is "profiteering" from discounted Russian oil, or that the Indian economy is "dend" are targeted messages intended to shape global perception and pressurise is "dead" are targeted messages intended to shape global perception and pressurise India. Trump's advisor Peter Navarro even called the Ukraine conflict "Modi's war". More recently, Treasury Secretary Scott Bessent dismissed the rupee's poten-tial as a reserve currency. The idea here is to create narratives that deter India's stra-tegic choices. It underlines that informa-

tion dominance is not only a weapon of adversaries, but can be used by friends and partners, too.

For India, the challenge has been both doctrinal and structural. The Shimla Agreement of 1972, to which India adheres strictly insists that the issue of J&K must be resolved bilaterally in theory, this has moral strength. In practice, it has limited India's ability to internationalise its narrative, while Pakistan has worked relentlessly to globalise its propagnada.

Pakistan has, for decades, flooded international forums, think tanks, media houses and diaspora networks with narratives of victimhood, delegitimising India's position. Meanwhile, India's engagement has often been cautious, episodic and reactive. This gap becomes

gagement has often been cautious, episodic and reactive. This gap becomes glaring in moments of crisis, especially after terrorist attacks orchestrated by Pa-kistani state or proxy actors, when In-dia's counter-narratives lack prior insti-

tutional groundwork. The issue is one of

tutional groundwork. The issue is one of reach, Without a scaffolding of sustained narrative presence, truth will struggle to compete with propaganda.

What then does 'deterrence by information' mean for India? It means transforming the way we view, prepare for and fight in the information domain. It requires embedding information as a core element of national security strategy, rather than as an afterthought. Always, the narrative must precede the event.

Our missions abroad must become informationised hubs. Diplomats cannot merely issue statements—they must be equipped with dedicated communication specialists, real-time fact-checking cells and Al-driven engagement strategies. Each mission abroad should be capable of instantly countering Pakistani propaganda, proactively pushing India's case. This is especially necessary in West Asia and India's immediate neighbourhood.

Deterrence by information demands a whole of-nation approach. Government, military academia, media and the Indian diaspora must act in concert. Narratives are most effective when they echo across different channels, reinforcing each other. India must embrace technological leverage. Al. big data and digital monitoring tools can identify hostile narratives early, enabling rapid, credible responses. Strategic communication must be as technologically advanced as cyber warfare.

When adversaries recognise that their attempts at information dominance will not only be countered, but overwheimed, hesitation sets in. When they see hat our narrative dominance garners more international support, provocation will be considered with deep care. This is the essence of deterrence by information. Information is not just an adjunct to warfare, but is a frontilne We may have delayed our understanding of this over the years due to lack of institutional realisation. It does not replace military power but amplifies it, ensuring that truth, credibility and narrative control serve as force multipliers.

India must reimagine its embassies, empower its institutions and

belong to those with the biggest weap-ons, but to those who wield the most powerful information. (Views are personal) (atahasnain@gmail.com)

THE MANY SHADES OF PATRIOTISM

OME years ago, I was briefly in the Netherlands. The taxi from the airport was a faded green Mercedes. The driver, in reen Mercedes. The driver, ir suit and skull cap, was a bur man with a white, flowing eard. He turned out to be a

beard. He turned out to be a Pakistani and hummed a Dilip Kumar-Vyiayanthimala song: "Teri husn ki kya tareef karun." He said he was hap-py—happier than he had ever been in Pakistan. He had been in his adopted country for 22 years and had no inten-tion of going back to the land he once loved enough to fiee. He was content to prefer the Netherlands because, as he nut it his two phildron's dyluction was

tion of going back to the land he once loved enough to fiee. He was content to prefer the Netherlands because, as he put it, his two children's education was free, he had community housing, the state covered his medical bills, and, when he retired, he would be the state's responsibility. "Why would I not love this country?" he asked.

In his latest work, Why the Poor Don'n Kill Us, Manu Joseph fixes in his crosshairs the latent psychological contract that sustains inequality—an unspoken pact in which the marginalised refrain from revolt, thereby protecting the privileged. He examines how the fragile order of the privileged is not built on justice but on fact tunderstandings and carefully staged illusions. The poor, he argues, abide by this unwritten contract, suppressing anger and rebellion—at great moral cost. The question he poses is not 'why hey don't rise up', but 'what keeps the oppressive structure intact?"

To my mind, it's the idea of life's insignificance—a very Indian instinct. From birth, we are told this life is secondary to the one after. The here-and-now cannot be helped. You could call it 'fate'. And who can fight fate?

To get the perspective right on the fate of being an Indian, we must invert the patriotic cliche. The question should not be what you have done for your country but what your courtry has done for you. One lives for one-self first, then for one's family. The country is only a means to safeguard these two objectives.

Migration is India's truest referendium According to IN data over 18mil.

country is only a means to safeguard these two objectives. Migration is India's truest referen-dum. According to UN data, over 18 mil-lion Indians live abroad—the largest diaspora in the world. Every year, near-ly 750,000 Indians give up their citizen-ship to become Americans, Canadians, Australians, or Europeans. What does



this really mean? Surely, it points to the State's failure to care for its people. If India were a corporation, its sharehold-ers would have long sold their stock. Even for the well-to-do, l'oving' the country becomes problematic the mo-ment they step outdoors. Delhi's Air Quality Index last winter crossed 500— the scale's tuner limit; anything above Quanty index last winter crossed 500— the scale's upper limit; anything above 300 is hazardous. Mumbai's AQI hovers around 200 on most days. Compare this with London, where the average AQI is 35, or New York, at around 45. Breathing here is a form of dying. Why on Earth should anyone love such killing cities? It is a kind of abuse of the self.



If migration is a referendum on our patriotism, consider that at over 18 million. Indians form the largest diaspora in the world. The true measure is not how large the economy is, but how anxiety-free and pollution-free each citizen can be

Every political party, Right or Left, scrambles to establish its love for India Prime Minister Narendra Modi leads Prime Minister Narendra Modi leads the chorus on the Right. On the Left, Ra-hul Gandhi never misses a chance to wave the Constitution like an exorcist brandishing the Bible at the devil. Night after night, TV channels go into spasms of patriotic fervour. One recurring cho-rus is that India "poised to become" the world's third-largest economy. But this is a paradoxical achievement, be-cause the pervasiveness of poverty is everywhere. The Netherlands is the

Poet, novelist and screenplay writer whose lates novel is One Love and the Many Lives of Osip B

nonlis device auther layer less of the economy in the world, yet its happiness ranking is fifth. The size of the economy represents little to the poor. A few billionaires getting richer means little to the countless Indians who live scrounging about on the fringe Which is why there should be room to be neutral about one's country—unless there is an emergency, say, a war.

It is not for India that we must fight, but for Indians. What is a land without its people? The true question is not whether we are the second, third, or fourth largest economy, but how secure and anxiety-free the citizen is. As of 2025, India s nominal GDP per capita is approximately \$2,878, ranking 136th glo-bally out of 189 countries. And the Indian citizen is among the least prized of nationalities. India ranks 77th globally in the Henley Passport Index 2025, Surely you would want to 10ve' a passport that guarantees no long clearance lines at international airports?

As jingoism becomes fashionable, freedom to dissent from the manufactured mainstream grows dangerous. At no point in post-independence history—except perhaps during the Emergency—have more Indians been charged with sedition. Between 2014 and 2020, there were 399 cases under Section 124A of the Indian Penal Code (Section 152 of the Bharatiya Nyaya Sanhita). The rechristening itself might be read as another ritualistic display of patriotism. But the arbitrariess of its use is clear from the conviction rate, less than 10 convicted.

display of patriotism. But the arbitrariness of its use is clear from the conviction rate, less than 10 convicted.

Citizenship is an accident. You did not choose to be born in a particular country, or into a religion, or under a god. Yet it is on behalf of these accidents that people fight, kill, and die. More people live and die for fiction than for fact. Perhaps these fictions, these narratives, are necessary because they give us identity. But why must one 'love' an accident—the accident of the country of birth. If one must relate to it, warts and all, why not 'like' it without being forced to love it?

(Views are personal)

(cpsurendran@gmail.com)

MAILBAG

WRITE TO: letters@newindianexpress.com

Japanese commitment

Japanese commitment

Ret: India-Japan allianse fashions future on

trust and technology (Sep 1). The emerging

economic partnership between India and

Japan ignites new hopes for the future. The

strategic alliance comes in the backdrop of

sustained peace and stability in the Indo
Pacific. Japan's Investment commitment is

nathbranking froug research. pathbreaking for our growth. Rajarao Kumar, Bengaluru

Anti-dowry campaigns

Ref: Empower daughters to live, stop dowry (Sep 1). While laws exist, they fall when cultural attitudes continue to glorify wealth displays at weddings. A strong way forward would be to build social campaigns that celebrate dowry-free marriages. Mindsets change when communities publicly honou families who reject dowry and treat such

om doom

Ref: Cradle calculus (Sep 1). Politicians net: Leadic calciums (Sep. 1). Politicians tend to promote, eather persuade, people to avail of the state's assured benefits, giving little thought to the actual, procedural development. The 'baby boom' generation will not provide security; instead, it will contribute to the world's destruction.

S Sundareswara Pandiyan, Tiruvallur

Humour's limits

REFORM's Ilmits
Ref: Comedy, free speech, and the law [Sep
]). There is a need to stay on the right side
of the law by maintaining a fine balance
between humour and abuse. Vill'ying
luminaries just to raise a few guffaws
shouldn't be tolerated. Cheap popularity
does little justice to talent.
CV Aravind, Chennal

Diamond's view

Ref: Finding grace in the heartland (Sep 1). When you write about the impact of When you write about the impact of invasions, I read lared Diamond's writing. He writes that the countries that progressed, invested part of their resources in a group of persons to prepare plans for progress, while the others invested their entire resources in arming and defending themselves.
 Kailasnath Radhakrishnan, email

Reactive alignments

Ret: Strategic autonomy guides ties (Sep. 1). Thanks to the US's sariff levy, there is a reshuffle in the world order. With the three glants meeting to formulate a new alignment formula, it's certain that the impacts that generate will trigger a chain reaction across the globe.

Bijumon PN, Idukki

THE NEW INDIAN EXPRESS

Chairman of the Board: Manoj Kumar Sonthalla Editor: Santwana Bhattacharya

Resident Editor (Tamil Nadu): Anto T Joseph * Printed and Published by R K Jhunjhunwala on behalf of Express Publications (Madural) Printed L.d. at Express Prince; Express Gardens; 29, Second Main Road, Ambattur industrial Estate, Chennal - 600 058. Chennal: Vol. 95, No. 209, RNI Reg. No. TNENG/1002/57.

Phone: 044-23457601, Fax: 044-23457619, * Responsible to decide the matter under the PRP Act. Copyright: Express Publications (Madural) Printed reserved. Reproduction in any manner, electronic or otherwise, in whole or in part, without prior written permission is prohibited.

Can core reform measures override politicking in civic administration?

Cities have had a different image build-up and a seemingly recalibrated approach on how well they can serve the taxpayer. This has been the trend that has been noticed across major cities in the last three decades when the service providers like municipal water supply, drainage, power and waste management, among other such civic Yacilities. Coming under increasing pressure from civil society activists and a concerned lot of residents who wanted their works to be redressed under a consensual, cooperative model of governance, Bengaluru came up with a 'Janagraha' scheme. Elsewhere in India, while keeping

the reins of power with them and conceding some public-private partnership space, some other municipal bodies provided a say to the stakeholders to keep the model in working condition and meet the eligibility criteria for increased funding from multilat-eral institutions. Under NDA rule at the Contra-a renewed attempt eral institutions. Under NDA rule at the Centre, a renewed attempt on improving public hygiene and cleanliness has led to cities being ranked on various parameters and one has seen how Indore has remained the cleanest city in the country with many southern cities playing catch up with some cities who were not supposed to have been among the top slots in the first place.

In this context, the recent

8990-report on the alleged ir-regularities of Bruhat Bengaluru Mahanagara Palike (BBMP) seems an elaborate, structured attempt to once again reform the wretched municipal administra-tion model which has plagued the Garden City for decades now. the Garden City for decades now. Political critics may not miss out on the timeline of the study made by Justice H N Nagamohan Das, as it touches on the period when Karnataka was under the BJP rule. Karnataka was under the BIP rute. Vet, the news reports circulating about the methodology imple-mented for undertaking it makes it interesting. The inquiry, accord-ing to media reports, covered 761 completed projects, 528 selected through random sampling and 233 others identified for serutiny. The methodology included file

is encouraging farmers to adopt natural farming practices to meet global standards. These efforts have yielded results, with the state attracting investments of Rs 9,000 crore in the food

processing sector last year. The Chief Minister has a history of oducing groundbreaking

norities, with schemes aimed at their

tion through reservations in local bod-ies.

Under Naiduk leadership, the state
has become a power-surplus state. His
bold reforms in the power sector have
increased the state's power generation
capacity from 5.634 MW to 10.695
MW, a 90 per cent growth. He is now
promoting solar and wind energy to
advance green energy initiatives.
Looking abead, Naidu is steering
Andhra Pradesh toward Swarmandhra
2047, a vision to transform the state
into a 52.4 trillion economy and make
it powerty-free by 2047, aligning with
the national Vikisit Bharat 2047 goal.
He also plans to leverage the state's
1,000-km-long coastline to develop it
into a logistics hub by focusing on ports
and airports.
Naidu, often seen as a brand for IT
and development, is prioritising education and skill development to transform Andhra Pradesh into a knowledge
conomy state.

tion the

s, with schemes aimed at their onal and economic uplift. He so ensured representation for and BCs in local administra-rough reservations in local bod-

inspections, on-site verification of works, and financial audits. As per its findings, several projects showed procedural lapses, discrepancies in expenditure, and execution shortfalls. The report, now in the hands of the state government, is expected to form the basis of further action. Of course, basis of turner action. Of course, it would be keenly watched as to how Chief Minister Siddaramaiah would use this study to both ham-mer out a workable solution and use it intermittently to silence his saffron political critics, whose earlier tenure was not exactly a re-markable one to speak of.

the incumbent government may have just got something heavy to enable it roll on reform measures and counter criti-cisms about the recent changes cisms about the recent changes it has brought about to stream-line municipal administration. Bengaluru has had continuity in a few vital sectors, irrespective of the party in power and that has been to maintain its lead in the IT sector and its ever-increasing role in public life. If it can also eschew politicking and focus on serving the public, who deserve better for the taxes they pay, to sustain the administration machinery, then it would herald a new beginning in India, like in many other fields.

Nara Chandrababu Naidu: A three-decade journey of reform

CHIEF Minister N Chandrababa Naidu, who at he age of 45 years took office as the youngest Chief Minister of a unified Andrian Paradesh in 1995, marks three decades of service on Monday. Having served four times as Chief Minister, Naidu is known for his visionary approach to governance, 6-cusing on economic upilifi and holistic development.

His administration has prioritised.

His administration has prioritised economic reforms, attracting significant investments. Over the last year alone, Andhra Pradesh has secured investments worth Re 9.34 lash crore, with investors citing the state's industry-friendly policies. Indeed, his focus on creating a conducive business environment has been the connents environment has been the cornerstone of his economic strategy.

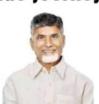
A key part of his vision is the 'One Family,' One Entrepreneur' initiative, which aims to foster economic development for all sections of society. This builds on his earlier policy of promoting one techie for each family,' a strategy that contributed to Hyderatbuted to Eyderatbuted to Eyderatbuted to Eyderatbuted to Eyderatbuted to Eyderatbuted to Eyderatbuted to Eyderatbut on Exercise Section 1.

ing one techie for each family, a strategy that contributed to Hyderabads growth as a major IT hub.

Now, he is determined to develop Amaravati as a "Quantum Valley," a hub for quantum computing and advanced technology.

A strong advocate of infrastructure development, Naidu is committed to completing the Polsavaram project, which he deems as the "lifeline of Andhra Praedsh", by 2027-end.

He has also championed river linking, a vision he believes will bring prosprity to all regions. The Pattiseema lift irrigation scheme, commissioned in



2018, stands as a testament to this, suc-cessfully linking Godavari and Krishna

In the agricultural sector, Naidu is encouraging farmers to adopt natu-ral farming practices to meet global standards. These efforts have yielded results, with the state attracting investstantanus. Hese crosts rase yenous results, with he state attracting investments of Rs 9,000 crore in the food processing sector last year. The Chief Minister has a history of introducing groundbreaking reforms. He launched DWCRA groups, an early form of self-helg groups that have since been replicated nationwide. His administration also brought services to the public doorstep through initiatives like Prajala Vaddaku Palana and Jannaholwis, which encouraged community involvement in vallage development. The current government also utilities technology for public service delivery, offering 700 public services through the WhatsApp-based "Mana Mitra" platform.

platform.

Naidu's commitment to social wel-fare is evident in his focus on the Back-ward Classes (BC), Scheduled Castes (SC), Scheduled Tribes (ST), and mi-

Drug abuse among students: A deepening crisis that needs immediate attention

THE rising incidences of drug use among students in higher education institutions across India, particularly in Telangana, has emerged as a matter of serious concern. A drug racket that was

serious concern. A drug racket that was busted recently as a repruted university in Hyderabad is not an isolated case but a glaring example of a trend that can no longer be ignored. Many factors have contributed to this disturbing development: affluence without accountability: erosion of academic rigour, weakening of moral and cultural values, and a dearth of guidance and counselling. Collective-ty, these symptoms point to a deeper malaise-a fractured higher education ecosystem.

ecosystem.

Caught in such an environment, students often lose motivation, discipline and direction, leading to derailment of their promising futures. There was a time when educational institutions a time when educational institutions were strongholds of moral instruction, intellectual development and cultural values. Today, however, many campus-es offer a vastly different environment, one that compromises not just aca-demic outcomes but the very character of young individuals.

of young individuals.

For parents, the consequences are deeply painful. Despite investing lakins or even crores in tuition and related expenses, what they often receive in return is not quality education but their wards getting exposed to a morally compromised campus culture. For society, the stakes are even higher. A generation that should be steering India toward progress is increasingly lost to addiction, indiscipline, and unemployability.

The way forward:
This crisis demands urgent and coordinated intervention. The University



Grants Commission (UGC) and the All India Council for Technical Education (AICTE) must step up and enforce strict oversight. Educational institutions must be held accountable not only for academic standards but also for maintaining campus safety, disci-pline, and cultural integrity. Parents, too, must make informed choices, Admissions should not be driven by brand value, glitzy infrastructure or foreign affiliations alone. What matters most is the character of the institution, its commitment to nuturing responsible, value-driven individuals.

commitment to nutruring responsible, value-driven individuals.

If the spread of drug culture in universities and colleges is left unchecked, it will not only destroy individual lives but also weaken the very fabric of the country's higher education system. Education must serve as a ladder to success and not a trapdoor into self-destruction. As India aspires to become a developed nation (Wasit Bharat) by 2047, its youth will play a defining role and hadping that future. Higher educational institutions must recognise this responsibility. They must take urgent steps to combat substance abuse and foster a campus culture rooted in discipline, moral values, and academic seriousness. It is only then can India truly unlock the potential of its next generation and ensure that its educational institutions are places of growth, not gateways to ruin.

(The writer is Chairperson, Board of Studies, Department of Economics, OU, Hyderabaul)

tions related to national security, etc.), no consent

is required from UIDAI.

(c) The DPDP Act,
2023 regulates the processing of personal data
of individuals, not insti-

tutional critique of sys tems like Aadhaar, High

lighting systemic flaws Aadhaar does not invol

lighting systemic flaws in Adhara does not involve processing personal data of UIDAI officials, hence no consent needed.

(d) The precedent and kegal principle: Public officials have a reduced expectation of privacy in their official capacity, Reporting on flaws in public systems is a constitutionally protected activity unless it crosses into defamation, misinformation, myeromal attack. Hence, the journey is does not require in-

ist does not require in-formed consent from

formed consent from UIDAI officials to cri

tique the Aadhaar system

or report its failures in delivering food security.

Doing so is protected un-der Article 19(1)(a) and aligns with the press's role in a democratic society.

LETTERS

A landmark step towards social justice

A landmark step towards social justice

THE Telangana Assembly's unanimous passage of the
Bills to remove the 50 per cent ceiling on reservations
for local body elections is a watershed moment in the long
struggle for social justice and equitable representation for
Backward Classes. For too long, the arbitrary 50 per cent
cap has been a significant impediment to ensuring that BC
communities, who constitute a substantial portion of our
state's population, receive political representation commensurate with their numbers. The previous government's
decision to codify this limit, as rightly pointed out by Chief
Minister A Revanth Reddy, acted as a barrier to BC empowerment rather than being a facilitator. This move by
the state government is commendable as it is based on the
comprehensive socio-economic and caste survey, aiming
to implement a more scientifically determined 42 per cent
quota, It is a decision that prioritizes substantive equality
over procedural technicalities. However, the real test lies
shead, Social justice should transcend political rivalry. It is
imperative that all parties, including the BRS and the BJP,
unite to support this crucial legislation in New Delhi.

Nashasvi M, Hyderabad

Beyond the 50% Cap: A welcome decision

I commend the recent unanimous passing of the Telan-gana Panchayat Raj (Third Amendment) Bill, 2025 and The Telangan Municipalities (Third Amendment) Bill, 2025, effectively lifting the 50 per cent cap on reservations and enabling comprehensive implementation of 42 per cent reservation for Backward Classes in local bodies. This bold reservation for Backward Classes in local bodies. This bold move is not merely a legislative milestone but an aftirmation of Telangan's commitment to inclusive governance. Grassroots democracy thrives when representation mirrors societal diversity. By ensuring BCs can finally occupy their constitutionally valid share in local institutions, the state has taken a vital step toward empowering communities that have long been marginalized. I urge that this legislative intent is reflected in a transparent implementation. While awaiting presidential assent, it's essential for civic bodies and political parties to collaborate, not politicize, the change. Focus should remain on building inclusive governance, not partisan advantage. This is the moment to transform legislative promise into visible grassroots impact.

Aditi Rao, Hyderabad

Transition in Parliament

PRAISTION IN PAPILIAMENT

FURTHER to your article, 'New generation politicos taking center stage in Parliament; (THI Sept 1), one must remember that there were three democratic successions of one dynasty, and every transition was seamless. Every decade saw such a transition of generations in Parliament, particularly in the Lok Sabba. A member had to earn his existence in the House by understanding of subject matter, better logic and articulation of speech. Blanning the Gandhi family dynastic rule is no longer valid as we have many MPs on either side coming from the same families. The new generation parliamentariams are tech-savvy, well-informed, have better oratory skills and are endowed with thorough knowledge of parliamentary processes. Today's young Turks are capable of leading the nation to greater glory.

Buddha Jagdish Rao, Visakhapatnam

SCO summit is a game changer

SCO summit is a game changer

THE bilateral meeting between Indian Prime Minister
Narendra Modi and Chinese President Xi Jinping at the
SCO summit in Tianjin seems to have made some headway
towards a rapprochement between India and China. Good
neighbourly relations between the two countries that together make up 2.8 billion people can serve as an anchor of
international stability. It is in their own and the worlds interest that the 'dephant and the dragon' come together. The
relationship must be built on shared interest and values more
than on the necessity to cope with the consequences of US
President Donald Trump's global tariff war. Both New Delhi
and Beijing must move forward on an equal footing without
either being 'aggressive' or 'spinedess'. A fair and mutually
acceptable resolution of the border issue will be a giant step
towards normalizing relations. The loud and clear message
from Tianjin is that the US may be the most powerful nation
in the world, but it cannot bulldoze its way to global economic dominance. By sharing whatever benefits accruing from
the import of Russian oil with the country's impoversished
multitudes, New Delhi can take the sting out of Washington's
allegation that India's upper castes alone benefit from the purchase of Russian oil. Meanwhile, the pro-BlP media outlets
would do well not to-make much of Modi's bonhomie with
linping and Russian President Vladimire Vular, especially after
what happened to the bonhomie between Modi and Trump.

G. David Million, Maruthancode (TN)

thehansreader@gmail.com

thehansreader@gmail.com

DR M SRIDHAR

Ever since freedom of the Constitutional foun-dation for citizens, the media has been protect-ing democracy braving oppression of the gove-renment and extra-social organisations. The devel-opment of the law of pri-vacy into an enactment nto an enactri sed by Parlian as passed by Parliament recently, the conflict with the 'press' is felt as a pain-ful performance of the duty of journalists and

now media personalities. The Digital Personal Data Privacy (DPDP) Act is evolving into a monster, if not a devil. Now in the form of serious 'concern', as its 'evolution' is dem-nostrated by the Press Club of India (PCI) and the Indian Women Press Corps (IWPC). They have submitted 35 questions to the Ministry of Electronics and Information Technology (MeTy). It can be understood in the form of Fedy, sought by the ministry's secretary S. Krishnan during a meeting he had with representatives of the PCI, IWPC, DIGIPUB, and Editors Guild of India on July 28.

The delegation wanted a journalistic exemption

They wanted to meet MeiTy Minister Ashwini Vaishnaw while submit-ting to him through the teral of the Press informa-tion Bureau (PIB) a joint memorandum with 21 other elected press bodies from across the country and over one thousand journalists expressing their deep concern about the Act not having a jour-nalistic exemption.

from DPDP law. They

the Act not having - , nalistic exemption. Here is the question relates to the balance (if possible) between free-dom of the press, public interest journalism, and individual privacy, es-pecially considering the Digital Personal Data (DPD) Protection Act (DPDP Act) 2023, Right to Infor-mation (RTI) Act, 2005, and Article 19(1)(a) of

the Constitution of India

the Constitution of India. It is a very complicated goal question but totally affects the journalistic strip in control of the period of the p

two questions:



journalism, such as exposing systemic flaws in the Aadhaar system causing denial of ration, and Personal identifiers are anonymised or not disclosed, or are used only to support systemic analysis, then explicit individual consent may not be ired under the journalistic exemption.

DPDP Act: Journalists' have every right to seek Centre's clarifications

ū Is the individual involved in journalistic activity required to take "informed consent" from everyone for processing this raw data and using it in a coherent tabular formati in an article to highlight the systemic problem in the public interest?

Problem No. 1: Is the individual involved in journalistic activity re-quired to take "informed consent" from everyone for processing this raw data and using it in a co-herent tabular format in

herent tabular format in article to highlight the systemic problem in the public interest? Under normal and common situations, it means: No, not necessarily, provided that certain conditions are met. Based on Digital Personal Data Protection Act, 2023 (DPDP Act).

stic purposes:

(a) The DPDP Act ap-lies to the processing of ersonal data. Consent

Processing for journal-istic purposes, provided that it is in public interest and subject to reasonable expectations of privacy. Hence, if the media person is using the data strictly for public interest journalism, such as ex-posing systemic flaws in the Aadhaar system caus-ing denial of ration, and Personal identifiers are anonymised or not dis-Personal identifiers are anonymised or not dis-closed, or are used only to support systemic analysis, then explicit individual consent may not be re-quired under the journal-

istic exemption.

The right to access information: (b) Under the RTI Act, 2005: RTI gives citizens the right to access information held by the information held by the state — not necessarily applicable to journalists' collecting data from individuals directly. However, the spirit of the RTI Act promotes transparency and accountability and supports access to information of public interest. Freedom of speech and expression: (c) As understood through Article 19(1)(a) Freedom of Speech and Expression: Includes the freedom of the press, as the

dom of the pre

Problem No. 2: Does

Courts have consistently held that public interest journalism is protected. The Supreme Court in PUCL v. Union of India recognized the right to food as part of Article 21, and journalistic efforts to uncover denial of such rights strengthen democracy and public accountability.

racy and public account-ability.

Thus, we can con-clude that the Informed consent is not strictly required, provided: The data is used for journaldata is used for journal-istic/public interest pur-poses. The information is minimally intrusive, used responsibly, and potentially anonymized. There's no malafide use There's no malatide use or commercial exploita-tion. But 'freedom' of the journalist totally depends on the malafide and com-mercial exploitation as used by the Government, their ministry and bu-reaucracy.

Second point
Since, this situation involves flaws that are inbuilt and baked into the Aadhaar architecture, does the person involved in journalistic activity needs "informed consent" of the concerned

highlighting how Aad-haar-based ration cards are responsible for denial of food?

the person involved in journalistic activity need

journalistic activity need informed consent of the concerned official of UIDAI before highlight-ing how Aathan-based ration cards are responsi-ble for denial of food? The answer is 'no. Be-cause the people have (a) Freedom of Press under Article 19(1)(a). There is no legal obligation to seek consent from public offi-cials to report on govern-ment systems, schemes, or failure. Holding pub-lic authorities account-able is a core function of journalism.

urnalism. RTI and Aadhaar: (b) under the RTI Act is ba under the RTI Act is based on the principle that government actions are open to scrutiny. Information about how UIDAI functions, systemic issues in Aadhaar, and its impact on welfare schemes is not protected from public discourse. Unless it falls

discring and using personal. Not concils, if used the ris of ratios card applicants to pursuation as public interest.

Yes, in principle, these answers are sufficient, but in the dynamics of journalistic situations, especially in con-flict governmental activities, will they not seriously affect freedom of speech. (The writer is Professor, School of Law, Mahindra

😩 BENGALURU ONLINE

'Historic' Rai Bhayan to be open for public tours

BERGALURU: After recently allowing citizens to tour the iconic Vidhana Soudha, the government is now preparing to throw open the gates of another landmark—the Raj Bhavan. For the first time, the public will be able to step inside and explore the 19th-century heritage building that serves as the official residence of the Governor of Karnataka.

Built between 1840 and 1842 by Sie Mark Cubbon.

Governor of Karnataka.

Buil between 1840 and 1842 by Sir Mark Cubbon, Raj Bhavan was originally constructed as a residence for British Commissioners and was known as the "Residency," Over time, it became a premier guest house hosting global dignitaries, including Indias first President Dr. Rajendra Prasad and U.S. First Lady Eleanor Roosevelt. Following Independence, the residence was transformed into the Raj Bhavan, the official residence of the Governor.

ansformed into the Raj Bhavan, the official residence (the Governor. The Karnataka State Tourism Development Corpora-ion (KSTDC) is designing a guided walking tour of the state, which has received formal approval from Gover-or Thawar Chand Gehlot, according to media reports. KSTDC General Manager Srinath K.S. said that offi-ida are currently reviewing visitor-friendly areas, tour outes, and timings to ensure a smooth experience.

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THE GOAN & THINK



A person who won't read has no advantage over one who can't read. Mark Twain

Double track, coal and 'double engine'

he commissioning of the 312 km Hospet-Londa-Tinaighat-Vasco Da Gama railway line doubling project has once again sparked debate on enhanced coal transportation and its adverse impact on Goa's environment. The Union Railway Ministry explicitly mentions that this project will expedite the transport of coal, and this is where the primary worry centres around, because the people's worst fears appear to be coming true.

The assertions made by the Railway Ministry are based on the belief that this initiative will improve cargo handling capabilities, with terminal capacities at berths 5A, 6A, 8, and 9 anticipated to rise substantially — reaching up to 19.5 million tonnes per annum following redevelopment. The enlargement of handling capacity at Mormugao Port Authority (MPA) has already been granted environmental approvals. The writing is on the wall.

Coal handling at the port has remained steady at around 9.5 million tonnes between 2018 and 2023, and assurances by Chief Minister Pramod Sawant in 2020 to cap it at 50 per cent have failed. The worry, however, is Mormugao Port's projected coal handling of 42.1 million tonnes by 2035. The approved expansion plans by the Ministry of Environment, Forests, and Climate Change (MoEF&CC) have encountered legal challenges and public protests, emphasising the environmental hazards of increased coal dust pollution and harmful emissions. The ongoing petition at the Bombay High Court in Goa reflects fears that the port's expansion would jeopardise the delicate ecological balance and threaten public health. That seems to be the last line of defence.

Opponents assert that official guarantees - such as Chief Minister Pramod Sawant's assertion that coal handling will remain within permissible limits - ring hollow in light of the developments on the ground. The port's capacity has already seen a significant increase, a fact that has been admitted on the floor of the recently concluded Assembly session. The expansion in coal logistics suggests a future increase, and the project's connection to the railway expansion inherently points to a rise in coal movement, and hence the apprehensions are well-founded.

The opposition's doubts are exacerbated by the Supreme Court's 2022 ruling, which annulled prior environmental clearances due to insufficient impact evaluations and the potential for ecological damage. The court had mandated a re-examination of the project, stress-ing the necessity for thorough assessments of biodiversity, particularly in protected regions such as Bhagwan Mahaveer Wildlife Sanctuary and Mollem National Park. This legal framework highlights the ongo ing environmental vulnerability and the threat of irreversible harm.

Moreover, the political dialogue reflects a fundamental worry that the project is motivated by vested commercial interests — particularly those of corporations related to coal and port expansions—rather than the developmental needs of the region. Allegations of "selling out" and betrayal of local communities resonate with critics, who per ceive the project as a means to transform Goa into a "coal corridor, jeopardizing its tourism and ecological preservation.

The pledges of development and boosting tourism pale out when one sees the broader picture. The economic expansion and regional connectivity become secondary, and the potential of the project to worsen pollution and threaten biodiversity takes the spotlight. Mere assurances will not help because it is the "front engine" that decides the course. So, stop promising and start engaging. There is no reason to disbelieve the Union Railway Ministry's statement that double tracking will speed coal transportation.

OPEN SPACE >>

Gas pipeline leakage can cause major fire

Panic reportedly gripped residents near Taleigao football ground after fire erupted from the ground at several spots, believed to have been triggered by an underground gas pipeline leakage. The Panaji fire team rushed to the site and swiftly brought the situation under control. Locals expressed concern over the potential danger of such leaks in residential areas. Gas pipeline leakage has been occurring in the state at a disturbing frequency. Last month quick response by Old Goa Fire Services prevented a major fire at Old Goa, after a gas pipeline leak was reported. In November 2004, the natural gas pipeline laid at Zuarinagar was damaged by workers prompting authorities to shut down the pipeline and undertake emergency repairs. In February 2023 a major disaster was averted in Bhatulem after a gas pipeline was allegedly damaged by some workers. Regular inspections and maintenance using methods like pressure testing and fiber optic sensing is necessary to detect and address potential issues early. Electromagnetic fields can be used to identify structural changes in the pipeline that suggest a leak. Mapping of underground pipelines should be made available before carrying out digging.

ADELMO FERNANDES, Vasco

When someone quotes you...

Some prominent journalists were accused of winning awards after basing their work on what some local, 'small time' journalist had dug up



rriting, also Alishes books

ver the weekend, a discussion caught my attention. One writer who had written a book related to Goa (way back in 2007) had recently been quoted by another upcoming writer, who might be prominent sometime soon. The writer doing the quoting was Sam Dallymple, whose recent work "Shattered Lands: Five Partitions and the Making of Modern Asia" (2025) is drawing out soone attention.

making of Modern Asia' (2025) is draw-ing quite some attention. I was happy for Yvonne Vaz-Ezdani, though not because her first book on the Burma-Goans was a work that kicked off my own publishing endeavour so many moons ago. (That work of hers was fol-lowed up by a book on the Burma-In-dians, brought out from the Metropole of Delhi, and obviously much more no-ticed.)

from her book had been cited and duly credited by Sam Dalrymple, the histori-an-son of the widely known William Dal-rymple (and artist Olivia Fraser). It's seldom that writing from Goa gets noticed the way it should.

the way it should.

Yet, when it happens, it's sometimes easy to have rather mixed feelings on the same. Sad but true: writing from Goa needs to be accepted and acknowledged by writers and publishers in big cities (like Delhi) before the work is adequately appreciated locally. Even then, it might not be.

So are we saying that Goan writing here.

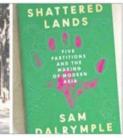
So are we saying that Goan writing has little or no value until it is validated by metropolitan centres of power? Or those who are acknowledged by such centres

who are acknowledged by such centres of power.

This way of thinking creates a hierarchy that feels almost colonial. Writing from smaller places like Goa is often ignored unless it first gets a stamp of approval from the big centres. It downplays the originality and talent of local writers, making them seem dependent on outside recognition instead of being valued on their own terms. Goan voices are often noticed late, not at all — or even misunderstood — because their work is filtered through publishers and critics in metropolitan hubs, rather than being celebrated as part of Goa's own vibrant literary life.

And, are those doing the quoting ap-





preciating the work of the author, or just buttressing their own work? In the world of ideas, information and knowledge, someone and knowledge, someone quoting you can be a mixed blessing. Over the years of being a journalist, I've quoted hundreds of persons. But when it comes to my own turn to be quoted, it's

cary....
There's the chance of being misuoted. To avoid this, make your point
o writing. Sometimes, you just don't
rish to be quoted... at least not on a
articular subject.

particular subject.
Unfair ways of dealing with the work
of others include copying ideas or text
without acknowledgement (plagiarism), selectively citing only sources
that support one's argument while ignoring others, misquoting or taking
material out of context to distort mean-

Then, there's also giving undue credit to influential names while sidelining more original (but less prominent) con

more original (but less prominent) con-tributors. Or presenting secondhand references as if one has directly con-sulted the original. At times, people lift ideas, or borrow some information, without acknowledging. It also depends where one in writing. When looking back on our earlier days in journalism, it strikes me that we often cited very loosely. On the oth-erhand, academia expects (on paper) one to be more strict in what one is cit-ing.

one to be more strict in what one is citing.
Journalists and authors from a big-ger centre often swoop down on information collate by their colleagues in smaller towns, and freely help themselves to it. As journalists working for outstation publications, we were guilty of this ourselves too at times.
Some prominent journalists were also accused of winning awards after basing their work on what some local, small time? journalist had dug up.
Not every casual discussion — especially in informal spaces like WhatsApp groups — requires the rigour of aca-

demic citations. People often share generic opinions shaped by common knowledge, their experience or widely available information. It would be unrealistic to demand formal references for every such exchange.

Copyright law is a different cup of tea though. Copyright law protects the expression of an idea (the specific words, images, or form), but not the idea itself. So rephrasing in different words may avoid copyright infringement.

Plagiarism, meanwhile, is about intellectual honesty and requires acknowledging the source of ideas, not just words. With Al, the boundaries blur further. Generated text may draw on countless unseen sources without attribution. This makes it harder to trace origins or ensure proper acknowledge. trace origins or ensure proper acknowl-

Somewhere along the way, you real ise that copyright helped a number of Western scholars to collate information from across the seas (in the 16th cen-tury and later) without acknowledging re it came from, or respecting its

It is a fact that early modern Europe as a fact that early modern Europe-an scholars often gathered knowledge or texts and ideas from colonised or distant regions and published them under their own names. They offered little or no acknowledgment of local sources.

ntue or no acknowledgment of local sources.

Copyright, developed in Europe from the 16th-18th centuries, largely enabled publishers and authors with continuing such work, not the communities or traditions from which knowledge was drawn. It would not be wrong to say it helped consolidate Western ownership over global knowledge flows while sidelining or erasing non-European contributors, with few exceptions.

Once more, we see a conflict between technology and the law. Now, technology is moving ahead of what copyright envisaged. Let's see how the change goes.

THE INBOX >>

Abhorrent about turn in foreign policy

Our foreign policy is without vision or direction. To aid the government's propaganda, the media and the BJP troll army was used to vilily other countries. Now that US tariffs have kicked in and we are desperately in need of trade partners, we run back to these countries. We are now doing business with Turkey, romancing with China and playing cricket with Pakistan. Complete lack of pragmatism and direction. In Hindi there is a saying 'thook kay chaanta', ie, first spit then lick what you spat out. Another masterstroke by the Mahapuush I Now expect a rash of programmes on TV explaining to us the benefits of doing this egregious about turn.

Excellence in production key to business survival

key to business survival In the face of cut throat competition, surviving in the market is far challenging than entering it, timely supply of quality product and consistent excellence in quality care are critical to survive. I can recall the case of the Bhilai steel plant, which in 1980s was the sole supplier of rails to Indian Railways. One fine day, the railways rejected a large consignment, citing quality issues. They turned to imports from the UK, Canada and elsewhere. Rails were Bhilai's only major product, so the news hit hard. The manage-

so the news hit hard. The manage-ment introduced the ICS – Internal Customer Satisfaction – model under which every department took more emphasis and ensured customer top quality output. Within a year Bhilai was once again producing rails which met the standards of the Indian Railways. Today the Bhilai Steel plant is proud of its achievements and stands tall as one of India's 'Navratna' companies. The government needs to change their

Demarcate shipping routes, underwater hazards

Demarcate shipping routes, underwater hazards
On August 26 a barge loaded with iron ore pellets sank in the
Mormugao Pot Authority (MPA) waters after hitting a submerged
shipwreck. The crew were saved but the barrage is underwater
along with homes of iron pellets that were to be loaded onto
a ship docked at the port (TBC August 27). Reoprotedly, near
the port area two large ships had sunk in the past, of which
one has been cleared while the other which is still underwater
has caused several accidents. Would the insurance company
compensate the affected party for no fault of theirs? It is critical
that the position of a sunken vessel or a sand bar is marked on
the bathymetry maps/hydrographic charts to help other vessels
to avoid the site. Additionally, flags, warning lights, floaters and
buoys can be used as markers in the vicinity of any sunken vessel and sand bar. These devices serve to warn and caution the
vessel operators to avoid the route. The stakeholders (owners of
barges, fishing boats and trawlers) need to take up the matter
with the appropriate authorities, before they suffer more losses
of men and materials.

SRIDHAR DYTER, Caronzulem

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With Al, the

blur further.

Generated text may draw

on countless

without attri-

unseen sources

makes it harder to trace origins

or ensure prop-er acknowl-

policy of allotment of business to few business houses. More stress must be laid on small scale industries which is the backbone of industry and Indian economy will scale greater heights.

DIOMEDES PEREIRA, Corlin

Govt offices facing lack of suitable buildings

of suitable buildings
Many government offices are indeed
being relocated to older buildings and
quarters due to a shortage of suitable,
modem buildings. An example is is conic,
Junta House building which is facing
demolition to make way for moder
redevelopment. It is obvious that the
reason for demolishing the building
is that it was not maintained. So what
was the PWD with so many engineers
doing all this itme? Even today many
government quarters maintained by
the PWD are in poor condition. Over
the years, some of the departments
that were housed at Junta House were



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Forest, Panchayat, Transport, Water Resources, Civil Supplies, Planning, Statistics & Evaluation, Block Develop-ment Office Tiswadi, Consumer Redressal Forum, Civil Registrar cum Sub Registrar and others. Even some of the buildings like Social Welfare department, etc, have continued to be at risk of collapse. have continued to be at risk of collapse, exposed to the vagaries of nature. The public buildings have suffered from neglect, lack of regular maintenance and clear responsibility. PWD are supposed to check bridges before and after the monsoon, but these checks are often poorly done. It seems like Goa's PWD is facing challenges in finding qualified engineers and staff.

Irony just died a thousand deaths

A man who is a bachelor by choice is tell-ing Hindus that they should sire at least

ing Hindus that they should sire at least three children. I am sure Hindus would be more than willing to do this provided; 1. RSS pays for the education of the child form KG to Post Graduation. 2. RSS pays at least 1,00,000 per child per year for his/ her food and clothing. With an escalation of 6% (inflation) every year) till the child is able to find a job.

a job.
3, RSS ensures that once the child is suitably educated, he/she finds a job commensurate with his/her education, falling which RSS pays a basic amount of Rs 25,000 of today's value inflation adjusted till the start of the earning period.

agisted in the start of the earning period.

4, RSS pays for medical expenses of the child till he starts earning on his own. Once these have been assured, I am sure every Hindu will be more than willing to not only produce three children but even more. Of this nonsensical advice by a bachelor holding no political post but wielding immense authority, irony just died a thousand deaths.

VINAY DWIVEDL. Revoulier

The Tribune

ESTABLISHED IN 1881

Tianjin Declaration

SCO mentions Pahalgam but not Pakistan

AHALGAM terror attack has been strongly con demned by the member states of the Shanghai Cooperation Organisation (SCO), vindicating India's tough stand on terrorism. The Tanjin Declaration, adopted at the end of the SCO summit hosted by China, has stressed that the perpetrators, organisers and sponsors of such attacks must be brought to justice. This is a significant diplomatic winfor New Delhi, considering that the joint statement at the SCO Defence Ministers' meeting in China two months ago had made no mention of the Pahalgam camage. India had rightly refused to sign that document, which had instead taken note of militant activities in Pakistan's strife-torn Balochistan. The 10-member SCO includes Pakistan as well as its close allies China and Turkiye, which had staunchly backed it during Operation Sindoor in May. What's disappointing for India is that the declaration

stops short of naming Pakistan, which has been a noto rious sponsor of cross-border terrorism for decades. Operation Mahadev, in which the security forces killed three terrorists on the outskirts of Srinagar on July 28, had buttressed the National Investigation Agency's finding that the Pahalgam attackers were from Pakistan However, the China-helmed SCO has chosen to overlook the obvious; moreover, it has made no reference to India's retaliatory operation that targeted terror sites in Pakistan. An organisation that has reaffirmed its 'firm

Pakistan. An organisation that has reaffirmed its 'firm commitment' to the fight against terrorism should have lauded India's measured, non-escalatory action. It is apparent that Beijing won't let the upswing in its ties with Delhi impact its time-tested relationship with Islamabad. No wonder the declaration has con-demned terror strikes on Pakistant territory, including the Jaffer Express bombing and the Khuzdar attack, thus not rawing a terror penetrator as a scietim. This is thus portraying a terror perpetrator as a victim. This is unacceptable to India, which has repeatedly said that there should be no double standards on terrorism. Despite this reversal, Delhi must continue to exert pres-sure on the SCO to hold nations that support cross-border terrorism accountable.

Open the purse

Flood-hit North India needs Centre's hand

Centre's response risks sounding like a rou-tine file-pushing exercise. Punjab, Haryana, Himachal Prodesh, and Jammu & Kashmir are in the grip of devastating floods that have destroyed crops, flattened homes and snapped vital infradestroyed crops, nationed norms and snapped via illura-structure. Entire communities are marconed, livelihoods washed away. At a time when citizens expect empathy and decisive action, what they cannot afford is bureaucratic lethangy and token announcements. Punjab, still stagger-ing under farm distress, has seen vast stretches of fertile ing under farm distress, has seen vast stretches of rertule land ruined by floodwaters. Haryana's villages are cut off, cattle swept away, and roads rendered impassable. Declared disaster-hit, Himachal Pradesh, already battered last year, is once again grappling with landslides, collapsed bridges and stranded tourists. Its fragle hill economy is hanging by a thread. In J&K, flooding has displaced thou-sands, aggravating its fragle social and economic fabric. The Central government cunnot reduce disaster held:

The Central government cannot reduce disaster relief The Central government cannot reduce dissaster reter to an annual ritual of ex gratia cheques and high-sounding statements. The scale of destruction demands urgent and substantial intervention: a special relief pockage, fast-tracked release of dissaster funds and direct financial trans-fers to affected families. Anything less would be a betrayal. Equally, New Delhi must shed its tendency to centralis

credit while shifting responsibility to the states.
While the Punjab government has sought financial aid from the Central Government in this time of crisis, both from the Central Government in this time of crisis, both the governments need to bridge the communication gap between them. It is important that they are on the same page over helping the flood-hit. The two must talk to each other in this calamittou shour, keeping their political bickering and one-upmanship aside. There should be no hurdles in the way of the Centre opening the purse strings for the flood-hit urgently. Funds are needed for their rehabilitation, for their swift evacuation as also robust coordination with state governments and NGOs.

ON THIS DAY...100 YEARS AGO

The Tribune.

LAHORE, WEDNESDAY, SEPTEMBER 2, 1925

Bombay Liberal Conference

Bombay Liberal Conference
IT was only to be expected that the failure of the non-cooperation
programme, and particularly its more ambitious and aggressive
items, would embolden the forces of Liberalism in India. It was
equally to be expected that this tendency would be particularly
strong in those provinces which at one time were the strongholds
of Liberalism, and which are still the home of Liberal leaders of
acknowledged authority and influence. It was thus that Bengal
under the leadership of Surendranath Banerjea was the first
province in India in which Liberalism made a serious effort to
recover its lost influence and prestige. It was a soul-elevating sight
to see this this old man of 77 actually return to the fightling line,
take up the editorship of the journal which he had a quarter of a
century before made a power in the land, and address himself to
his self-imposed task with an energy and vigour such as no other
Indian of his age has ever exhibited in a public cause in recent
times. With the death of Banerjea, the scene has naturally shifted to other provinces, and of these, Bombay easily takes the lead,
both because it is the adopted home of Srinivass Sastri, undoubedly the most influential of all living Libeml leaders. It was, therefore, with interest mingled with expectancy that the public all
over India had looked forward to the session of the Bombay
Provincial Conference which opened at Poona on Saturday.

Uniform to unicorn

From battlefield to startup floor, fidelity is India's greatest untapped resource



LT GEN SS MEHTA (RETD) AND FOUNDER TRUSTEE, PUNE INTERNATIONAL CENTRE

still describes service pensions as a "burden." This is a misnomer. What is called liability is, in fact, deferred recognition; what is dismissed as cost is, in truth, the Republic's second dividend. From Kurukshetra to Op Sindoor, fidelity has been India's continuum, and it been India's continuum, and it

does not expire at the age of 40.

Op Sindoor was the most recent proof: 22 minutes of precision, 88 hours of vigilance, and conflict stopped cold. Few nations in today's fractured order can claim such discipline at sen oday's fractured order can claim uch discipline at scale. Fidelity is tot new. It carried tanks across he Meghna river in 1971; it carried precision across an unseen frontier in 2025. Fidelity is India's greatest strategic inheritance

The Pension Misnomer

The British never designed pen sions as recognition. They were a leash, enough to tether loyalty a leash, enough to tether loyalty, never enough to grant inde-pendence. Free India inherited this design without recasting its purpose, and economists rein-forced the mistake, treating pen-sions as deficit and drain. But what our ledgers call "pen-sion burden" is in fact renewable contata. Tool minuted leaders a

capital: 70,000 trained leaders a year, released into the economy with no plan for reuse. Each ruped carries decades of skill, judgment and endurance, capital no other nation discards so lightly.

Our Blind Spot

As Pratap Bhanu Mehta noted in *The Indian Express:* "Business leaders often complain of weak human capital. Yet they ware historically untilling to were historically unwilling to invest in building it."

LEGACY STRENGTH: Our futs

Meanwhile, every year the Republic treats its most disciplined, mission-ready talent as surplus while spending billions to import or retrain in the same domains. This is inefficiency, it is in dness, policy can correc

India understands enduring trust; it is written into memory. Yet in policy language, that trust is too often flattened into employment. In a democracy where jobs are shortcuts to pow-

where jobs are shortcuts to pow-exp pensions are miscounted as entitlements, and truncated schemes recast service as expo-sure, covenant as contract. Short-service schemes have val-ue: they widen intake and bring youthful energy. Many who leave carry discipline into society. But a contract, by design, prepares for exit even at entry. The second div-siti even at entry. The second in exit even at entry. The second dividend rests on long service, where commitment matures into judgment and then into capital; it then links experience to renewal, when

links experience to renewal, where startups find their seed. Steadfastness arises only when the soldier can claim the uniform as home, honour, and, in many cases, legacy.

Where India misnames fidelity as burden, others have aban-doned it altogether. Russia and

The second dividend rests on long service, where commitment

matures into judgment and then into capital.

Ukraine fall back on mass conscription - trading experience for numbers, youth for attrition West Asia fragments into militia: West Asia fragments into militias where loyalty is bought, not carned. The result is conflict without closure, wars that drag on for years, measured only in ledgers and casualties. India, by contrast, has within reach a disciplined dividend of vet-erans—not naw recruits, not hired surps, but men and women at the

guns, but men and women at the height of skill and judgment.

The Missed Dividend at Home

The Missed Dividend at Home Thousands of soldiers join the veteran category each, year at the height of their professional abitity—leaders, engineers, logisticians, medics, communicators. The Republic spends decades shaping this capital, then discards it with little plan for reuse. A logistics officer could transform fragile supply chains. A nursing assistant trained in field

hospitals could extend primary care to villages. A technician skilled on advanced systems is

skilled on advanced systems is too often reduced to guard duty at a bank, stick in hand. Even a reimagined Teritorial Armywithurbanand rumlcompo-nents, could bridge gaps in securi-ty and civic resilience. These are dividends availing reinvestment. idends awaiting reinvestment

From Service Skills to Unicorns dierly skills that mirror the most sought-after capabilities of a start

sought-after capabilities of a start-up economy; judgment under stress, logistics at scale, technolo-gi in the field, endurance in adversity, and the ability to lead teams in uncertain terrain. These are not abstractions; they are the DNA of unicom cre-ation. A second-dividend policy could deliberately match veter-ns with sectors crying out for

ans with sectors crying out for precisely these abilities — cyber, artificial intelligence (AI), health-care, supply chains, clean energy. What India now discards as surplus is the rawmaterial of its next ve of billion-dollar enterprise

Global Proof

Global Proof
Western veterans have founded
unicorns in cybersecurity, logistics and AI, turning battlefield
problem-solving into billion-dollar creation. In South Korea, compulsory service has produced leaders in shipbuilding, electronics and gaming, the anchors of its economy. Israel has turned its veterans into the bedrock of its startupecosystem. India has its own proof. Naval officer Arogsawami Paulraj's work onsonarled to MIMO (multi-ble input and multing output).

ple input and multiple output) technology, which underpins mod-em wireless networks. Billions of devices depend on his break-through, yet Indiacaptured little of that return, letting one soldier's genius benefit the world but not the nation that trained him.

Changing Character of Warfare The characteristics of warfare today are no longer defined by numbers and firepower alone. Abroad, the best deployable hardware is on display, yet wars drag into their fourth year

out resolution. without resolution.
During Op Sindoor, we saw
something different: affordable
imports and smart indigenous
handware, steered by experienced
and deeply trained cognitive
skinware. "breenty-two minutes
and 88 hours to conflict termination, followed by the political
grand strategy of restraint.
This is a discipline driven, urbeap-

This is a discipline-driven, unbear-able combination for any adversary today, tomorrow, whenever

Providence and the Pivot

Every conflict we witness abroad is a trial by fire, costly for others, instructive for us. It exposes the limits of contract, and reminds us of what endures. The lesson is clear: India's second dividend is waiting at home, to serve in uniform and to build unicorns when the spurs are hung.

Our Recipe for Deterrence

Affordable and smart hardware Unicorns, supported by the sec-ond dividend. Fidelity that never retires. Legacy strength as our spine, spread across the nation. It worked in 1971. It worked in 2025. It will work again. This is

the continuum.
Our covenant is fidelity, car-ried through genemtions.
Our inheritance is strength, tempered by restraint.
Our future is Almanirbharta— timeless, indivisible and our own.

THOUGHT FOR THE DAY

Nothing is more noble, nothing more venerable than fidelity. - Marcus Tullius Geero

When talking takes a break

RS DALAL

s floored when my old college friend texted me that his

Was floored when my old college friend tested me that his ENT specialist had prescribed a whole month of silence.

"No way can you pull that off." I fired back.

"What choice do I have? Doe says my vocal cords are strained and need a break." he replied. The words betrayed his unease. Of course, I was worried about his throat — but even more about his ability to stay quiet. I've known him since our college days, and he could never hold his tongue for even a minute. He was pursuing MA in English, a highly coveted field of study at the time. At the slightest opportunity, he would launch into eloquent recitations from classic English literature, and that too in his roaring voice, and we would find ourselves scrambling to rein him in.

find ourselves scrambling to rein him in.

English literature was all Greek to us, but his voice — oh, that booming voice - was loud enough to rattle the windows

that booming voice — was loud enough to rattle the windows. That resonant voice is a distinctive trait of people from the enstwhle univided Rohtak district of Haryana, which once included Sonepat and Jhajiar. Hailing from the same region, I've often been ticked off by senions to soften my tone, and, of course, endlessly coached by my wife.

He began his career as a probationary officer at a leading bank around the time that I Joined the Indian Police Service. It is only after our retirement that we came into regular touch. Over the years, he has lost neither his passion for English literature nor the booming voice that once defined him. Recently, he sent me a gift through Armazon — a hefty tome, The Life of Samuel Johnson by James Boswell, running into more than a thousand pages — and he is already pressing me to read it. My most immediate concern, however, was how to lift his spirits. The doctor's nither stem prescription — an enforced slience

My most immediate concern, however, was how to lift his spirits. The doctor's nither stem prescription—an enforced silence — was, for a person who loves to talk, a cruel punishment. It reminded me of a teacher from my junior school who had a simple cure for noisy children: he would make them stand at the back of the classroom with a finger pressed against their lips. It was enough to quieten even the most restless among us. "Couldn't the doctor give you a course of steroids?" I asked. "No," herepfied. "He believes in a conservative line of treatment." That yot me thinking a bact our own traditions. In Indian That yot me thinking a bact our own traditions.

"No, herepled. Telebuleves in a conservative line of treatment." That got me thinking about our own traditions. In Indian scriptures, the practice of Mann Vrat — a vow of silence—is held in the highest regard. Par from being a punishment, it's a path to spiritual growth and self-realisation. This enforced silence could actually be a blessing in disguise. "Imagine," I said, "his could helpyoutconnect with your inner self,

"Imagine", I saut, "this touth respondonments with plant mass sea, master your emotions and touch a deeper posce within Silence, after all, doesn't just withhold words; it unlocks possibilities." "So cheer up, my friend," I added, hoping that he would see the silence not as a burden but as a gift.

LETTERS TO THE EDITOR

Need to be firm with China Refer to 'Modi-Xi bonhomie'; amid the turbu lence created by Donald Trump's tariff wars India has resisted pressure, maintained its energy ties with Russia and refused to be drawn into transactional politics. This same principle should now guide our China engage-ment. China, too, is recalibrating. A careful but firm reset is in India's interest. While New but firm reset is in India's interest. While New Delhi continues to strengthen defences along the LAC, it must also pragmatically seek opportunities in trade and investment. Resumption of supplies of critical inputs like rare earth minerals, coupled with carefully regulated Chinese FDI, could provide both countries with economic elbow room in a disrupted global economic order:

SANIAY CHOPRA, MOHALI

Deep-seated contradictions

Deep-seated contradictions
It is a welcome sign that India and China are
trying to join hands in adversity, though the
deep-seated contradictions and festering
issues raise doubts about the sustainability of
this bonhomie. China has been ille gally occupying over 38,000 so km of Indian territory
after the 1962 war. It still Jays claim to many
areas in Ladakh and Arunachal Pradesh and
disputes the McMahon Line itself. The most
vexatious issue for India is that China has
never openly condemmed Pakistan for sponsoring terrorism against India. In the economsoring terrorism against India. In the econom-ic sphere, India rues China's hegemonistic is spinere, limit lites China's negerioristic stance and ruthless trade policies. Likewise, India's pro-independence stand on Taiwan is also unacceptable to Beijing, as is the refuge given to Dalai Lama. However, every opportu-nity to patch up must be grabbed. VIKRAM CHADHA, AMRITSAR

SC judges didn't support Naxalism Refer to "Misreading the Salwa Judum ver-dict"; in the said judgment, which was delivered in 2011, the Supreme Court Bench had said that the state-sponsored militia Salwa Judum was no match for the Naxals, who were well trained in guerrilla warfare. No motive can be attributed to the SC judges to support Navalism. Amit Shah has crossed the line by criticising Justice Reddy for what the SC Bench did while

discharging its judicial duties. Such unpalatable remarks are bound to erode public faith in the justice delivery system.

MD SHARMA, SHIMLA

"

Punjab govt's laxity

Punjab govt's laxity
With reference to the Punjab floods, the government failed to draw lessons from a similar
situation in 2023. The first failure is that the
government and the administration failed to
ensure reinforcement of riverbanks. Second,
small quantities of water were not released
from dams earlier, which are otherwise
released into drains in order to maintain the
flow. Third, the capacity of the drains carrying
stommwater should have been increased by digging them deeper. The authorities, who were
not well prepared, must be held accountable.
They should have framed a strong preventive They should have framed a strong preventive policy prior to the monsoon.

HARSIMRANVIR SINGH, PATIALA

Border state is suffering

Border state is suffering Punjab has made a substantial contribution to nation-building. The Sikh community stands like a rock with sufferers whenever there is a calamity in any part of the country. Now, Punjab is itself passing through the agony of unprecedented suffering attributa-ble to unpreparedness and gross mismanage-ment of the authorities. Interestingly, the political leaders noted for their high-decibed and vacuous theteries are conscienced to and vacuous rhetoric are conspicuous by their absence. Kudos to NGOs, the armed forces and the public which are rendering help to people in distress.

GURPRIT SINGH BAKSHI, IALANDHAR

Inept heads of institutions

The appointment of incompetent principals in higher education institutions in Punjab is a matter of concern. It undemnines academie standards, demoralises qualified educators and compromises the future of students. Such practices reflect systemic loorholes reconstructions. reflect systemic loopholes, nepotism and disre-gard for merit. Transparent selection processes, strict adherence to UGC norms and accountability are essential to restore credibility and ensure that competent people head key in

PARVINDER SINGH, MOHALI

ers to the Editor, typed in double space, should not exceed ould be cogently written and can be sent by **e-mail to: Lett**

Beyond photo-ops: Realities of India-China ties



GAUTAM BAMBAWALE

ing of the Shang-hai Cooperation (SCO) in Tianiin China, has caught the atten-tion of the world, with pic-tures of India's PM Modi, Russia's President Putin and China's President Xi smiling together splashed across vspapers, magazines and TV screens around the globe In contrast to the man which the US has dealt in the which the US has deart in the recent past, particularly with its allies, friends and part-ners, including levying dif-ferential tariffs on each of them, the photographs from Tianjin convey bonhomie, partnership and trust.

India has always placed imphasis on multi-alignemphasis on multi-align-ment policy, expanding and strengthening partnerships with a swathe of nations. We have been a founder-mem-ber of the BRICS grouping and also a long-time mem-ber of the SCO. While it was Russia which was pushing the SCO, New Delhi saw it as a vehicle to build stronger relations with the central Asian republics, while at the same time

while at the same time accommodating our long-time partner Moscow.

Among India, China and Russia, the weakest link in this chain is the India-China relationship. The most recent downturn started in the summer of 2020 when the Chinese PLA moved large numbers of troops to Eastern Ladakh in an Eastern Ladakh in an attempt to change the sta-tus quo on the Line of Actu-tus Quo on the Line of Actu-al Control (LAC). This led to the Galwan incident, in which several Indian and Chinese troops lost their lives. This dealt a serious setback to India-China rela-setback to India-China relasetback to India-China rela tions, which has lasted almost five years.

almost five years.

India has argued that if
there is no peace on the borders, it will negatively
impact bilateral ties. That is
exactly what happened
after Galwan. On the conterm China has been seen. trary, China has been saying that the border issue should be de-linked from the rest of

be de-linked from the rest of the relationship so that it is not adversely affected if there are border incidents. The press releases from Bei-jing and New Delhi after the Tlanjin bilateral talks contin-to, residuals to the presiue to maintain these posi-tions, depicting how far apart



this subject and how serious

their differences are.

Over the past year and more, India and China have worked overtime to disengage troops from close confrontation situations in Eastern Ladakh. This has been ne successfully, enabling PM Modi to visit Tianiin

PM Modi to visit Tianjin.
However, large numbers of troops continue to be pres-ent at high-alitude loca-tions, indicating that de-escalation has not yet happened. In other words, these troops have not returned to their peacetime locations, hinting that ten-locations, hinting that tenlocations, hinting that tenIt is time for quiet backroom discussions and negotiations

between India and China, rather than the daily dose of media-relayed adjectives.

build-up at the LAC could happen in short time frames

happen in short time frames.
During Politburo Member
and Foreign Minister Wang
Yis recent visit to New Delhi, both sides agreed to discuss this problem. Hopefully, solutions will be found

The two Special Represen The two Special Represen-tatives on the boundary issue, Ajit Doval and Wang Yi, have also agreed to establish a working group to study the possibility of an early harvest in boundary negotiations. This implies the Sikkim sector of the India-China boundary. India-China boundary.

which was formally delimit-ed by an 1890 agreement between British India and the Qing dynasty China. Since 1947, independent India as well as Communist China have broadly recog-nised and stuck to the parameters of that British-

The current proposal is to abide by that boundary line in Sikkim, but in the form of a new agreement between the Republic of India and the Republic of India and the People's Republic of China. Even if such an agreement were not to be signed immediately, but done together with the entire boundary resolution, including the Eastern, Mid-dle and Western Sectors (whenever that happens), the idea is to settle the LAC in the Sikkim sector by hav-ing both sides abide by the ing both sides abide by the 1890 Convention

1890 Convention.

The only problem in this sector will be the tri-junctions between India-China-Nepal and India-China-Bhutan since that would involve trilateral discussions and negotiations with other sovereign states.

The outstanding boundary question between India and China puts limitations or how much India-China rela-tions can improve. As Gal wan proved, any upheaval on the border impacts the relationship immediately. The other complicating factor today is the close alliance-type relationship between China and Pak-istan. Operation Sindoor clearly proved how close their military ties are today heir military ties are today
— with China providing
Pakistan with real-time
intelligence, surveillance
and reconnaissance inputs.
Thus, it is not merely the
large amounts of defence
environment. China selle to

equipment China sells to Pakistan but also the clo military operational link-ages which are problematic for New Delhi.

for New Delhi.

So, from the geostrategic and geopolitical angles, even though India-US ties have soured due to the current tensions, the basis for a strong partnership between New Delhi and Washington DC is clear for all to see. It is time for our te backgrown of the property of the p DC is clear for all to see. It is time for quiet backroom dis-cussions and negotiations between the two, nather than the daily dose of media-relayed adjectives which we have been treated to.

This does not mean that India will succumb to US India will succumb to US
pressure on a possible trade
deal. We have to stand our
ground and even be prepared for short-term pain.
We must stand by our conviction that geostrategic
realities will reassert themselves sooner rather than later, restoring equilibrium. er, restoring equilibrium in the India-US partnership.

The case for a single-theatre defence model in India



AIR MARSHAL AMIT TIWARI (RETD)
FORMER AOC-IN-C CENTRAL
AIR COMMAND

N August 26, the

N August 26, the Chief of Air Staff, Air Chief Marshal AP Singh, cau-nst rushing into mands, stating, "India should not be inspired by US." As part of the ongoing defence ms. India is seeking to reforms, India is seeking to improve operational efficien-cy by the theaterisation of its armed forces. However, even after 10 years, there remains a difference of opinion among the three services regarding the structure of integrated tre commands.

The template for the Indian mmand is ba theatre command is based on the US theatre command. In the US, the reforms were implemented by the Goldwa-ter-Nichols Act of 1986 in response to the shortcomings noticed in operations. Conversely, India is striv-ing to enhance the efficiency.

ing to enhance the efficiency of a system that has thus far of a system that has thus far performed reasonably well in all the wars. Given the limit-ed defence budget and the constant threat of a two-front war, it would be prudent for India to not replicate the US system, which has given mixed results so far and is

still evolving.
During the 1970s and 1980s, the US was involved in various military opera in various military opera-tions. In many operations, poor inter-service coordina-tion, fragmented command structures and inter-service rivalry were observed. The shortcomings were particu-larly glaring during the Viet-nam War, Iran hostage rescue attenned and Greenada invaattempt and Grenada inva sion. The Iran mission col-lapsed due to the lack of a unified command, poor planlapsed due to the lack of a unified command, poor plan-ing and inadequate coordi-nation of assets. To address these shortcom-ings, the US Congress debat-

ed the issue for over four years and passed The Gold-water-Nichols Department of Defence Reorganisation Act Defence Reorganisation Act of 1986. The Act created three separate command struc-tures with the intention of ending inter-service rivalries and fighting the wars under a single theatre commander. The reforms included the fol-

- Combatant or theatre Combatant or theatre
 commanders were given full
 operational control of the
 forces and they reported
 directly to the President.

 Service chiefs lost operational authority and were
 only responsible for training,
 equipping and doctrine
- equipping and doctrine
- development.
 The Chairman of the Joint Chiefs of Staff was designated as the principal mili-tary adviser to strengthen joint planning, but didn't have control over operations or training.

couldn't end the inter-service



rivalry. The competition merely shifted from opera-tions to budgets, doctrines and resource allocations. Moreover, the reforms created a new disconnect. The services, responsible for training and doctrines, were training and doctrines, were not accountable for actual war-fighting. On the other hand, the combatant com-manders in charge of con-ducting operations had min-imal influence over training, doctrine and force develop-ment. Additionally, because of the limited tenure of comof the limited tenure of com batant commanders, they were not concerned with the long-term development of

the forces.

This mismatch created capability gaps between what the forces were trained for and what the combat demanded. The system is

Given the limited defence budget and the constant threat of a two-front war it would be prudent for India to not replicate the US

system, which has given mixed results.

The US could absorb these shortcomings because there was no threat to its territorial integrity and it had substantial resources to tolerate duplications and inefficien-cies. But, India cannot afford such luxuries. With immediate threats and limited depth it cannot risk similar ineffi

Firstly, India has a limited Firstly, India has a limited defence budget, which is barely sufficient for the main-tenance and modernisation of the forces. Creating multiple integrated commands, over and above the existing geographical commands, risks spreading the budget too thin.

Secondly, unlike the US, India faces two nuclear-armed adversaries and any dilution of combat efficiency may prove disastrous.

Furthermore, while the US

by oceans, India's combat by oceans, India's combact commands, geographical commands and headquarters will all be co-located. This armangement would simply add an extra bureaucratic lay-er to the existing structure. Even for a short skirmish of four days, the IAF had to pool resources from multiple regional commands to meet operational objectives. Divid ng the limited resources in a piecemeal manner may

ing the imited resources in a piecemeal manner may reduce their effectiveness. Another often quoted advantage of the theatre com-mand is that the political leadership will be able to obtain a comprehensive sta tus of operations from a sin gle source, which would help gle source, which would help it in taking a timely and informed decision. It is possi-ble for the US, where the the-atres are far apart and opera-tions in one theatre don't affect the others.

In India, the theatres small and contiguous. With the threat of a two-front war, any operation in one theatre any operation in one theatre is likely to affect adjacent the-atres also. The political lead-ership will have to talk to all theatre commanders before deciding on operations, thereby defeating the basic concept. True jointness can be achieved by common training, interoperable equip

training, interoperable equip-ment and joint planning; not by creating another layer over the existing ones. Instead of replicating the US system, which has multi-ple theatre commands because of the expeditionary requirement across the globe,

India could adopt a single-the-atre model, reflecting its defensive nature, geography, resource limits and threat pro resource amits and threat pro-files. The entire country may be considered as a single the atre so that there is a flexibili-ty to shift forces between the fronts, as per the require-ment.

The theatre may be headed by the CDS, responsible for strategy, and a single point of contact for the government. It contact for the government. It should have the authority for planning, prioritisation in modernisation and wartime co-operation. The chiefs of the Army, Navy and Air Force could be component com-manders, directly accountable for the employment and performance of their forces. regional commands The regional commands could fight the war under a single theatre, as per their domain expertise. Such a structure would ensure an effective and efficient asset tilisative protects the structure would ensure an effective and efficient asset. utilisation, without duplica tion or bureaucratic layers. In future, if the country acquires

future, if the country acquires sufficient resources and defence budget, the option of multiple theatre commands may be revisited. In conclusion, India must avoid repeating the US mis-takes. For India, with adver-saries on its borders and lim-tical resources, the safest path ited resources, the safest path is a single-theatre model, led by the CDS, with the service by the CDS, with the service chiefs as component com-manders. This will ensure jointness without additional bureaucracy, maximise the availability of scarce resources and ensure the uni-ty of effort in the force of male ty of effort in the face of real

OUICK CROSSWORD

- influence (6)
- 4 Wriggle (6) 9 Hotchpotch (7) 10 Laud (5)
- 11 Inexpensive (5) 12 After all that has happened (4,3) 13 Not hesitate (4,2,5)
- 18 Empty threats (7) ntage (5)
- 22 Make sense 23 Farthest (7) 24 Pour scorn on (6) 25 Incautious (6)
- DOWN Disfigure (6) Combine (5)
- others (7)

- Showing strong feeling (7) Country formerly
- Nyasaland (6) Meet with disaster (4,2,5) 14 Into parts (7)
- 15 At tedious length (2,3,2) 16 On a ship (6) 17 Peremptorily (6)
- 19 Slightly warm (5

Yesterday's solution

Across: 1 Rostrum, 5 Pupil, 8 Out on one's feet, 9 Tense, 10 Curtail, 11 Schism, 12 Shrimp, 15 Inferno, 17 Reach, 19 Mint condition, 20 Clear, 21 Romania.

Down: 1 Roost, 2 Sit on the fence, 3 Runners, 4 Menace, 5 Poser 6 Prevarication, 7 Let slip, 11 Seismic, 13 Heroism, 14 Soon er, 16 Recur, 18 Henna.

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YESTERDAY'S SOLUTION 2 7 9 5 4 6 8 3 1 4 8 6 7 3 1 9 5 2 3 5 1 9 2 8 6 4 7 7 9 5 1 6 4 3 2 8 1 3 2 8 9 5 7 6 4 6 4 8 2 7 3 5 1 9 8 2 3 6 1 7 4 9 5 9 6 7 4 5 2 1 8 3 5 1 4 3 8 9 2 7 6 CALENDAR SEPTEMBER 2, 2025, TUESDAY kla Paksha Tithi 10, up to 3.53 am

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New Delhi	31	22	
Amritsar	26	22	
Bathinda	28	23	
Jalandhar	26	22	
Ludhiana	27	22	
Bhiwani	28	23	
Hisar	28	23	
Sirsa	28	25	
Dharamsala	25	17	
Manali	21	14	
Shimla	20	15	
Srinagar	25	18	
Jammu	30	24	
Kargil	21	10	
Leh	15	09	
Dehradun	29	21	
Mussoorie	19	14	





OUR VIEW



How to choreograph an elephant-dragon dance

To ensure that vital interests are neither trampled nor scorched, our steps must retain a stiff security vigil while daring a few elegant moves aimed at a world less vulnerable to US whim

en elephants make love, the grass gets trampled too, observed Singapore's Lee Kuan Yew, riffing off a Kenyan saying that the grass gets trampled when elephants fight. When India and China declared their readiness to cooperate at the Shanghai Cooperation Organisation (SCO) summit at Tianjin, imagery was evoked of an elephant and dragon getting ready to dance. If such an implied transformation of our bilateral relation ship takes place, it could well work in favour of businesses in both countries. While the leaders of both exchanged warm words, differences remain—especially over our mutual border. According to China's Xi Jinping, we should not wait for the settlement of territorial disputes to jointly address major development challenges, including those arising from trade uncertainty. Prime Minister Narendra Modi did not dispute this, but made it clear that an unsettled border cannot but cast its shadow over common efforts. Another area of divergence is terror. While Modi stressed the need for the SCO to clearly disavow and combat terror, China's backing of Pakistan could be taken as a lack of

commitment on Beijing's part. Still, there is much that India, China and the world stand to gain from the two Asian giants working together, not just bilaterally but alongside other Brics members. Once we have a reasonable assurance of stability at the border, both New Delhi and Beijing could ease norms for bilateral trade and investment. While prospects of gains may tempt visions of an economic tango, we must not have our toes stepped upon or key interests scorched. We cannot expose our vital infrastructure to the risk of sabotage

that may arise if we use Chinese equipment and software in our power grid, financial network, health system, database management and dash boards that control everything from traffic lights and railway signals to air traffic and water sluice gates. For full safety, we must indigenize all this. That would still leave large swathes of economic activity for expanded trade, invest-ment and tech cooperation among various enti ties in both countries. Several buzzy fields could ties in both countries, several buzzy neus con-be identified for closer commercial ties, joint ventures included. Moves in world affairs would call for both

sides to be especially nimble. An agenda could conceivably emerge from a shared view of chal-lenges arising from the US giving up its post-World War II role as the under-pinner of global security, trade and financial arrangements. As a champion of the Global South, Brics could work to preserve the multilateral trade system, complete with a device to resolve disputes, now that the US has chosen to secede from it. The policies of US President Donald Trump have shaken the dollar's credibility as a global currency. While its hegemony may endure, Brics could promote a stablecoin pegged to the value of the IMF's unit of account, the SDR, backed by holdings of dollar, euro, ven and other assets to satisfy US norms under its new law for digital currencies. This could be used for intra-Brics settlements to begin with. Together with a Brics settlements to begin with. Together with a Brice reinsurance arm and clearing house, this framework could offer the world a useful option. Even if the West stays suspicious of anything with China behind it, proposals backed by India might appeal not just to the Global South, but also to US allies reeling under the shock of a White House that doesn't seem to have the word croperation; in its dictionary. word 'cooperation' in its dictionary

THEIR VIEW

Account Aggregators: All set now to multiply our digital dividends

This digital public infrastructure enables affordable microcredit and should turbocharge lending



hange happens slowly, and then all at once. And so it will be with the way a billion Indians access loans and, by extension, the way Indian access opportunity. In 2009, such a change was unimag-

In 2009, such a change was unimas inable. Formal loans at scale were a quixotic moonshot—80% of adults didn't even have a bank account, let alone access to credit. Yet, quietty, the Lego blocks of a solution were laid. First, via Aadhaar's eKYC, identity verification became universally available digitally, and India opened half a bile nigeral to more was counts. Then Aadhaar eSigwas launched, allowing any loan agree

was launched, allowing any loan agree ment to be signed digitally via a mobil phone. By 2015, DigiLocker had been introduced in head of the control of the c

phone. By 2015, DigiLocker had been introduced; the came a single window of the for multiple KVC affirmations and underwriting of documents (Asafhaar, PAN, Udhyam and state-wise vehicle) land credentials). The slow-burn effect of these interventions on GDP growth wouldn't catch eyeballs until years later. In 2016, a new block was introduced. In December, the Prime Minister announced the facility to pay anyone with just a mobile phone and QR code, across any account, using any app. It worked. Seemingly overnight, Indians went from dealing in cash to transacting digitally via UPI. Within two years, we added Bharat Bill Payments (BBPS), for-

malizing payments across a staggering array of bills (utilities, telecom, fees and loans). Then 2020 saw the launch of UPI Autopay, a low-cost loan repay-ment mechanism. A decade on, India was still far from

ment mechanism.

A decade on, India was still far from enabling universally accessible formal loans. But a powerful change was silently at play. Bank statements started filling up with granular cash flow movements a house-help's salary, akirana's seasonal income or a farmer's steady electricity bill payments. Indians could now prove what and when they were earning as employees or entrepreneurs. They could prove they were worth betting on. Then, all at once, change became inevitable on 2September 2021—Account Aggregator Foundation Daywith the ability to share your financial statements seamlessly with consent. The logic was simple: Every loan in the country—across ticket size, borrower types or categories—requires income verification. Across personal loans.
MSME loans, auto loans, business loans and every other conceivable type of MSMI: loars, auto oats, outsness roan and every other conceivable type of credit, a lender can only lend based on data indicating the borrower's financia flows. The ability to do only one thing well at scale—move financial information instantly at low cost and directly from its source—makes India's open

from its source—makes India's open finance Account Aggregator (AA) net-work an axiomatic piece of digital infra-structure for access to credit. Yet, AA is not a magic bullet. It is merely the last block that completes a bridge under construction for 15 years one that allows Indians to cross from being un-lendable to creditworthy by using a combination of digital public infrastructure blocks.

indians can now comply with a seri-der's KYC requirements via Digil.ocker and Aadhaar, use an AA to share their granular financial history formalized via UPI and BBPS, set up UPI Autopay for repayments, enable AA for ongoing loan monitoring, and eSign a loan con-tract—all off it by means of a mobile phone in a few minutes.

adopted across all four financial regula-tors—RBI, Sebi, IRDAI, and PFRDA. But Financial Stability and Development Council (FSDC), led by the finance min Council visible, leady the linatace imi-sister, prevented fracturing of the AA network, ensuring that it drives not just credit but also offers a unified view of citizens' finances, covering savings, investments, insurance and pensions. The commercial model took a year of negotiations, but it is finally ready. RBI The commercial model took a year of negotiations, but it is finally ready. RBI has evaluated prospective AAs over the years to give out 16 high-provenance licences. To address banks' challenges in working with all licensed players, the network facilitator Sahamati built a router and filed an ecosystem self-regulatory organisation (SRO) application. More than 700 regulated entities—banks, investors, AAs and insurers—are tightening the screws and building safeguards on data pipes for the world's largest rollout of open finance.

Change is coming, 280 million data largest rollout of open finance.

Change is coming, 280 million data samaluly, have already facilitated t16.7 billion of credit dishursal, mostly to small ticket and first-time borrows. Beyond credit, AA has enabled over 20 million hadrant to access superior financial management, investments and licensurance. If AA adoption continues,

cial management, investments and life insurance. If AA adoption continues, conservative models indicate India could double formal small business credit and turbocharge progress towards solving a historically intracta-ble problem: inclusive access to afforda-ble credit for a billion Indians. With India's credit growth in flux and shifting geopolitical realities making domestic economic growth drivers essential, cross-functional digital infrastructure like AA is necessary. Just as with the cross-functional digital infrastructure like Ad is necessary. Just as with the now-household names that rode stormy seas to stay on the UPI boat, the financial institutions that make the most of the Adware will be the ones we'll remember for unlocking affordable credit in the decades to come.

These are the author's personal views.

10 DEARS AGO



PROUDER A REUL

The interests of 2.8 billion people of both countries are linked to our cooperation. This will also pave the way for the welfare of the [entirety] of humanity.

NARENDRA MODI

THEIR VIEW

Global food security holds the key to sustainable peace

ARCHANA DATTA



vaulo; and former press ecretary to the President of

amine is now a reality in Gaza after Israel's 22-month war on the Palestin-ian territory, as confirmed by the Inte-rated Food Security Phase Classification li in territory, as confirmed by the Inte-grated Food Security Phase Classification (IPC), aUN-backed agency. "Food has been used as a weapon," according to the UN's emergency relief and humanitarian affairs head, who pointed to "systematic obstruc-tion of humanitarian aid deliveries." Sepa-rately, the UN's secretary general called the Gaza crisis "a man-made disaster." The IPC has sounded a famine alert multiple times, and every instance has been directly linked to an armed conflict

and every instance has been directly linked to an armed conflict.

The year 2024 witnessed a record number of armed conflicts since World War II and over 295 million people experienced acute hunger across 53 conflict-ravaged countries. The Global Report on Food Criscs by the Food and Agriculture Organization (FAO) reveals that 2024 marked the sixth consecutive annual increase of people facing acute food insecurity, up 13.7 million from 2023. An immediate impact of conflict

is on agriculture and food production, as it destroys.crops, livestock and infrastructure, disrupting food supply chains. In an envi-ronment of uncertainty, resource scarcity and risk, farmers tend to shy away from long-term investment and shift towards quick-harvest crops that limit their income. This weakens prospects of agricultural development and economic stability. The repercussions of conflict extend from forms to broad socioeconomic and environ-

oeveropment and economic stability.

The repercussions of conflict extend from farms to broad socioeconomic and environmental systems. The world's eight worst food crises—in Yemen, Congo, Afghanistan, Ethiopia, Syria, Sudan, South Sudan and Nigeria—have been linked to both conflict and climates shocks (WHO). Higher temperatures and changing humidity often favour the spread of pests and diseases that harm crops and livestock. Elevated carbon levels reduce the nutritional value of crops, hurting human health and food security. Scarce resources generate tensions among different user groups such as farmers and herders, or between various communities, potentially triggering social unrest. In such a feedback loop, the effects of climate change exacerbate conflict, undermine climate mitigation efforts and create a vicious cycle in which instability and environmental degradation efforts and create a vicious cycle in which instability and environmental degradation instability and environmental degradation instability and environmental degradation further worsen food insecurity.

In the 1991 Gulf War, when over 700 of Kuwair's oil fieldswere set ablaze, amassive oil slick in the Gulf and 300 inland lakes severely contaminated the soil, apart from groundwater and irrigation systems, all of which made farming a challenge. In Syria, the FAO conducted a damage and loss assessment (Dal.A) study in 2016-17, five years after the crisis of 2011, and found that the agricultural sector.

the crisis of 2011, and found that the agricultural sector suffered harm to the tune of St6 billion, equivalent to one-third of the country's GDP in 2016. Syria, once self-sufficient in food, is now a significant food importer. Meanwhile, the Russia-Ukraine war—both countries are major exporters of farm com-modities—has signifi-

exporters of farm com-modities—has signifi-cantly disrupted food pro-duction and the global foodgrain trade. In 2022, a DaLA study in Ukraine revealed that rural households, livestock keepers, fisher-folk and aquaculturalists suffered losses of arly \$2.3 billion. In 2023, the collapse of the Kakhovka Dam and the Dnipro River system led to potential desertification of fer-

en over 700 of blæe. a massive of around \$1.5 billion in grain and oilseed production. In Gaza, years of conflict have destroyed key Mediterranean crops like destroyed key Mediterranean crops like diversing age and loss of a maze, with adverse roles played by production. In Gaza, years of conflict have destroyed key Mediterranean crops like maze, with adverse roles played by proposed from the world must make starvation history but war

fuelled hunger (Oxfam). In such a dire situation, the need for humanitarian aid and protection has more than doubled. In 2025, relief missions aimed to help around 305 million people in 72 countries, with a total funding requirement of 544.18 billion, representing less than 28-67 the world's millitary spending. But, till recently, only \$5.96 billion (or 13-5%) had been mobilized. Unfortunately, humanitarian plans have been chronically underfunded. In 2023 and 2024, less than half of the financial requests were met(Global Humanitarian Overview, 2025). The fight against hunger has slowed considerably. At this pace, the gool of zero hunger by 2030, or even low hunger, won't be reached until 2160. That is a wait too long for the world's conscience to allow. But then, conflicts themselves are unconscionable.

make starvation
history but war
famines persist.
Gaza is a glaring
example. There
are many others

Biggain trade. In
logazin trade. In
log conflicts themselves are unconscionable. Today, warring countries continue to fla-grantly violate the International Humanitar-ians, food and water sources. Starvation is used as a war weapon with impunity. In the face of common global challenges like cli-mate change, geopolitical instability and acute hunger, the world must abide by its humanitarian commitments. Only an equi-table, switzinghe and resilient food system





THEIR VIEW

It's game open on AI regulation: A fine balance is yet to be struck

Symbiotic interaction between US laissez faire and EU caution over risks may provide a balance but that's far from assured



he problem with European regulators a German businessman recently told me, is that they are too scared of downside risks. "In any innovative new business sector, they overregulate and stifle any upside potential." In contrast, he argued. Americans care more about the upside potential, and thus hold off on regulation until they know far more about the consequences. "Not surprisingly, the United States has much more of a presence in innovative industries." Artificial intelligence (Al) is a case in point. The EU enacted the world's first comprehensive AI regulation in August 2024, establishing safeguards against risks such as discrimination, disinformation, privacy violations and AI systems that could

regulation in August 20/24, establishing salegulares against risks such as discrimination, disinformation, privacy violations and AI systems that could endanger human life or threaten social stability. The European law also assigns AI systems different risk levels, with different treatments for eablity. While AI-driven social scoring systems are banned outright, higher-risk systems are heavily regulated and supervised, with a list of fines for non-compliance.

But Europe has little presence in the burgeoning AI industry, especially relative to the US or China. Those leading the charge in generative AI are US-based firms such as OpenAI, Anthropic and Google; no European firm meets the mark. Such a glaring gap seems to speak for itself. For now, the Donald Trump administration's AI Action Plan for the US, which seeks to limit red tape and regulation in AI, looks like the better approach.

Donald Trump administration's Al Action Plan for the US, which seeks to limit red tape and regulation in Al, looks like the better approach.

The problem with the European way is that it burdens fledgling firms with the costs of regulatory compliance before the technology's potential has become clear. A chatbot that spreads false-hoods or discriminates against certain ethnic groups is certainly not desirable, but there must be some tolerance for such errors in the early stages of a system's development.

Moreover, when developers can explore a system's development.

Moreover, when developers can explore a system's positive possibilities more freely, they also have time (and possibly resources generated from successful but error-prone launches) to figure out cost-effective ways to address issues that undermine the system's reliability. Demanding near-perfection from the outset does not safeguard society so much as stifle the trial-and-error process through which breakthroughs emerge.

Of course, errors such as racial discrimination can be extremely costly, especially if made by chatbots that interact with millions of people. Recognizing this risk, some regulators allow new products to be tested only in tightly controlled settings. Innovators can experiment with a limited group of users and always under the regulator's watchful eye. This 'sandbox' approach helps to contain any harms from spilling over to the broader public—Europe's main concern. But sandboxes might also



limit what can go right.
Trials with small, restricted groups cannot
capture the benefits of network effects, whereby
products become more valuable as more people
use them. Nor can they reveal unexpected breakthroughs that come when the 'wrong' people
adopt a product (for example, online pornography
drove early innovations in web technology). In
short, sandbox trials may keep disasters at bay, but
they also risk stifling discovery. They are better
than outright bans, but they may still cause innovators to bury too many promising ideas before they
can scale.

can scale.
What then are the costs of the laissez-faire
American approach? Most obviously, the system
can blow up because of rogue products, as happened with subprime mortgage-backed securities
before the 2008 global financial crisis. Today, one
hears similar fears about Generative Al and the
crypto industry (with FTX's implosion cited as an
early accepting signal). arly warning signal). Historically, the US, with its deep fiscal pockets,

Historically, the US, with its deep fiscal pockets, may have been more willing to take such risks, while the fragmented EU may have been more cautious. But with fiscal space shrinking in the US, arethink may be in the offing.

Even if the US wants to regulate more, though, can the authorities really pull it off? The American way is to wait until an industry is large enough to matter. But by that point, the industry will have grown powerful enough to shape any rules meant to rein it in. Consider cryptor, itsuh with cash, armed with lobbyists and laser-focused on its interests, it has proven adept at wawying politiinterests, it has proven adept at swaying politi-cians—and public opinion—in its favour. The co

sequence invariany is under-regulation, even when risks to the public are glaring. Risk-averse Europe, by contrast, steps in early, when an innovative sector is still small and its voice barely audible. At this stage, it is the incumbents—

when an innovative sector is still small and its voice barely audible. At this stage, it is the incumbents—the banks threatened by crypto, for example—who dominate the debate. Their influence pushes the needle toward excessive caution and heavy-handed rules. The US tends to regulate too little, too late, whereas Europe does too much, too soon. Neither gets the balance quite right.

Even though there is a case for each side moving towards the other, it is worth emphasizing that regulation does not stop at national borders. In fact, the world may benefit from having somewhat different approaches. US chatbots can thrive in a relatively unregulated environment, esperimenting and scaling quickly. But once they seek a global presence, they will run into Europe's stricter standards. With sufficient resources and strong incentives, they will find creative low-cost ways to comply, and those risk-reduction strategies may eventually flow back into the US, leaving the world with more and safer innovation.

That is the ideal scenario. Reality is likely to be messier. American firms could cause global harm before European regulators catch up. Europe may continue discouraging innovation before it starts, leaving the world with too little, but perhaps the greatest danger is if regulators on either side of the Atlantic export their own rulebook, forcing the other to fall in line.

The world may be best served if American and European regulators keep seeing regulations dif-

The world may be best served if American and European regulators keep seeing regulations dif-ferently. ©2025/PROJECT SYNDICATE

MINT CURATOR

If it's broken, fix it: Let troops repair the military kit they use

An insistence on manufacturer-authorized repairs is too restrictive



comberg LP, the parent company of

ere's something that US Democrats and Republicans ought to be able to agree on: Americans serving in the military and trying to protect our country and each other should not be strangled by

military and trysing to protect our country and each other should not be strangled by red tape that prevents them from fixing broken weapons and tools. Yet, that is exactly the danger they currently face.

If a war broke out tomorrow, US troops may struggle to repair and maintain the assets they need to defend themselves and defeat the enemy—not because they aren't capable of making those repairs or hiring a third party who can, but because they aren't capable of making those repairs or hiring a third party who can, but because they are contractually forbidden from doing it.

Currently, many Department of Defense contracts reserve repairs for manufacturer-authorized personnel. Such restrictions can apply to everything from backup generators to F-35 fighters. Lacking access to the necessary data, tools, parts and training, troops in the field must either ship broken gear back home or fly out contractors tied to manufacturers—raising costs and imposing potentially dangerous delays.

Believe it or not, military members have actually been told that they can't cobble parts together or do their own repairs. This files in the face of one of our most storied strengths. American ingenuity. Americais acountry of fixers. When something is brooken, we roll up our sleeves, figure out the problem and set to work fixing it. If we have

ken, we roll up our sleeves, figure out the problem and get to work fixing it. If we hit a roadblock, we bring in someone as fast as

aroadblock, we bring in someone as fast as possible to help, It's part of our spirit and character—yet it's being denied to those tasked with protecting and defending us. Troops report having to send malfunctioning drones that could have been fixed with a drop of glue back to the manufacturer at a cost of \$26,000 apiece. A Pentagon investigation last year discovered the Air Force had accepted a markup of 7,913% on spare lavatory soap dispensers for Boeing C-17 cargo planes. On a recent visit, Navy Secretary John Phelan found six of eight overs, meant to produce over 15,000

Navy Secretary John Phelan found six of eight overs, meant to produce over 15,000 meals a day, awaiting manufacturer-approved repairs. It's bureaucracy at its most frustrating—and exorbitantly expensive. The US Government Accountability Office has estimated that around 70% of the total life-cycle costs of weapons systems goes to operating and support. That's one reason it has recommended the military take over more sustainment activities for the \$17. Trillion E. \$2. \$3. recommend. one reason it has recommended the min-tary take over more sustainment activities for the \$1.7 trillion F-35 programme. Depending on where they're located, con-tractors tied to manufacturers are often more expensive than civilian Pentagon employees. This isn't just about cost. It's also about combat readiness. Currents



there are lengthy maintenance delays that harm US readiness—and that's during peacetime. Imagine if war breaks out. The stakes will be even higher. In the midst of battle, troops are not going to be able to ship broken gear back to the US, or even to large bases in the region (most of which would be immediate targets). Troops for-bidden to do maintenance and repairs in peacetime, and lacking the necessary specs and tools, will struggle to do it under fire. Relying too much on manufacturers cre-ates unacceptable risks and the problem

Relying too much on manufacturers cre-ates unacceptable risks and the problem has been growing since the 1990s, as inclus-try consolidation has boosted the leverage of big defence companies. Of course, firms, have a legitimate interest in protecting their intellectual property, but they also have a responsibility not to hamstring the very people they are supposed to be sup-porting. Plus, competition is healthy. Allowing the military to pursue the fastest, cheapest and best possible solutions will encourage greater efficiency. As the former chair of the Defense Inno-vation Board, this was an issue that we

vation Board, this was an issue that we examined and highlighted. And the good news is: Secretary of Defense Pete Hegseth news is Secretary of Defense Pete Hegseth recognizes the problem and has begun addressing it. In April, he directed the Army to mandate right-to-repair clauses in all new contracts and seek to add them to old ones. Leaders of other services have said they support taking on the issue, too. A draft of the Senate's 2026 National Defense Authorization Act requires manufacturers to provide instructions for maintaining covered equipment. In effect, companies would have to allow access to the same manuals, procedures, tools and

raming covered equipment. In elect. Companies would have to allow access to the same manuals, procedures, tools and equipment they use themselves or offerto authorized service providers, either as part of the initial contract or as a negotiated price option. During wartime and combat preparation, the military would have authority and latitude to repair as itsees fit. Enshrining this in US law deserves bipartisan support. It would expand the Army's new policy to all services and make it harder for industry lobbies to reverse it in future. It would give the military more options—like continuing to have contractors perform complicated repairs as needed—increase transparency and resiliency and bring down costs. The sooner it happens, the better.

MY VIEW | IT MATTERS

OpenAI's India launch will steepen its learning curve

SIDDHARTH PAI



hen OpenAI announced recently that ChatGPT would be formally available in India at ₹399 a month, ignificant because that small fee ants access to a tool seen as cutting-edge out somewhat out of reach for daily us What was a curiosity is now a regular fixture in Indian digital life.

This is not just a pricing move—it's a stra This is not just a pricing move—it's a stra-tegic shift that opens the gates to one of the world's most dynamic internet user bases. With nearly 800 million users online, India ranks second only to China, but it differs in one critical respect; it is wide open to global platforms. There are no Great Firewalls or mandated domestic clones. Instead, interna-tional apps and services compete openly. For OpenAI, India represents both scale and complexity—two ingredients essential to push the limits of any AI model. India's linguistic diversity is especially instructive. While Hindi commands large numbers, it is only one among many languages with tens of millions of speakers. Add hybrid forms

and you get a digital environment that can stretch the adaptability of any language model. It is a natural test-bed, where users don't just consume Al outputs, they interrogate, correct and argue with them. This is exactly the kind of organic feedback loop that Al companies pay good money to simulate. Training and refining a language model is an expensive, computeintensive process. But just as important is real-world human feedback—the stream of mudges, corrections and clarifications that nudges, corrections and clarifications that help fine-tune the model. In the US, AI firms hire teams of annotators to provide this kind of oversight. In India, OpenAI is creating the conditions for natural access to such feed-sack at scale. Even better, the company will

back at scale. Even better, the company will be paid to receive it. Consider this: ChatGPT misuses a Tamil expression. A user points it out, perhaps with abit of sarcasm. The model learns. Another user catches a factual error intscricket sta-tistics. Correction logged. Over time, such corrections help the model grow more local, culturally aware and accurate. From OpenATs perspective, it's a win-win. The 1399 subscription creates a paying customer base, but also a self-updating model improvement engine. What was once a cost centre becomes a revenue-generating

apply information q It wants not just an but conversations. Unlike static sources like text-books or websites, the tool

tioning, back-and-forth reasoning and curiosity. That said, the rollout of Al tools always comes with its fair share of thepe, especially in software development. For months, tech media and startup founders have touted the promise of Generative Al replacing coders or dramatically enhancing their productivity. Many developers shared positive anecdotes: Copilot wrote 30% of their code; ChatGPT helped unblock at ough problem, etc. The impression grew that coders would

stream of valuable training data. This is economies of scale meeting the psychology of participation. Brilliant move of participation. Brilliant move of participation. Brilliant move of participation. Brilliant move of software. I have also held that view.

The upside for Indian users is substantial too. At this price, ChatGPT undercusts may conventional learning and productivity tooks. There's also a cultural alignment. India places a premium on intellectual agility—the ability to absorb, process and apply information quickly.

ChatGPT's low cost service

cost service

so non be managers of Alrather than makers of software. I have also held that view.

July 2025, METR (Model Evaluation and Treasearch organization, published findings that question the claims (*ibrotruslas*).

CC49Rs. According to its analysis, there is no considerative data of the control of the process and apply information quickly.

Cost service

erative Al tools signifi-cantly reduce the time that experienced developers spend on complex coding tasks. While these tools can offer useful scaffolding— boilerplate code, syntax suggestions, simple debug-ging—they fall short when it comes to deeper tasks like architecture, optimiza-tion or interpreting nuanced business logic. gives it a vast test market of diverse and argumentative chatbot users

Worse, over-relying on AI tools can some mes introduce subtle errors that take time times introduce subde errors that take time to detect. What starts as a quick shortcut can turn into a lengthy detour. METR's report warns that while Al can assist with routine coding tasks, it cannot think like a program-mer. It can mimic logic, but not create it. So, where does that leave the story of the AI-assisted coder? Still valuable, but not as revolutionary as some expected. Developers like using these tools; many feel more confident and creative with them. Yet, it's a bij jump to say that these tools can replace real expertise. Like calculators and spreasheets in earlier times, improvement in the ease of working is real, but limited. Productivity increases are there, but mostly for repetitive, obvious or well-understood tasks.

In India, this distinction will become clear

In India, this distinction will become clear quickly. Developers, engineers and students will test these tools not just in theory, but in daily tasks. They'll expect results and iden-

daily tasks. They'll expect results and iden-tify flaws. If the tool proves useful, it will sus-ceed. If not, it will be fixed, criticized ordis-carded—sometimes all three.

That is both a challenge and an opportu-nity. OpenAI has entered a country that is vast, demanding and deeply committed to technological progress. The "cheap" (309 subscription is actually a bet that Indian users will help shape AI, Given our history with mobile, fintech and digital services, it's assolidate But access in an AL driven future. a solid bet. But even in an AI-driven future it seems that some jobs like providing context, critiques and corrections remain uniquely human. And India has no shortage of smart human beings.